

responses(15)

| First Name | Last Name | Email Address | Respondent # | Date/Time | 1. Which do you favor: in-person or virtual luncheons? | 2. Are there any topics that you'd like to see covered in regard to programming? | 3. Are you familiar with the Bridge to the Burgh podcast, hosted by CFA Pittsburgh? |
|------------|-----------|---------------|--------------|----------------------------|--|--|---|
| | | | 1 | 11/10/2021 07:28:10 PM EST | In-person | | Yes |
| | | | 2 | 11/10/2021 11:23:36 PM EST | Both | No | No |
| | | | 3 | 11/16/2021 02:09:53 PM EST | In-person | passing rates | No |
| | | | 4 | 11/10/2021 02:23:35 PM EST | In-person | | Yes |
| | | | 5 | 11/12/2021 06:06:56 PM EST | Both | Liability driven investing | No |
| | | | 6 | 11/10/2021 11:31:01 AM EST | In-person | Intro Python Coding? Investment Strategy, PWM | Yes |
| | | | 7 | 11/12/2021 08:40:42 PM EST | In-person | | Yes |
| | | | 8 | 11/12/2021 12:59:12 PM EST | In-person | | Yes |
| | | | 9 | 11/17/2021 08:35:57 PM EST | Both | | No |
| | | | 10 | 11/10/2021 11:21:05 AM EST | In-person | | Yes |
| | | | 11 | 11/12/2021 03:26:40 PM EST | In-person | banking industry update, fintech, crypto | Yes |
| | | | 12 | 11/10/2021 12:29:06 PM EST | In-person | Bitcoin and retail investor implications in market | Yes |
| | | | 13 | 11/10/2021 02:43:47 PM EST | Both | Valuation discussion such as Tesla, Rivian, and GM | No |
| | | | 14 | 11/15/2021 07:49:01 PM EST | Both | tax management strategies for taxable portfolios | Yes |
| | | | 15 | 11/10/2021 01:58:08 PM EST | In-person | Private Assets (equity, debt, real estate, energy) | Yes |
| | | | 16 | 11/11/2021 08:32:34 PM EST | In-person | | Yes |
| | | | 17 | 11/16/2021 01:58:12 PM EST | In-person | Passing rates | No |
| | | | 18 | 11/10/2021 11:43:01 AM EST | In-person | | Yes |
| | | | 19 | 11/13/2021 07:46:59 AM EST | In-person | | Yes |
| | | | 20 | 11/12/2021 02:25:27 PM EST | In-person | | Yes |
| | | | 21 | 11/12/2021 02:46:51 PM EST | Both | Alternative Assets, decentralized finance | Yes |
| | | | 22 | 11/12/2021 12:56:30 PM EST | Virtual | Alternative Investments, Emerging Markets | Yes |
| | | | 23 | 11/14/2021 04:56:43 PM EST | Both | Inflation | Yes |
| | | | 24 | 11/10/2021 02:49:19 PM EST | In-person | No | Yes |
| | | | 25 | 11/10/2021 11:22:34 PM EST | Both | No | No |
| | | | 26 | 11/13/2021 09:10:46 PM EST | In-person | | Yes |
| | | | 27 | 11/12/2021 03:36:54 PM EST | Both | | Yes |
| | | | 28 | 11/14/2021 05:07:49 PM EST | Both | Yes. Comparison of Tesla vs. Rivian vs. GM | No |
| | | | 29 | 11/12/2021 12:55:20 PM EST | Virtual | | Yes |
| | | | 30 | 11/10/2021 11:22:03 PM EST | Both | | No |
| | | | 31 | 11/28/2021 09:42:44 PM EST | In-person | | Yes |
| | | | 32 | 11/12/2021 12:53:39 PM EST | In-person | | Yes |
| | | | 33 | 11/12/2021 01:42:49 PM EST | In-person | Fin Tech, ESG Investing and Career Development | Yes |
| | | | 34 | 11/10/2021 12:03:55 PM EST | In-person | | Yes |
| | | | 35 | 11/15/2021 12:14:39 PM EST | Both | | Yes |
| | | | 36 | 11/28/2021 11:46:53 AM EST | Virtual | Fed policy and its effect on markets | No |
| | | | 37 | 11/15/2021 04:31:51 PM EST | In-person | | No |
| | | | 38 | 11/12/2021 09:10:24 PM EST | Both | | Yes |
| | | | 39 | 11/10/2021 11:23:10 PM EST | Virtual | Yes | No |
| | | | 40 | 11/10/2021 11:19:28 AM EST | Both | | No |
| | | | 41 | 11/10/2021 03:17:12 PM EST | Both | | Yes |
| | | | 42 | 11/10/2021 12:19:16 PM EST | Virtual | Python in fundamental research | Yes |
| | | | 43 | 11/12/2021 12:52:34 PM EST | Virtual | Impact to financial markets | Yes |
| | | | 44 | 11/12/2021 01:25:13 PM EST | Both | | Yes |
| | | | 45 | 11/10/2021 11:21:19 PM EST | Both | Yes | Yes |
| | | | 46 | 11/10/2021 11:39:04 AM EST | Both | | Yes |
