

Simultaneous interpretation (program subject to change)

Session	Time	Lecture
Opening	9:30 9:40	Opening Remarks Brenda Hou, CFA, CGMA, GAICD (Head, Global Partnerships & Client Solutions, Growth Markets, CFA Institute)
Keynote Speech	9:40 10:00	Speech A Scientific Approach to Investment Management Kenny Lam (CEO, Two Sigma Asia Pacific)
Roll-out of AI in marketing function	10:00 10:25	Speech The 'AI' Component is What is Helping Us Reimagined Financial & Retirement Planning Evy Wee (Managing Director, Head of Regional Financial Planning & Advisory Solutions, Consumer Banking Group, DBS Bank)
	10:25 11:15	Panel I The Past, Present, and Future of AI Utilization in Sales & Marketing and Customer Relationship Management Moderator: Yoshimasa Satoh, CFA (Head of Business Operations, IG Securities Limited), Panelist: Osamu Hasegawa, CFA (Head of MIS Data Management Dept., Daiwa Securities Co. Ltd.) Gen Miyazawa (Senior General Manager, Generative AI Group, Executive Corporate Officer, LY Corporation), Yoshiki Sano (Partner of Financial/Security domain, AI Solution Business Division, PKSHA Technology Inc. and Representative Director, AlgoNaut, Inc.)
Networking	11:15 11:35	Break Networking/Coffee break (exhibition by sponsor companies)
Speech	11:35 12:00	Speech Advances in ML in Finance Gary Kazantsev (Head of Quant Technology Strategy in the Office of the CTO at Bloomberg)
Roll-out of AI in middle and back office function	12:00 12:25	Speech Application of Generative AI to Work in Planning and Operations Departments Hiroyuki Shiratori (Director, Financial Services Department, PwC Consulting LLC.)
Sponsor Presentation	12:25 12:40	Speech Integrating AI into Index Design Jason Ye, CFA (Director, Factors and Thematics Indices at S&P Dow Jones Indices)
Networking	12:40 13:40	Lunch Networking lunch/Speech 2
Sponsor Presentation	13:40 13:55	Speech The AI-Driven Future of Finance: Opportunities & Challenges Lucas Lepak (VP, Principal Product Manager, AI & ML, FactSet)
Roll-out of AI in front office function I	13:55 14:20	Speech Harmonious Integration of Alternative Data and AI Applications in Sustainability Investing Yasuko Hio, Ph.D (General Manager, Investment Technology Development Dept., Mizuho-DL Financial Technology Co., Ltd.)
	14:20 15:10	Panel II How to apply AI to ESG and SDGs data Moderator: Satoru Ikeda, CFA (Senior Fund Manager, Investment Technology Fund Management Department, Nikko Asset Management Co., Ltd.), Panelist: Professor Kiyoshi Izumi (Graduate School, The University of Tokyo), Yusuke Tomishima, CFA (Data Scientist, Manager, Financial Planning Department at Tokio Marine Holdings, Inc.), Keisuke Uemura, CFA (Senior Portfolio Manager, Nomura Asset Management)
Sponsor Presentation	15:10 15:25	Speech Real Applications for AI in Financial Data: Unveiling Morningstar's Medalist Ratings, Intelligence Engine, and the Future for Data Collection Lee Davidson, CFA (Chief Data and Analytics Officer, Morningstar, Inc.)
Networking	15:25 15:40	Break Networking/Coffee break (exhibition by sponsor companies)
Roll-out of AI in front office function II	15:40 16:05	Speech Balancing Innovation and Oversight – Navigating the Future of AI Dr. Xuchun Li (Deputy Director & Head (AI Development Office), Monetary Authority of Singapore)
	16:05 16:30	Speech III How to turn private equity firms into AI based learning organizations-the example of Jolt Ninja AI Jean Schmitt (President & Managing Partner, Jolt Capital)
CFA Institute Presentation	16:30 16:50	Speech Introduction to CFA Institute Data Science for Investment Professionals Certificate Brenda Hou, CFA, CGMA, GAICD (Head, Global Partnerships & Client Solutions, Growth Markets, CFA Institute)
Networking	16:50 17:00	Break Networking/Coffee break (exhibition by sponsor companies)
Roll-out of AI in front office function III	17:00 17:25	Speech Generative AI transforming Investment Management – opportunities and risks Charlotte Wood (Head of Innovation, Fintech and AI Strategy, Schroders)
	17:25 18:15	Panel Human vs AI: The Future of Fund Management Moderator: Michinori Kanokogi, CFA (Nissei Asset Management), Panelist: Takuo Higaside (CIO, au Asset Management), Shohei Iwaya (Fund Manager, Investment Management Division, Asset Management One), Masashi Tsujinaka (CEO, Nowcast)
Closing	18:15 18:20	Closing Masato Degawa, CFA, (President CFA Society Japan)
Networking	18:20 20:30	Networking Reception