



Membership Reference Form

- Local-Only applicants need 2 references, and 1 must be a CFA Society Minnesota member
- Student applicants need only 1 reference, who can be a professor

Applicant Information

Mr./Mrs./Ms. First Middle Last

Employer

Job Title

Other information (Check all that apply) Student Self-Employed

Reference's Information

Mr./Mrs./Ms. First Middle Last

Relationship to Applicant (Check all that apply) Supervisor Co-worker Business relationship
 Other _____

Are you a Regular Member of CFAMN? Yes No

Are you a CFA® Charterholder? Yes No Charter #:

Employer

Job Title/Department

Street Address Floor/Suite

City/State/Zip

Phone Email

Reference's Findings

1. What is the applicant's primary full-time, professional occupation? *(Please be specific)*

2. Are you aware of any problems regarding the applicant's professional competence? Yes No

3. Are you aware of any problems regarding the applicant's character or professional, financial, or business conduct? Yes No

Signature Date