

November 2024

Dear Valued Member,

As we approach the end of the year, we're excited to continue our efforts by welcoming our new CFA charterholders to the community and honouring our dedicated volunteers at upcoming recognition events in Cape Town, Johannesburg, Namibia, and Zimbabwe.

We thank you, for your continued involvement throughout the year, and we encourage you to join us for our Annual Meeting of Members taking place on the 6th December.

Society Highlights



2024 Day of the Girl Job Shadowing Initiative A Collective Effort!

The 2024 CFA Society South Africa Day of the Girl job shadowing program, has provided 422 young women in Grades 10 and 11 invaluable insights into careers within the investment sector.

We extend our heartfelt gratitude to the 55 participating firms and 51 schools for their generous support and active involvement in this initiative. Together, we have taken meaningful steps towards empowering the next generation of leaders. We eagerly anticipate next year's programme, where we aspire to make an even greater impact in fostering opportunities for young women in finance.



2024 CFA Institute Local University Research Challenge final

Congratulations to Team University of Cape Town winners of the 2024 CFA Institute Local University Research Challenge Final!

CFA Society South Africa is proud to have hosted a successful in-person Challenge, offering all participating students an outstanding opportunity to gain insights from industry leaders through hands-on mentoring and rigorous training in company analysis and presentation skills.

We wish Team UCT all the best as they prepare to compete in the CFA Institute Research Challenge Global Sub-Regionals in 2025.



ONLINE CPD PROGRAMME EVENT

CFA Society South Africa 2024 Mercer CFA Institute Global Pension Index Report

The recently released [2024 Mercer CFA Institute Global Pension Index Report](#) is the most comprehensive comparison of 48 retirement income systems on three sub-indices: Adequacy, Sustainability and Integrity.

Join **Dr David Knox**, Lead Author and Senior Partner at Mercer Australia, with moderator **Razia Ganie, CFA**, Regulatory Committee Chair & Board Member of CFA Society South Africa, as they unpack the findings of The 2024 Mercer CFA Institute Global Pension Index Report and offer a comprehensive comparison of global pension systems, with a special focus on the unique challenges and successes faced by South Africa and Botswana.

18 November 2024
09h00 (SAST)
A CPD Event

[REGISTER HERE](#)



DRIVING A RESPONSIBLE INDUSTRY

Save the Date - 2024 Annual Meeting of Members

We invite all CFA Institute/ Society Regular members to attend the 2023/ 2024 Annual Meeting of Members.

Join the online meeting where we will present the Society's efforts and achievements from the past year, address challenges faced and outline our commitments for the future.

Please be advised that the agenda and supporting documents will be provided in due course.

6 December 2024
09h00 (SAST)

UPDATES

BLOCKCHAIN COURSE SURVEY

CFA Society South Africa is conducting a short survey to assess the market demand and feasibility of developing a local course on Blockchain.

Your insights and feedback would be greatly appreciated. Please feel free to share this survey with other relevant teams in your organization, such as the investment, finance, and strategy teams for additional input. [Complete the survey](#) - Survey closes **12 November 2024**

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CONNECT

For further information and enquiries, contact Linda Hawkins, CFA Society South Africa Executive Officer
Contact: (011) 011 9066 – Email: linda@cfa.ac.za

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