

Vision Capital is seeking a **Head of Investment Advisory Department** to lead Vision Capital's Investment Advisory Group.

Responsibilities

- 1) Monitor and analyze client portfolios to maximize risk-adjusted returns.
- 2) Identify and solicit new clients for Vision Capital Limited's investment advisory products and maintain existing clients.
- 3) Prepare the long-term strategy of the group and periodically measure progress against pre-existing milestones
- 4) Liaison with the investment committee prior to making any changes in client portfolios.
- 5) Prepare and enforce proper procedures for the safeguarding of client portfolios.
- 6) Develop and design new products and strategies on an as-needed basis.
- 7) Manage regular reporting of results for clients.
- 8) Ensure that the investment advisory group is compliant with applicable regulations.
- 9) Develop and recruit junior talent on an as-needed basis.

Experience

Minimum 5 years of experience in NBFC, Banking, Brokerage, or other capital market-related environment.

CFA Charterholders are encouraged to apply.

How to Apply?

Interested candidates matching the above criteria may send their resumes to **careers@visioncapitallimited.com**.