



**CFA Society
Stamford**



2023 SPONSORSHIPS

Prominently partner with CFA Society Stamford and reach over seven hundred members plus an audience which includes over 3,500 investment professionals who live or work in our local area.

Each year we host a series of high-profile events with the valued support of local sponsor partners.

Join us as we start the year with our Annual Forecast Dinner.

CFA SOCIETY STAMFORD

2023 ANNUAL FORECAST DINNER

Thursday, March 16, 2023

6:00 – 9:00 pm

Rockrimmon Country Club



**CFA Society
Stamford**

CFA SOCIETY STAMFORD ANNUAL FORECAST DINNER

Sponsorship Opportunities

Thursday, March 16, 2023

6:00 pm – 9:00 pm

Rockrimmon Country Club, Stamford, CT.

Please join the CFA Society Stamford as we celebrate our 21st Annual Forecast Dinner. This is the Society's premier networking event of the year, bringing together over two hundred of the Stamford area's leading investment and financial professionals as well as key decision makers in other local organizations.

2023 Dinner Keynote Speaker:

Michael Arone, CFA, Chief Investment Strategist, SPDR®, State Street Global Advisors

Benefits of Sponsorship

Sponsorship provides firm exposure at the Forecast dinner and on the Society website as well as opportunities to speak to our members and guests at events hosted by our Society. **Please see the next page for 2023 Sponsorship Opportunities.**

For more information or to secure your sponsorship, please contact:

Margaret Kelleher

Executive Director

CFA Society Stamford

partnerships@cfasocietystamford.org

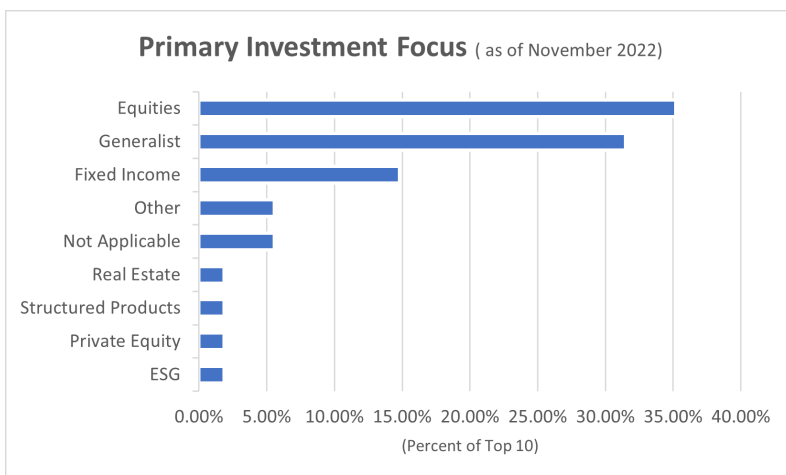


2023 SPONSORSHIP OPPORTUNITIES

SPONSORSHIP LEVELS	Leadership Circle \$5,000	Premier \$3,500	Gold \$2,500	Silver \$1,500
Number of Sponsorships available at each level	2	5	5	5
Annual Benefits with Forecast Dinner Sponsorship				
Sponsorship of 1 custom, in-person event with CFA Society Stamford in 2023.	●	-	-	-
Sponsorship of 1 custom virtual event	●	●	-	-
Digital recognition on CFA Society Stamford Website and in monthly newsletters	Includes link to dedicated Leadership Circle page	●	●	●
Forecast Dinner Benefits●				
Forecast Dinner Charterholder Ceremony Table (10 guests per table)	1 Table	1 Table	1 Table	1 Table
Corporate name/logo listed in event program	●	●	●	●
Firm name/logo as a sponsor on signage at event	●	●	-	-
Advertisement in the Program Booklet	Full Page Back or Inside Cover	1/2 Page	1/4 Page	-
Table placement of corporate sponsored tables at Annual Dinner	Center Front	In Front	Towards Front	Center of Room
Firm Logo Display: projection screens will display logo image as a sponsor multiple times during program	●	●	-	-
Listing as sponsor in event eblasts/digital invitations	●	●	-	-
Recognition as a sponsor during President's Opening Remarks	●	●	-	-
Sponsor Table Collateral display during Cocktail Hour/Reception area	●	●	-	-
Display of firm name on table as a sponsor	●	●	●	●



Member Demographics





CFA Society Stamford

Our Mission

Our mission is to lead the investment profession locally by promoting the highest standards of excellence, education, professional excellence and fellowship for the benefit of the local community.

Our Membership

Our membership includes over seven hundred investment professionals who live and work in the Fairfield County and New York Metro area, plus an audience which includes over 3,500 investment professionals who live or work in our geographic area.

Our history

The CFA Society Stamford was incorporated in 1998 as a non-profit organization to serve the financial community and our CFA Charterholder members. We are a local chapter that is affiliated with the CFA Institute and share a common goal to promote the highest standards of ethics, education, and professional excellence.

Our Programs and Community Engagement

We offer high quality programs on topics that provide opportunities for our members and extended community to expand their knowledge, professional development and network with others in our industry.

Read more about us by visiting our website now.

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