

Jeff Kalapos, CFA

Jeff Kalapos, CFA® is the Chief Investment Officer (CIO) at Coastal Bridge Advisors where he also chairs the Investment Committee. Formerly Director of Investment Services at the firm, Jeff shapes the investment strategy, trade execution mandates and portfolio construction process while also managing external manager relationships.

Prior to joining Coastal Bridge Advisors, Jeff worked at the Royal Bank of Scotland, where he rose over the years to the position of Vice President and Credit Strategist. He began his career at Merrill Lynch.

Jeff earned his MBA from the University of Connecticut and a Bachelor of Science from the University of Rhode Island with a major in Finance. He is a CFA® charterholder and a member of the CFA Institute and the CFA Society of Stamford.