

Equity Analyst

About the job

We are looking for a Junior Equity Analyst specializing in value investing to become part of our team. As a Junior Investment Analyst, you will assist the Investment team in conducting in-depth research for investment opportunities, mainly within publicly listed companies. Also will be tasked with constructing and maintaining financial models and examining financial, economic, and industry trends in the United States and abroad. Other tasks include research, stock picking, and portfolio diagnostics.

We are a small investment group focused primarily on real estate and the capital markets. Daily you will be analyzing the financials of several companies and preparing reports about them. You will be working directly with the director, an experienced private equity professional, and other senior and junior analysts. One of the group's missions is to educate people about the financial markets. Some of the work you are going to perform will be for educational purposes.

This is a remote position (worldwide), so you must be comfortable with working from home. It is available part-time or full-time.

Responsibilities:

- Create financial reports/coverage of required companies (stocks).
- Recommend investments; prepare action plans for investment using financial analysis.
- Create spreadsheets, and draw charts and graphs to illustrate technical reports.

Qualifications:

- 1-3+ years of business finance or other relevant experience.
- High proficiency in financial modeling techniques.
- Strong fluency with Excel formulas and functions.
- BA, BS, or B.Com degree required (Bachelor's Degree in Accounting/Finance/Economics).
- Strong analytical and data-gathering skills.
- Passionate about data, data quality, and robust quantitative analysis
- Not required but preferred: CFA certification / Series 7 license / Series 63 license
- Data analytics and good IT skills.
- Experience with financial modeling and analysis applications.
- Good interpersonal skills, detail-oriented, self-motivated, and organized.
- Proficiency in MS PowerPoint and strong presentation skills.

Apply to : <https://www.linkedin.com/jobs/view/3465647289/>