



CFA Institute

Stay competitive in a changing industry

CFA Institute provides investment professionals learning options for accessible and relevant courses and certificates to master skills for every stage of their career.



Programs

CFA Institute provides aspiring and practicing investment professionals with the knowledge and skills needed to thrive in a highly competitive industry. The programs are designed to equip you with the expertise and real-world skills you need to advance your career.

ADVANCED LEVEL

Chartered Financial Analyst (CFA®)

Elevate competencies in advanced portfolio management, financial expertise, and technical skills by earning the esteemed Chartered Financial Analyst (CFA®) designation, one of the profession's highest distinctions.

Time required: 300+ hours

Early registration fee: USD 990 per level

Standard registration fee: USD 1,290 per level



ADVANCED LEVEL

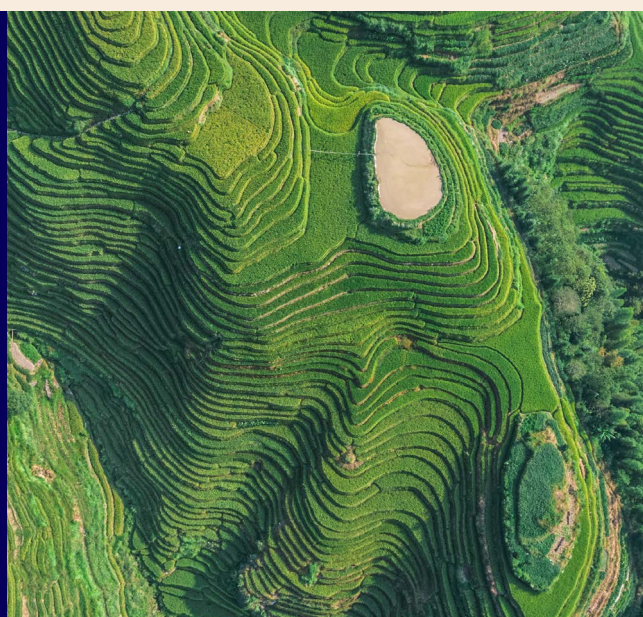
The Certificate in Investment Performance Measurement (CIPM®)

Leverage the expertise of CFA Institute to deliver practice-based approaches and develop skills for effective investment performance evaluation and manager selection.

Time required: 155+ hours

Early registration fee: USD 475 per level

Standard registration fee: USD 675 per level



Certificates

Upskill, reskill, or simply stay current with CFA Institute certificates. The certificates include several courses to cover relevant topics specifically for the investment industry. Learners must complete all required courses and pass a summative end of certificate assessment to earn a certificate and digital badge. All coursework can be completed online.

Time required: 60–100 hours

FOUNDATIONAL LEVEL

Investment Foundations®

The certificate is aimed at non-investment professionals and students. The content covers the essentials of finance, ethics, and investment roles, providing a clear understanding of the global investment industry.

USD 280 institution*/USD 350 non-member

FOUNDATIONAL LEVEL

ESG Investing

Master real-world investing skills, incorporating environmental, social, and governance (ESG) factors in your skill set. Analyze and integrate material ESG factors into your day-to-day role.

USD 865

INTERMEDIATE LEVEL

Private Markets and Alternative Investments

Understand key features and differences between private equity, private credit, real estate and infrastructure, commodities, and hedge funds.

USD 712 institution*/USD 890 non-member

INTERMEDIATE LEVEL

Data Science for Investment Professionals

Learn data techniques used in machine learning and ways to tell the data story using visualizations in report writing. Examine modeling frameworks and get familiar with Python and R languages to improve investment decision making.

USD 1,272 institution*/USD 1,590 non-member

ADVANCED LEVEL

Climate Risk, Valuation, and Investing Certificate

Develop the practical skills and knowledge to integrate climate considerations into valuation and portfolio construction processes, and to communicate complex climate concepts effectively.

