

Investment Analyst/Portfolio Manager

Bluestone Wealth Management Ltd is a wealth management company licensed by the FSC. We specialise in wealth and investment solutions to HNWI and institutional clients. We are looking for an Investment Analyst/Portfolio Manager to join our team.

Responsibilities:

- Analyze the economic & business environment and local & international equity & fixed income markets.
- Assess the impact of economic and business trends and markets on investment portfolios.
- Ensure efficient client reporting.
- Maintain and update portfolio databases and report.
- Maintain an awareness of the latest financial/economic trends and keep up to date with market developments and new investment solutions.
- Assist in developing new investment ideas / strategies to satisfy market needs.
- Support management of investment portfolios.
- Research and articulate investment ideas and strategies.
- Make necessary adjustments to portfolios to ensure they align with clients' objectives.
- Actively participate in monthly and quarterly investment committee.

Qualifications:

- Degree in Finance/Economics/Investments from a recognised university.
- Professional qualification in the field of Finance or enrolment for a professional qualification such as CFA.
- Understanding of portfolio management and estate planning.
- At least 4/5 years work experience in the financial services industry.
- Dynamic and motivated.

If you believe you have the required profile, please send your CV to info@bluestone.mu