| | | | 47 | 11/16/2021 02:09:40 PM EST | Both | ESG, Fixed Income | No |
| | | | 48 | 11/12/2021 08:13:40 PM EST | Virtual | Mis and Dis information, NFTs, | Yes |
| | | | 49 | 11/12/2021 03:49:04 PM EST | Both | Crypto and asset allocation | Yes |
| | | | 50 | 11/10/2021 03:43:23 PM EST | Virtual | Career Development | Yes |
| | | | 51 | 11/10/2021 01:24:13 PM EST | In-person | I hope that the annual market forecast can be held | No |
| | | | 52 | 11/14/2021 08:39:23 PM EST | In-person | | No |
| | | | 53 | 11/10/2021 01:13:27 PM EST | In-person | | Yes |
| | | | 54 | 11/10/2021 12:12:02 PM EST | Both | | Yes |
| | | | 55 | 11/16/2021 02:10:40 PM EST | In-person | | No |
| | | | 56 | 11/10/2021 11:40:09 AM EST | In-person | | Yes |
| | | | 57 | 11/12/2021 01:10:06 PM EST | Both | Priv. Cred. & VC for small investors, RIA start up | Yes |
| | | | 58 | 11/12/2021 01:27:29 PM EST | Both | Asset Allocation to alternative assets | Yes |
| | | | 59 | 11/12/2021 12:59:40 PM EST | In-person | Future of DB/DC | Yes |
| | | | 60 | 11/10/2021 11:28:02 AM EST | Both | ESG Investing | Yes |
| | | | 61 | 11/12/2021 02:51:24 PM EST | In-person | | Yes |
| | | | 62 | 11/15/2021 05:10:49 PM EST | Virtual | | Yes |
| | | | 63 | 11/12/2021 12:41:02 PM EST | Virtual | CLOs | No |
| | | | 64 | 11/10/2021 03:58:51 PM EST | Both | | Yes |
| | | | 65 | 11/12/2021 02:23:43 PM EST | In-person | Career seach | Yes |
| | | | 66 | 11/12/2021 02:00:29 PM EST | In-person | Hedge funds and private equity | Yes |
| | | | 67 | 11/12/2021 12:43:05 PM EST | Both | | Yes |
| | | | 68 | 11/12/2021 12:49:39 PM EST | In-person | | No |
| | | | 69 | 11/12/2021 01:27:03 PM EST | In-person | | Yes |
| | | | 70 | 11/12/2021 12:57:15 PM EST | In-person | | Yes |
| | | | 71 | 11/10/2021 11:49:18 AM EST | In-person | | No |
| | | | 72 | 11/13/2021 02:35:04 PM EST | In-person | Economic Updates | Yes |
| | | | 73 | 11/13/2021 10:27:04 AM EST | In-person | technical trading | No |
| | | | 74 | 11/12/2021 01:00:22 PM EST | Both | Inflation | Yes |
| | | | 75 | 11/10/2021 03:59:18 PM EST | Virtual | | Yes |
| | | | 76 | 11/12/2021 03:34:35 PM EST | Both | | No |
| | | | 77 | 11/10/2021 11:56:12 AM EST | Both | | No |
| | | | 78 | 11/12/2021 12:56:05 PM EST | Virtual | | Yes |
| | | | 79 | 11/11/2021 01:12:24 PM EST | Both | | Yes |
| | | | 80 | 11/11/2021 12:30:00 AM EST | In-person | Alt Investments; Personal investing/trading | Yes |
| | | | 81 | 11/10/2021 01:53:23 PM EST | In-person | | Yes |
| | | | 82 | 11/10/2021 03:53:47 PM EST | Both | Crypto/ Blockchain, FinTech | Yes |
| | | | 83 | 11/16/2021 01:59:31 PM EST | In-person | | No |
| | | | 84 | 11/10/2021 11:51:32 AM EST | Both | Private Equity and Private Credit | No |
| | | | 85 | 11/12/2021 01:59:21 PM EST | Both | Digital Currency | No |
| | | | 86 | 11/12/2021 01:05:16 PM EST | Both | | Yes |

| 4. Are you interested in being a guest on our podcast, do you have any feedback, or do you have a recommendation for a guest? | 5. Would you be interested in using tech to help you connect with other CFASP members? No downloads required! |
|---|---|
| | No |
| No | No |
| | No |
| I would have interest in being a guest on the podcast. It is nice to having something with a specific focus on finance in Pittsburgh. There is content on how Pittsburgh is growing from a medical/tech prospective but nothing | Yes |
| | Yes |
| | Yes |
| | No |
| | Yes |
| | No |
| | No |
| | Yes |
| I think 15-20 minute length is best! | Yes |
| Sure, I'd be interested in being a guest on the podcast perhaps to review comparative advantage of 21 century business models versus legacy models -- and whatever else of interest. | Yes |
| | Yes |
| Love the podcast. Brad Jones does a great job with it. | Yes |