USD 1,272 institution*/USD 1,590 non-member

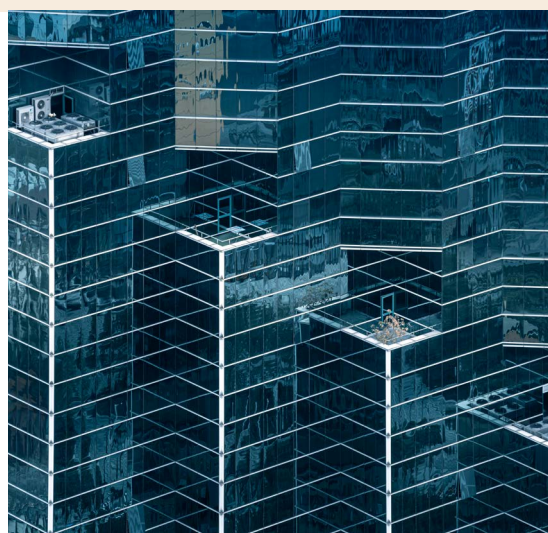
Now Available

INTERMEDIATE LEVEL

Private Equity Certificate

Develop the practical skills and outcomes expected of an analyst or associate in a private equity firm. The certificate covers the job-ready skills required to thrive in the competitive landscape of private equity, including how to build robust LBO models, assess deals, and leverage value-creation strategies. It also includes financial modeling assignments developed in partnership with Financial Edge. Financial Edge delivers a range of technical training programs for many of the top Private Equity firms globally.

USD 712 institution*/USD 890 non-member



*Subject to a CFA Institute corporate billing agreement

Visit our website for more details

Courses

With over 70 years of experience as a trusted provider of professional learning, CFA Institute can help individuals excel in an ever-evolving investment industry. Through our growing list of online course offerings, which are accessible around the globe, individuals can gain the skills they need to advance their careers.

Time required: 8–15 hours



Climate Finance

Gain a comprehensive understanding of climate change, its risks and consequences, and carbon accounting; learn about issuing “green securities” and integrating climate considerations into investment analysis and portfolio management.

USD 271 institution*/USD 339 retail

DeFi: Introduction to Blockchain and Cryptocurrency

Learn key concepts of decentralized finance (DeFi), including the basics of blockchain technology, cryptocurrency, smart contracts, flash loans, non fungible tokens (NFTs), and more.

USD 271 institution*/USD 339 retail

Investment Manager Selection

Learn to apply a rigorous framework to assess and select fund managers using the latest performance evaluation skills for both traditional and alternative investments.

USD 223 institution*/USD 279 retail

Performance Attribution

Understand the tools and techniques of return attribution on both equity and fixed-income portfolios to gain confidence for attribution conversations with clients and colleagues.

USD 223 institution*/USD 279 retail

Performance Evaluation: Return Measurement and Data Integrity

Learn techniques to assess investment results, determine sources of returns, and evaluate investment managers.

USD 223 institution*/USD 279 retail

Risk Measurement, Risk Attribution and Performance Appraisal

Master the globally accepted, practice-based approach to risk evaluation and attribution enabling demonstration of exemplary professional ethics and transparency.

USD 223 institution*/USD 279 retail

Data and Statistics Foundation for Investment Professionals

Learn basic data and statistical techniques for investment analysis, including presenting the “data story” with best-practice visualizations and report writing.

USD 271 institution*/USD 339 retail

Statistics for Machine Learning for Investment Professionals

Gain familiarity with uses of machine learning, artificial intelligence, and big data as well as an introduction to Python and R, demonstrating the speed programming brings to investment decision making.

USD 271 institution*/USD 339 retail

Machine Learning for Investment Professionals

Develop a basic understanding of machine learning techniques and how they are used in the investment process, covering both the technical and soft skills required in today's industry.

