



## MENTOR PROFILE QUESTIONNAIRE

The Mentorship Program has been designed to provide a formal structure for CFA Society San Diego members to engage one another and develop constructive and beneficial mentor-mentee relationships. It is our goal that the Program will serve as a foundation from which these relationships can grow and continue after its conclusion. The Program will last approximately 6-months and will consist of a Program Orientation/Mentor-Mentee Mixer, 4 one-on-one Mentor-Mentee meetings and a Program Conclusion Meeting facilitated by CFA Society San Diego staff.

**Please Print.**

**1. Name and email** \_\_\_\_\_

**2. Educational background:** \_\_\_\_\_

\_\_\_\_\_

**3. Please provide a description of your current professional role.** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**4. How many years of professional experience do you currently have?** \_\_\_\_\_

**5. Briefly describe your past professional roles:** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**6. Why are you interested in serving as a Mentor? What are your expectations for the Mentorship Program?**

\_\_\_\_\_

\_\_\_\_\_

7. What do you consider important qualities for a mentee? \_\_\_\_\_

---

---

---

---

---

---

8. Please indicate if you are willing and able to commit to the required time constraints of the program (Program Orientation TBD location and November 2024 timing), 4 outside meetings to be agreed upon when paired with mentee, 1 final CFA survey meeting)?

---

---

---

9. Please indicate your preferred Mentor/Mentee meeting location. \_\_\_\_\_ No. County \_\_\_\_\_ USD / Downtown area \_\_\_\_\_ Escondido Area \_\_\_\_\_ East County \_\_\_\_\_ South Bay \_\_\_\_\_ Virtual meeting

10. Please indicate if there are specific days or times that work best for monthly meetings:

---

---

11. Would you be willing to share your resume or brief bio with potential Mentees and the Mentorship Subcommittee to assist in the matching process?

\_\_\_\_\_ Yes, see attached      \_\_\_\_\_ No

12. Please provide any additional information you think would help in the matching process. (e.g., professional and/or personal interest / experience) \_\_\_\_\_

---

---

---

---

---

---

---

---