

PROFESSIONAL CERTIFICATION WAIVERS / EXEMPTION IN MALAYSIA



Individual who wishes to carry out capital market activities is required to obtain the **Capital Markets Services Representative's License (CMSRL)**.

Depending on the regulated activities conducted, CFA® Charterholders are waived from 4 out of the 13 modules of examination for the CMSRL.





FPAM offers an exemption to CFA charterholders that they are waived from 3 out of the 4 modules to obtain the **CFP title**, which is a professional certification programme which are useful for one who wishes to be valued as financial planners, quality trainers, lecturers and financial intermediaries.

**EXAM
WAIVER**

Module 1

Foundation in
Financial
Planning & Tax
Planning

Module 2

Insurance
Planning &
Estate
Planning

Module 3

Investment
Planning &
Retirement
Planning



CFA charterholders may apply to enrol directly in the **Chartered Banker Level 3 qualification** and complete two (2) modules to become a Chartered Banker.