USD 271 institution*/USD 339 retail

Natural Language Processing for Investment Professionals

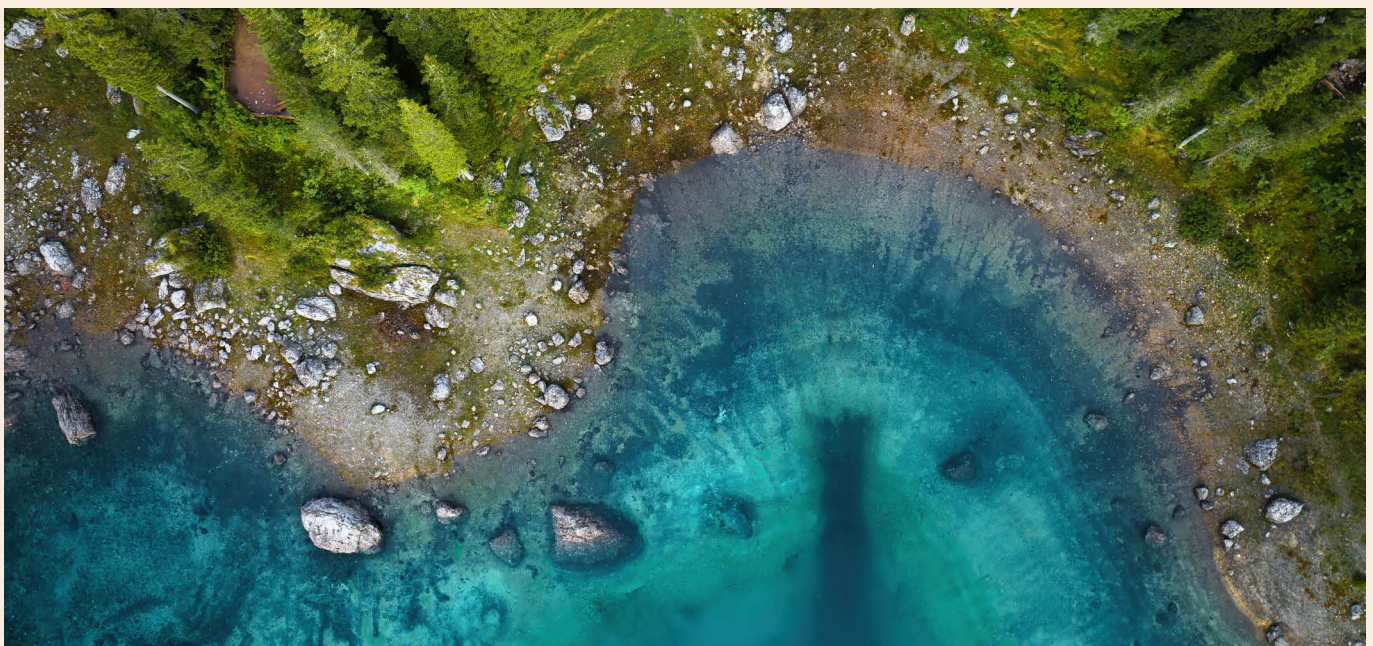
Learn the fundamentals of natural language processing (NLP), from manipulating text data and exploratory data analysis to incorporating sentiment analysis into valuation modeling.

USD 271 institution*/USD 339 retail

Mitigating Biases in the Data Science Pipeline for Investment Professionals

Learn how to take apart a machine learning model as well as how to identify potential biases and take measures to mitigate them. You will see the big picture of ethical dilemmas, biases, and practical issues encountered in finance-related data science projects.

USD 271 institution*/USD 339 retail





Introduction to Private Markets and Alternative Investments

Gain valuable insight into the roles played by private markets and alternative investments in multi-asset portfolios.

USD 223 institution*/USD 279 retail

Private Equity and Private Credit Investments

Gain valuable insight into the roles played by private markets and alternative investments in multi-asset portfolios.

USD 223 institution*/USD 279 retail

Real Estate and Infrastructure Investments

Gain valuable insight into the roles played by real estate and infrastructure investments in multi-asset portfolios.

USD 223 institution*/USD 279 retail

Commodities and Natural Resources Investments

Develop an understanding of the features, investment characteristics, risk and return profiles, and diversification benefits of private equity and private credit investments, and other drivers.

