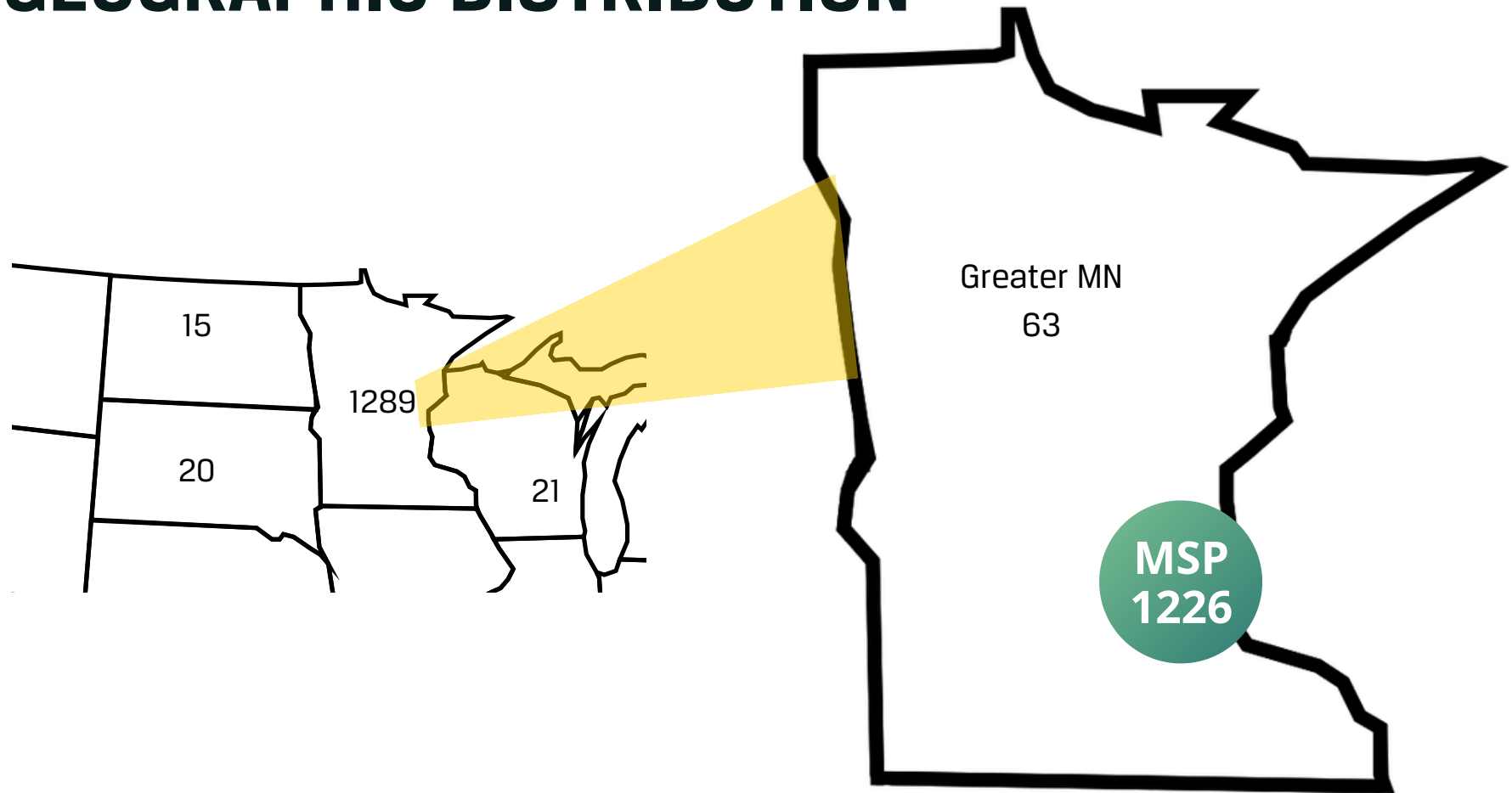




CFA Society  
Minnesota

# MEMBERSHIP DEMOGRAPHICS

# GEOGRAPHIC DISTRIBUTION



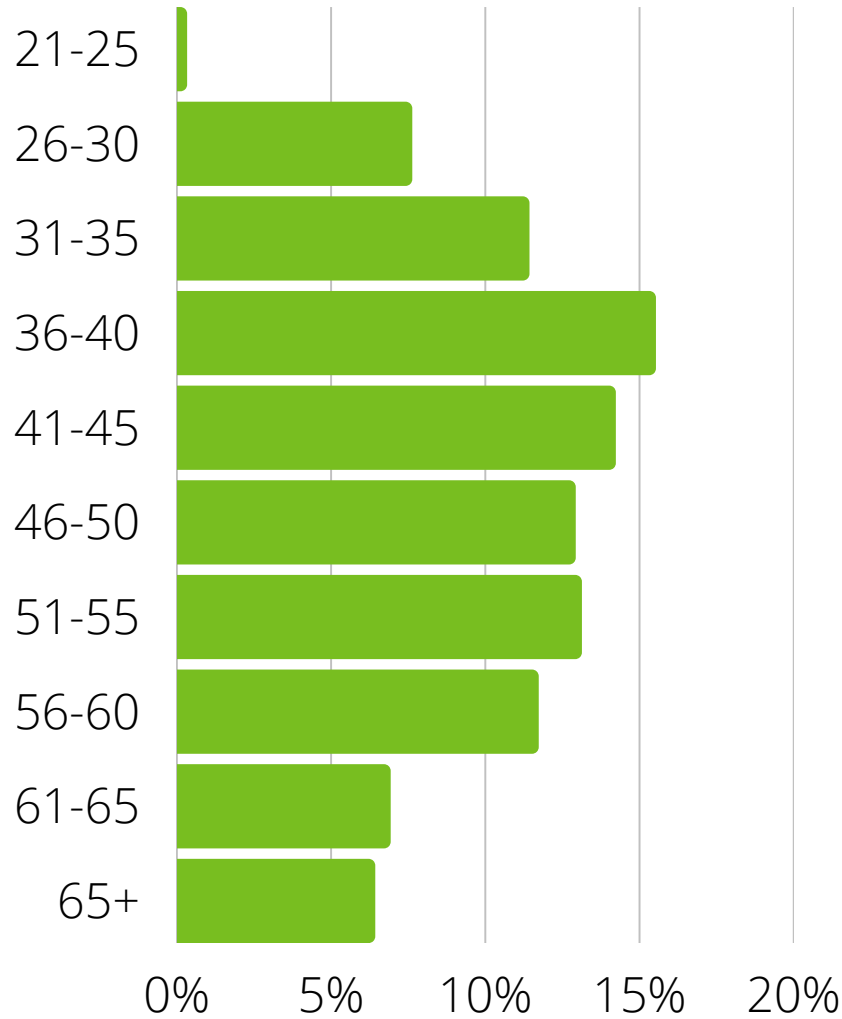
MSP includes the 7 county metro area:  
Anoka, Carver, Dakota, Hennepin, Ramsey, Scott,  
Washington

We also have 37 individual members in other states and countries.

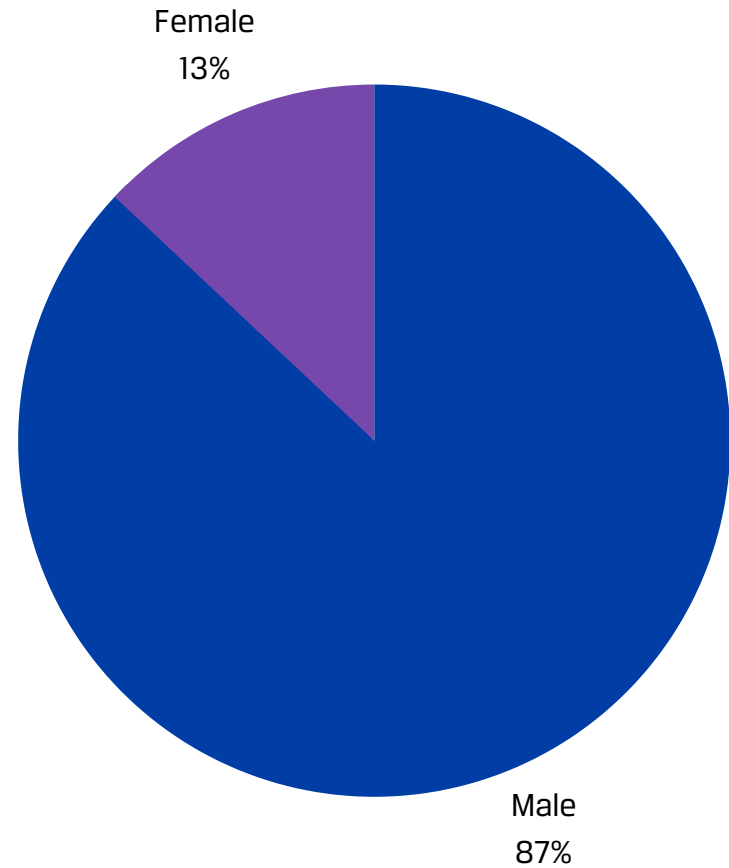
**1,382 TOTAL MEMBERS**

*Data as of March 2023*

# AGE DISTRIBUTION



# GENDER DISTRIBUTION



Data as of March 2023

# TOP 10 MEMBER OCCUPATIONS

1. Portfolio Manager
2. Research/Investment Analyst
3. Other
4. Investment Analyst
5. Financial Adviser/Planner/Wealth Management
6. Retired
7. Chief Investment Officer (CIO)
8. Manager of Managers
9. Investment Strategist
10. Consultant

*Data as of Oct 2021*

# PRIMARY

## INVESTMENT FOCUS

1. Equities
2. Fixed Income
3. Generalist
4. Private Equity
5. Real Estate
6. Commodities
7. Hedge Funds
8. Derivatives

## TOP 5 EMPLOYERS

1. Ameriprise Financial
2. Parametric
3. Thrivent Financial
4. US Bank
5. Wells Fargo

*Data as of Oct 2021*