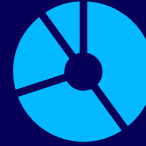


MEMBERSHIP REPORT

MEMBERSHIP RETENTION

Fiscal Year	Total	Annual Growth	Annual Growth %
2024	595	13	2
2023	584	23	4
2022	567	32	5
2021	535	-13	-2
2020	548	13	2
2019	535	50	10
2018	485	19	4
2017	466	-15	-3
2016	481	16	3
2015	465	14	3
2010	395	12	3
2005	333	29	12
2000	187	13	9
1995	121	10	11

MEMBERSHIP DEMOGRAPHICS



46 Average Age
85% Male/15% Female
634 Members
 557 Regular
 33 Professional Leave
 7 Affiliate
 3 Candidate
 34 Student

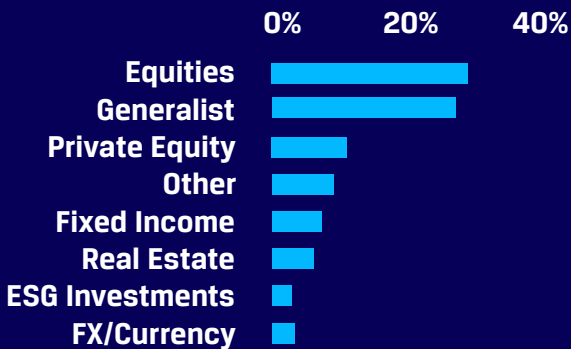


75% of Members Hold 1 of 4 Titles
 Portfolio Manager
 Investment Analyst
 Private Wealth Manager
 Chief-Level Executive



Top Employers
 Brandes Investment Partners
 Stepstone Group
 Meketa Investment Group
 LPL Financial Holdings
 Clarivest Asset Management
 Chandler Asset Management
 Corient
 Weatherly Asset Management
 Wells Fargo

PRIMARY INVESTMENT PRACTICE



PRIMARY ASSET BASE

