

# North Texas/South Texas US Research Challenge

## TIMELINE

### September / October

Universities/liaisons introduce concept to university participants  
Registration open for Student Teams to sign up at CFA Institute  
Teams take advantage of resources on CFA Institute website  
Distribute Official Rules to Faculty Advisor/teams

### November - December

***mid November - Target Company Announcement -***

***mid November - University teams of 3 - 5 selected***

***First week December - University teams receive their Template***

***First week December - Research Challenge KICK OFF***

***mid-December - Mentors assigned to teams***

***mid-December - Research Challenge KICK OFF: University teams, Advisors & Mentors must be registered on CFA Institute's website***

### January

Teams submit questions for management of target company to Co-ordinators for CFA Institute Research Challenge - early January

**mid January - Company presents Students attend in person or via the internet.**

Two weeks before written reports are due - Any team members substitutes must register on CFA Institute's Challenge site.

### February

**First week February - Teams submit written reports to CFA Research Challenge for evaluation by graders by noon.**

Second week February - Finalist Teams announced Teams begin working on Oral Presentation

**Last Saturday February - Panel Final presentations/Finals Ceremony at Determined Venue / University**

### April/May

SubRegionals and Regionals (North and South America) in NYC

Global Finals will be held after the completion of the Americas, EMEA, and APAC