| Do you find certain episodes are listened to more than others? Would not want to make a recommendation that others don't find useful. | No |
| No | Yes |
| | Yes |
| It is a great show. | No |
| I see it listed in the newsletter but have not listened. | Yes |
| No | Yes |
| | Yes |
| I am aware of the podcast but haven't tuned in yet. | Yes |
| See if Amanda Agati at PNC would like to do a podcast. | Yes |
| No | No |
| | Yes |
| | No |
| Yes, I'd be interested in being a guest on the podcast to discussion comparative advantage among companies. | Yes |
| | Yes |
| | No |
| not at this time. I think the guests have been good that you've had so far. | Yes |
| | Yes |
| Yes, I would be interested in it. | Yes |
| Some of the guests and topics are rather boring. | |
| | Yes |
| I listened to the podcast with Greg Filbeck and enjoyed it. | No |
| | Yes |
| | No |
| | Yes |
| No | Yes |
| | Yes |
| If you need someone, I can do it, or find you someone. So far so good! | Yes |
| Not at the moment | Yes |
| No | Yes |
| I love the podcast! I recommend Jason Pettner. | No |
| Noo | Yes |
| | Yes |
| N/a | No |
| | Yes |
| | No |
| Maybe | No |
| I can't imagine that people would like to hear what I have to say. | Yes |
| | No |
| | No |
| No | No |
| | No |
| | Yes |
| Brian Portnoy, J.C. Stille | Yes |
| I would be happy to be a guest! | Yes |
| Love the podcast & enjoy the conversations they have | |
| | Yes |
| I might be interested. I think the topics should include ESG, career planning and the direction of investor demands in the future. | Yes |
| | No |
| | Yes |
| | No |
| I have not listened to any episodes yet | Yes |
| One day maybe | Yes |
| Not really interested. | No |
| | Yes |
| | No |
| | Yes |
| | Yes |
| | Yes |
| | Yes |
| | Yes |
| | No |
| | No |
| Possibly | Yes |
| | Yes |
| | Yes |
| | Yes |
| | Yes |
| | Yes |
| | No |
| | No |
| I have done podcasts before and would enjoy being a guest. | No |
| Not familiar with it but I will look back over prior emails and try to take a look. | No |
| | No |

6.1 Which programming ideas are most appealing to you? Please check all that apply. - Community Service Events (i.e. Walk-a-thons, 5-K, etc.) 6.2 Which programming ideas are most appealing to you? Please check all that apply. - Mentoring Program for Women Members

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| X | |

| 6.5 Which programming ideas are most appealing to you? Please check all that apply. - Other | 7. Would you be interested in serving on the ELG subcommittee starting in January 2022 for a two-year term? | 8. If you answered "Yes" or "Maybe Later" above, please include your name | 9. Optional: Please enter your email address only to receive your Starbucks giftcard! |
|---|---|---|---|
| | No, thank you. | | willbaker@zoominternet.net |
| | No, thank you. | | Danniu88@gmail.com |
| | No, thank you. | | kna0005@mix.wvu.edu |
| | Yes, please contact me! | Nicholas R. Stone | |
| | Not now, maybe sometime in the future. | Richard Goehring | richard_goehring@verizon.net |
| | Not now, maybe sometime in the future. | Cindy Jones | |
| | No, thank you. | | ethan.berkebile@yahoo.com |
| | Not now, maybe sometime in the future. | Connor McLean | cmcl1223@gmail.com |
| | No, thank you. | | Bbrewster15@gmail.com |
| | Not now, maybe sometime in the future. | Deborah Cunningham | |
| | No, thank you. | | Ericfencil@hotmail.com |
| | No, thank you. | | Sean_yeager@gmail.com |
| | Not now, maybe sometime in the future. | Joe Krolczyk | joekrolczyk@hartanadvisors.com |
| | Not now, maybe sometime in the future. | | dimmonen@manning-napier.com |
| | No, thank you. | | donato@pghfdn.org |
| | No, thank you. | | |
| | No, thank you. | | alameda.krysten@gmail.com |
| | Yes, please contact me! | Elena Martynova | etenaval.king@gmail.com |
| | No, thank you. | | brelford@pghfdn.org |
