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**Vacancy for Analyst with Financial Modelling skills**

One of our collaborators based in South Africa, namely Agilequity, is looking for an Analyst with financial modelling skills. Training in financial modelling will be provided face-to-face by FMC in Mauritius

The incumbent is expected to work remotely with possibility of travelling to South Africa. Package will be in line with applicant's qualifications and experience.

Interested candidates are requested to apply by email to [info@fmcmauritius.com](mailto:info@fmcmauritius.com) with CV, motivation letter and expected package.

The job spec is annexed.

**Tel: 208 4546/ 5254 7214/ 5919 3904**

## Job Specification

### Job Information

<b>Job Title</b>	<b>Financial Analyst – core focus on modelling</b>
<b>Reports to:</b>	Directors

### Job Purpose

Agilequity helps clients buy and sell their businesses, raise funding, value their businesses, and build company value using Corporate Finance Solutions. The financial analyst's primary responsibility is to support these processes through building financial models; performing valuations; drafting Teasers, Information Memorandums, and pitch decks.

The analyst may also be required to do research, help find and contact funders, buyers, and sellers; and project managing the process of buying, selling and fund-raising funding.

### Key Areas of Responsibility

#### Core functions

#### Financial Modelling

- Understand client's business model and industry to ensure appropriate inputs to the model.
- Source financial data from cross functional teams including finance, accounting, and operations, to gather client data and ensure that financial models are accurate and up to date.
- Interpret data to identify trends, patterns, and anomalies which requires a deep understanding of financial concepts, accounting principles, and business operations.
- Analyse and test financial data to ensure it is accurate and complete.
- Interrogate client Forecasts and/or build financial forecasts.
- Design and build financial models that analyse business performance and forecast future outcomes and in which key input data can be changed with outputs/impacts calculated automatically.
- Use client data to build/update Excel models (Particularly 3M models, Income statement, Balance sheet and cash flows) using modelling best practice.
- Identify key risks and opportunities in business which could impact the forecasts.
- Interrogate assumptions and test sensitivities including simulating different scenarios. Must be able to develop and run scenarios to assess the impact of different assumptions and variables on business performance.
- Perform Ratio analysis.
- Communicate findings to stakeholders, including executives, investors, and other team members which requires strong communication skills and the ability to present complex data in a clear and concise manner.

## **Drafting IM/Teasers/Pitch decks**

- Source information from clients
- Support the design of appropriate transaction structures
- Draft Information Memorandums, Teasers and Pitch Decks
- Summarise financial information in concise relevant manner
- Manage completion of documents

## **Other**

- Perform complete valuations.
- Draft valuation reports

## **Non-core functions**

### **Finding buyers/funders – not core but may be required to get involved**

- Identify and research potential buyers/sellers/funders
- Make initial contact and sign NDA's where necessary
- Set up follow up meetings
- Manage flow of information to potential buyers/sellers/funders
- Support negotiations and drafting and review of long-form contracts
- Attend and support closing

## **Managing processes**

- Manage full process to ensure transactions are finalised efficiently
- Prepare VDR and answer funder/buyers/questions

## **Other**

- Perform valuations
- Draft valuation reports
- Maintain database of buyers and funders

## **Qualifications**

### **Minimum Requirements:**

Chartered Accountant

BCOM finance with 3-5 years' relevant financial analyst experience

BCom/BSC degree in Investment or finance with relevant financial analyst experience

CFA with 2-5 years financial experience

## Job - Related Work Experience

### Minimum Requirements:

- Experienced Excel user
- Proficient in Word, Power point, MS outlook
- Good writing skills
- Sound knowledge of financial accounting standards and best practices

### Previous experience that would be an added advantage

- Experienced Financial modeller with solid grip on modelling best practice
- Previous experience in mergers and acquisitions and conducting due diligence exercises
- Financial management experience
- Experience in preparation of business plans, budgets and forecasts

## Competencies

- Tenacious, self-starter
- Desire to learn
- Delivery focus
- Ability to work under pressure and to meet deadlines
- Problem solving skills
- Good inter personal and communication skills
- Ability to quickly assimilate new information and understand complex business issues