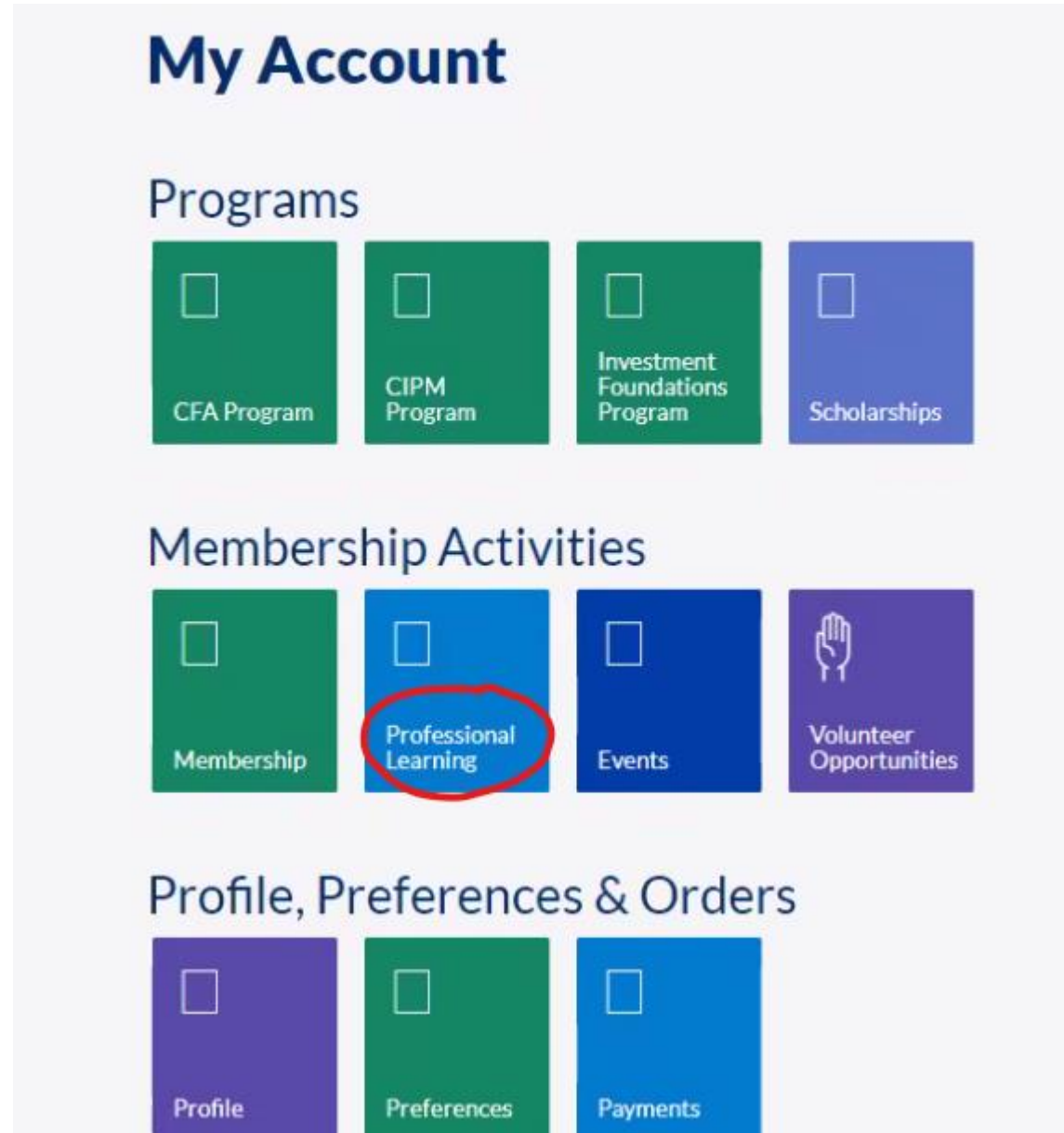


Access the PL Credit Tracker

To access the Tracker:

1. Log into CFA Institute website
2. Navigate to My Account page
3. Click on the Professional Learning tile



Member Dashboard

On the Dashboard you can:

1. View credits earned
2. See progress towards the recommend PL goal.
3. Add credits

CFA Institute [My Account](#) | [Log Out](#)

Professional Learning

Member Dashboard

Credits Overview

1 July 2020 - 30 June 2021

PL credits earned (20 credits goal)	2 / 20
SER (a subset of PL Credits - 2 credits goal) ⓘ	1 / 2

[See Details](#)

Program Information

[Learn more about the PL Program](#)
[Calculating and managing your PL credits](#)

Rollover Your Credits

[Opt in to rollover your extra credits to next year's balance](#)

Add Credits

Add activities to update your progress and receive PL credit.

[Add Credits](#)

Manage Activity History

See credit and rollover balances, manage and download activities.

[Manage Activity History](#)

Adding Professional Learning Credits

Adding credits is done by filling out basic information about the PL activity and clicking Record Credits.

Professional Learning

Add Credits

* indicates a required field

Activity Information

Activity Title *

Activity Date *

Activity Type *

Topics *

Select all that apply

Credits

Value must be increments of 0.25

PL* SER

Activity Provider *

The organization hosting or creating this activity

URL

http://example.com

Notes