

Duties and Responsibilities:

Financial Leadership & Strategy:

- Drive the company's financial planning, forecasting, and strategy
- Ensure financial procedures and systems are in place and are regularly updated to meet current and future business needs

Investment Management:

- Oversee the management, performance, and risk of personal investments in venture capital, private equity, and real estate
- Provide insights and recommendations based on financial analysis and projections, revenue/cost analysis, and market/industry trends

Business Analysis & Reporting:

- Prepare monthly, quarterly, and annual financial reports for our Business and personal investments
- Analyze complex financial data and provide timely recommendations to the executive team
- Lead the development and implementation of live dashboards to provide real-time insights into business performance

Stakeholder Relations:

- Build and maintain relationships with partners, stakeholders, investors, and financial institutions
- Represent the company in negotiations with financial institutions, auditors, public officials, etc

Banking & Financing:

- Work closely with banks and financial institutions to secure optimal loan agreements and financing options
- Manage the company's financial obligations, ensuring timely repayment and favorable terms

Mergers & Acquisitions (M&A):

- Identify potential acquisition targets and lead M&A initiatives
- Oversee due diligence processes, negotiate terms, and integrate acquired entities

Team Leadership & Development:

- Oversee the finance team, ensuring timely and accurate financial reporting and analysis
- Mentor and develop team members, ensuring professional growth

Risk Management:

- Ensure that the company's risk management policies and procedures are in compliance with current legislation and best practices

Operational Oversight:

- Oversee the financial operations of the restaurant locations, ensuring profitability and efficient operations

Desired Behaviors:

- Strategic Thinker: Proactively seeks opportunities for growth and improvement within the Business and the personal investment portfolio
- Detail-Oriented: Demonstrates accuracy and thoroughness, optimizing work processes
- Communicative: Expresses ideas and thoughts clearly and tactfully, understanding different stakeholders' needs

- Leadership: Inspires and motivates teams to perform at a high level, fostering a culture of collaboration
- Integrity: Upholds ethical standards, demonstrating honesty in every action and communication

Requirements

- Degree in Accounting, Finance, or relevant field; MBA / CA or relevant certification (e.g. CFA/CPA)
- Proven experience as a CFO or relevant role in a comparable industry
- Previous experience in investment banking, consulting, and M&A activities
- Strong knowledge of financial modeling, data visualization tools, and dashboard creation
- Ability to strategize and solve problems
- Strong leadership and organizational skills
- Excellent communication and interpersonal abilities

Key Performance Indicators (KPIs):

- Growth in Business Revenue: Year-over-year increase in overall revenue from all business verticals
- Investment Portfolio ROI: Return on Investment (ROI) for personal investments in venture capital, private equity, and real estate
- Cost Management: Reduction in unnecessary business expenditures and improved operational efficiency
- Stakeholder Satisfaction: Feedback score from key stakeholders, partners, and investors
- Live Dashboard Implementation: Timely rollout and user adoption rate of live business performance dashboards
- M&A Success Rate: Successful integration and ROI of acquired entities

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