

## About CFA Society Japan

The CFA Society of Japan (CFA Society Japan) was established in 1999 as one of CFA Institute member societies, and later incorporated in April 2011. In partnership with CFA Institute, CFA Japan conducts educational programs and disseminates information and ideas related to the investment profession. CFA Japan promotes: ethical and professional standards within the investment industry; encourage professional development through the CFA Program and continuing education; facilitate the exchange of information and opinions among people within the local community and beyond; and work to further the public's understanding of the CFA designation and investment industry.

## Mission Statement

To lead the investment profession in Japan by promoting the highest standards of ethics, education and professional excellence to the ultimate benefit of society.

## Vision

We aspire to lead the investment profession with respect to:

### BOLDER VOICE

Extend our promotion of ethical and trustworthy investment markets and services, and education for investment professionals and other market participants in Japan.

### BROADER MISSION

Provide the voice in Japan for an effective investment industry that reflects our values.

### BIGGER COMMUNITY

Broaden and re-balance our reach in Japan with those working in or using the financial markets.

## Chartered Financial Analyst® Designation

Since it was first introduced in 1963, the Chartered Financial Analyst® designation, or CFA charter, has become the most respected and recognized investment credential in the world. Earning the CFA charter demonstrates mastery of the skills most needed for investment analysis and decision making in today's fast-evolving global financial industry. To earn the CFA charter you must complete the CFA Program consisted of three levels, have four years of qualifying investment work experience and become a member of CFA Institute, pledging to adhere to the CFA Institute Code of Ethics and Standards of Professional Conduct on an annual basis

## LEADERS

**President:** Masato Degawa, CFA

**Vice President:** Akimi Matsuda, CFA

**Treasurer:** Fumihiko Imamura, CFA

**Secretary:** Taku Arai, CFA

## Committees

Membership	Yasuko Sato, CFA
Public Relationship	Akira Okada, CFA
Advocacy	Chunmei Huang, CFA
University	Scott Anderson, CFA

## Past President

Shunichi Minami, CFA	1999-2003
Yoshiharu Okazaki, CFA	2003-2004
Kazuhisa Okamoto, CFA	2004-2006
Charles J. Yang, CFA	2006-2009
Keisuke Ito, CFA	2009-2011
Yasuhiko Nakase, CFA	2011-2013
Shuichi Seo, CFA	2013-2015
Masataka Aoto, CFA	2015-2018
Yoshinori Kouta, CFA	2018-2019
Megumi Takarada, CFA	2019-2020

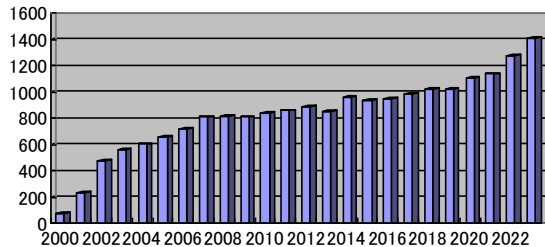
## EMPLOYMENT WITH LARGEST NUMBER OF CFA CHARTERHOLDERS (alphabetical listing)

Nomura Asset Management  
Sumitomo Mitsui DS Asset Management  
Mitsubishi UFJ Trust and Banking  
Asset Management One  
Nikko Asset Management  
Nissay Asset Management  
Mitsubishi UFJ Kokusai Asset Management  
Black Rock Japan  
Daiwa Securities Group  
JPMorgan Asset Management  
Mizuho Securities  
Tokio Marine Asset Management  
Sumitomo Mitsui Trust and Banking  
Amundi Japan  
Sompo Asset Management

## GROWTH

CFA Japan membership has grown to 1,415 members (September 2023) from 70 in 1999.

Growth of CFA Japan Members



(As of Sep. 2023)

## MEMBER PROFILE

### *CFA charterholder Information*

	<i>Percent</i>
CFA charterholder	94.0%
Non-charterholder	6.0%

### *Industry Classifications*

	<i>Percent</i>
Asset Management/ investment Firm	44.0%
Commercial Bank/ Investment Bank	16.0%
Insurance Company	9.0%
Brokerage	6.0%
Consulting Firm	5.0%
Information Technology or Software	3.0%
Accounting Firm	2.0%
Other	15.0%

### *Titles and Occupations*

	<i>Percent</i>
Portfolio Manager	23.0%
Analyst	12.0%
Consultant	6.0%
Chief Executive (e.g.,CEO, CIO,etc)	5.0%
Relationship Manager	5.0%
Risk Analyst/Manager	5.0%
Manager of Manager	4.0%
Accountant/Auditor	4.0%
Investment Strategist	4.0%
Corporate Financial Analyst	3.0%
Trader	3.0%
Other	26.0%

## CFA Japan CORPORATE SPONSORS

(alphabetical listing)

Amundi Japan Ltd.  
 Asset Management One Co., Ltd.  
 BlackRock Japan Co., Ltd.  
 FactSet Research Systems Inc.  
 iCapital Network AG  
 Invesco Asset Management (Japan) Limited  
 JPMorgan Asset Management (Japan) Limited  
 Manulife Investment Management (Japan) Limited  
 MFS Investment Management K.K.  
 Mizuho-DL Financial Technology Co., Ltd.  
 MSCI G.K.  
 Nissay Asset Management Corporation  
 Nomura Asset Management Co., Ltd.  
 PGIM Japan Co., Ltd.  
 PIMCO Japan Ltd  
 Schroder Investment Management (Japan) Limited  
 Sompo Asset Management Co., Ltd.  
 State Street Global Advisors (Japan) Co., Ltd.  
 Sumitomo Mitsui DS Asset Management Company, Limited  
 Sumitomo Mitsui Trust Asset Management Co., Ltd.  
 UBS Asset Management (Japan) Ltd.  
 Wellington Management Japan Pte Limited

## CFA Program Partners

CFA Program Partners are high profile universities of global stature that embed a significant percentage of the CFA Program Candidate Body of Knowledge (CBOK) into their degree programs. In Japan, the following three graduate schools are program partners.

Aoyama Gakuin University Graduate School of International Management  
 Hitotsubashi University Graduate School of International Corporate Strategy  
 Waseda University Graduate School of Finance, Accounting & Law  
 Tokyo Metropolitan University Master of Finance

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