

July 2024

Dear Valued Member,

CFA Society South Africa remains focused on delivering on its mission and vision and adding value to our members. As a growing society with over 2000 members, it is important that we stay abreast of our members and their needs, we will therefore be conducting a member survey which will run **until 31 July 2024**.

This short survey is being conducted by Krutham (Pty) Ltd on behalf of CFA Society South Africa and will take approximately 10 minutes to complete.

Plus, One lucky member, who completes the survey, will be randomly selected to **WIN** a complimentary pass to attend the 2024 Annual Investment Conference, *Global Election Year: Investors at the Polls*, taking place on the 5 September in Johannesburg! (T's and C's apply).

We appreciate your support and encourage your participation. [Complete Survey here](#)

June Highlights



CFA Society South Africa hosted presentation and networking events to recognise the new CFA charterholders and volunteers in both Zambia and Botswana Chapters. It was a great opportunity to connect with CFA charterholders, CFA candidates and key stakeholders.



DELIVERING MEMBER VALUE



ONLINE CPD PROGRAMME EVENTS

2024 Annual Investment Conference – *Global Election Year: Investors at the Polls*

Join us on the **5th of September**, as the Investment Community comes together for our annual flagship event.

With an exciting speaker line-up, we are thrilled to have **Rajesh Sehgal, CFA**, Managing Partner at Equanimity Investments present his keynote.

As a member you receive a discounted rate to the conference. The Early-bird offer has been extended – the offer ends **9 July 2024**.

Group bookings are also available.

5 September 2024
09h30 (SAST)
The Houghton Hotel, Johannesburg, South Africa
A CPD Event

[REGISTER HERE](#)

Minds and Machines 2024

Join us as we explore the exciting frontier where artificial intelligence (AI) and psychology fuse to shape the future of behavioural finance. Discover how cutting-edge AI technologies are revolutionising our understanding of human behaviour in financial decision-making, and gain insights into the powerful implications for investors, financial advisers, and beyond.

We are proud to partner with Momentum Investments and the Global Association of Applied Behavioural Scientists (GAABS) to bring you renowned experts in the fields of behavioural science and finance, investments, psychology and AI.

6 August 2024
09h00 (SAST)
A CPD Event

[REGISTER HERE](#)

Let's Put Ethics into Practice

Join us for the 2024 Ethics Challenge final, as 5 teams present their findings on a case study to a panel of judges.

The case study for the 2024 Ethics Challenge concerns the challenges CFA charterholders face as they serve as both underwriters and analysts for a publicly traded company. How should they handle site visits before issuing a research report, buy/sell recommendations during a public offering, and navigating pressure from supervisors?

This event will provide viewers with exposure to real-world ethical dilemmas and gain ethical decision-making skills.

24 July 2024
17h00 (SAST)
1.5 Ethics and Standards CPD Points

[REGISTER HERE](#)

NEWS AND UPDATES

MEMBER RENEWAL

The 2024-2025 CFA Institute & Society membership year has commenced. Renew your membership and stay abreast of trends that affect your industry and participate in educational programmes that enhance your professional skills.

We look forward to your ongoing support as we continue to deliver member value. [Renew here](#)

CFA INSTITUTE GLOBAL CONFERENCE

After six long years, CFA Institute's annual global conference is back! **CFA Institute LIVE 2025** will be held **4-7 May 2025** at the Hilton, **Chicago**. There is an **Exclusive Society Registration** between 8 and 14 July reserved for society members! Register for the conference at the discounted rate of USD 1,195, a USD 300 savings from the standard member registration rate.

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CONNECT

For further information and enquiries, contact Linda Hawkins, CFA Society South Africa Executive Officer
Contact: (011) 011 9066 – Email: linda@cfa.ac.za



@cfasouthafrica



@CFA_SA



CFA Society South Africa

COMPLIMENT? SUGGESTION? COMPLAINT?



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