

CANDIDATE ASSOCIATE MEMBERS

Membership Application

Please provide the following information and submit the completed application form to CFA Society Vancouver by email. The application will be reviewed by CFA Society Vancouver's Executive Director and once approved, a confirmation email with a link to submit your membership dues will be sent. Candidate Associate Membership dues are \$70 per year from July 1 to June 30 and will not be prorated or refunded.

Personal Information

Prefix _____ First Name _____ Last Name _____

Company Name _____ Position _____

Preferred Address _____

City _____ Province _____ Postal Code _____

Phone _____ Email _____

Education/Designations

University Name _____ Degree Earned _____

Professional Designations Held: CPA CA CGA CMA CFP CIC

CFA Exam Level _____ Exam Date _____

Candidate Associate Member Agreement

I have read, understood, and agree to comply with CFA Institute's Code of Ethics, Standards of Professional Conduct, Rules of Procedure from Proceedings Related to Professional Conduct, Candidate Responsibility Statement, and other rules and regulations established by CFA Institute (Rules and Regulations) as amended from time to time.

Print Name: _____ Signature: _____

Date: _____ Candidate ID: _____

OFFICE USE ONLY

Date Received: _____ Status Verified: _____ Emailed: _____

Payment Received: _____ Notes: _____

Mission Statement

To lead the investment profession in the Greater Vancouver area by promoting the highest standards of ethics, professional development, and professional excellence for the ultimate benefit of society.