

**Business Address**

Suite 201, Level 2, Block C
Grand Baie La Croisette
Grand Bay, Mauritius
Phone +230 269 6239

Job Title: Investment Analyst

Sonto is a family office set up by a Technology Entrepreneur for the benefit of his family. The role of the family office is to invest across private equity, public equity and real estate.

Job summary:

- Support the attainment of investment goal which is 10% annualized capital growth in USD whilst minimizing volatility and providing liquidity for the beneficiaries of the family office.
- Agree a target asset allocation appropriate to risk and return goal. For example, 90% of assets to clearly defined strategies that are reviewed quarterly and the remaining 10% for the family office to trade opportunistically with.

Main Responsibilities:

- Monthly review of private equity financial performance - including tracking performance of specific internal initiatives which may require collaboration with management.
- Monthly review of fund investments. Financial reports and reviewing portfolio manager letters/ Updates.
- Monthly review of Property portfolio - which may include work on disposals/ acquisitions.
- Daily or weekly P&L on liquid investment book.
- Monthly review of asset allocation against targets.
- Executing deals and monitoring performance of the deals - development projects, vehicle funding and liaising with partners to ensure performance in accordance with contract.
- Researching potential new funds/investments that the family office may invest in.
- Evaluating potential property deals.
- Ongoing cost optimization review.
- Deep research into the public equity book to refine our investment process. This is a combination of fundamental (accounting) and quantitative work to refine, firm up, deploy and monitor the process.
- Conduct due diligence on companies and industries.
- Prepare and present portfolio performance reports on a monthly basis.
- Assist in formulating in-house views on the global, regional, and local economy and markets.
- Assist in implementing investment strategies in line with family office risk-return profile.
- Assist in preparation of presentations for the family office.
- Deep drive into management accounts for several operating businesses.
- Run metrics on key strategic variables.



Job Requirements:

- Degree in Finance or Progress towards CFA.
- At least 4 years of relevant work experience.
- Good analytical, Entrepreneurial and Commercial Thinking.
- Good knowledge on Financial and Investment Analysis (ratios and other indicators), MS office tool (excel and PowerPoint), Adobe pdf creator.
- Understandability of economy and market reports.
- Good communication and interpersonal skills.
- Ability to cope with pressure.
- Work from home is an option.
- Quantitative Analyst skills with good knowledge of Python/data science to assist the Family Office to take the right decisions.

Interested candidates are requested to send their CV on akhmez@sonto.com

The family office reserves the right to call only the best qualified candidates for the selection exercises.

The family office also reserves the right not to proceed with the vacancy.