| | No, thank you. | | Fielder132@yahoo.com |
| | No, thank you. | | Syeager@ppg.com |
| | No, thank you. | | |
| | No, thank you. | | rsq180@gmail.com |
| | No, thank you. | | V@mail@verizon.net |
| | Not now, maybe sometime in the future. | | Jack@thestrutsmarts.org |
| | Not now, maybe sometime in the future. | | Jeramy.genaway@hawthorn.pnc.com |
| | No, thank you. | Mike Capizzi | mike@misbear.org |
| | No, thank you. | Joseph Krolczyk | joekrolczyk@hartanadvisors.com |
| | Not now, maybe sometime in the future. | | |
| | No, thank you. | | Jack.z.sun@alumni.PSU.edu |
| | No, thank you. | | jonph17@hotmail.com |
| | Not now, maybe sometime in the future. | Jordan Oeler | jordan@oeler.com |
| | Yes, please contact me! | Justin | justin_eagan@sbcglobal.net |
| | No, thank you. | | ethan.berkebile@yahoo.com |
| | No, thank you. | Mark Luttringer | markluttringer@gmail.com |
| | Not now, maybe sometime in the future. | John Nolan | Johnnolan3@yahoo.com |
| | No, thank you. | | chaellacal@yahoo.com |
| | Not now, maybe sometime in the future. | | albert.yu@federatedhermes.com |
| | Not now, maybe sometime in the future. | | Jack.sun@cepheicapital.com |
| | No, thank you. | | ernorgan@romellon.com |
| | No, thank you. | Jim Herrington | jim.herrington@rxvimb.org |
| | No, thank you. | | yaoyaping@gmail.com |
| | No, thank you. | | yaoyaping@gmail.com |
| | Yes, please contact me! | Nick Findley | nick16335@gmail.com |
| | No, thank you. | | jack.z.sun@gmail.com |
| | Yes, please contact me! | Nathan Will | willin88@gmail.com |
| | Not now, maybe sometime in the future. | | ahc0006@mix.wvu.edu |
| | No, thank you. | | |
| | No, thank you. | | cerfort@yahoo.com |
| | Yes, please contact me! | Justin J Eagan | justin_eagan@sbcglobal.net |
| | No, thank you. | Don Brown | DonaldDBrown@yahoo.com |
| | Not now, maybe sometime in the future. | | calubayanmichaella@yahoo.com |
| | Not now, maybe sometime in the future. | Justin Luzar | justin.luzar@nyrmellon.com |
| | No, thank you. | | Blake.curle@gmail.com |
| | No, thank you. | | Kna0005@mix.wvu.edu |
| | Not now, maybe sometime in the future. | Dale M. Dominick | dale@dominickfinancial.com |
| | Joseph R Lantz | | jr71@aol.com |
| | Yes, please contact me! | Jason Pettner: work email: jpettner@csnckee.com | jason.pettner@yahoo.com |
| | Yes, please contact me! | Jessica Fedan | Jessicafedan@gmail.com |
| | Yes, please contact me! | Justin J Eagan | justin_eagan@sbcglobal.net |
| | No, thank you. | | gene.connell5@gmail.com |
| | Not now, maybe sometime in the future. | Kate Glass | kglass@federatedinv.com |
| | Not now, maybe sometime in the future. | Chuck Zuzak | charles.zuzak@gmail.com |
| | Yes, please contact me! | Lena King | marleena@mail.ru |
| | No, thank you. | Eric J Letendre | eric.letendre@truiet.com |
| | Not now, maybe sometime in the future. | | faderevski@yahoo.com |
| | No, thank you. | | wbarkas95@verizon.net |
| | Yes, please contact me! | Jim Rambo | rambo293@gmail.com |
| | No, thank you. | | |
| | Not now, maybe sometime in the future. | | snickolch@CSMCKEE.COM |
| | Not now, maybe sometime in the future. | Brian Seelinger | |
| | Not now, maybe sometime in the future. | Craig Morton | craig.o.morton@gmail.com |
| | Not now, maybe sometime in the future. | | |
| | Not now, maybe sometime in the future. | | |
| | Not now, maybe sometime in the future. | | Ju77@pitt.edu |
| | No, thank you. | | matthew.w.austerberry@gmail.com |
| | No, thank you. | | chwiles@gmail.com |
| | Not now, maybe sometime in the future. | | Gaoffry.ensby@gmail.com |
| | No, thank you. | | alameda.krysten@gmail.com |
| | No, thank you. | | sgurgovts@tecum.com |
| | No, thank you. | | |
| | Not now, maybe sometime in the future. | Collin Foster | collinfoster19@gmail.com |