USD 223 institution*/USD 279 retail

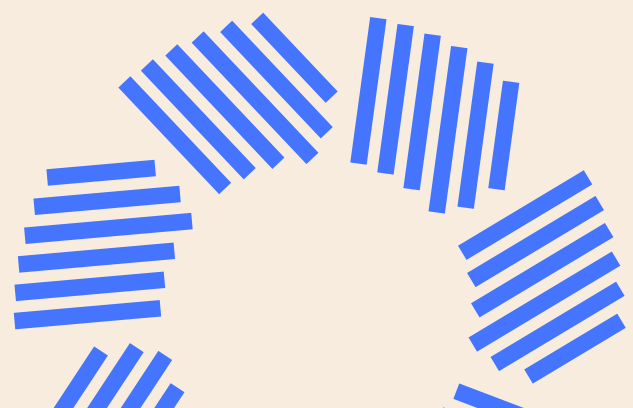
Hedge Fund Investments

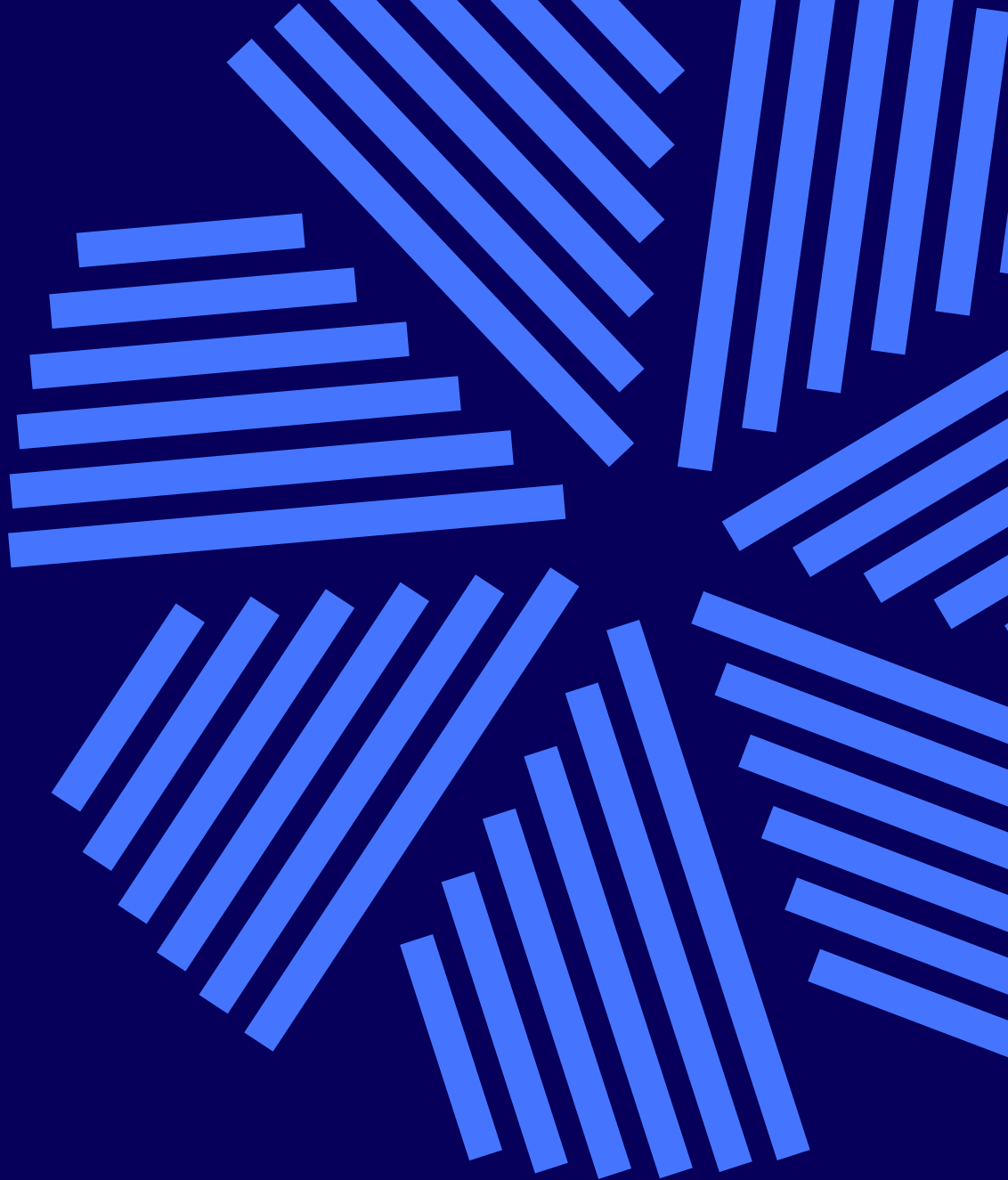
Develop an understanding of the features of hedge funds, their structures, their risk and return profiles, and the diversification benefits of hedge fund investments.

USD 223 institution*/USD 279 retail

Visit our website for more details

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To learn more please visit our website at www.cfainstitute.org