

INVESTMENT ANALYST

Job Description

This role entails generating in-depth financial analyses of global markets. Collaborating with a team of financial advisors, you'll craft market outlooks, reports, and conduct research.

Job Duties

- Quarterback the analytical side of the asset management program
- Creating monthly performance reports using Ycharts algorithms
- Attending weekly asset management meetings with the partners
- Creating reports for recommendations on equity positions
- Ad-hoc reports on specific companies

Job Requirements:

- CFA Charter holder
- Strong writing skills and understanding of English language.
- Up to date with current events in the United States
- Ability to work independently and as part of a team.
- Ability to offer innovative and creative ideas as part of the asset management team to update and improve the program.
- Should demonstrate a high level of integrity and professionalism.
- Ability to multi-task and handle short term deadlines and conflicting priorities Ability to work under strict deadline requirements.

Skills

Portfolio Management, Risk Management, Financial Modeling, Research and Analysis



Job Details

Industry:

Investments

Functional Area:

Financial Services/Investment Management

Job Type:

Part Time

Job Shift:

Second Shift (Afternoon)

Gender:

No Preference

Minimum Education:

Bachelors

Degree Title:

CFA charter holder or Level 3 passed.

Career Level:

Experienced Professional

Minimum Experience:

3 Years

Apply Before:

June 09, 2024

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