



SPRING NEWSLETTER

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32ND ANNUAL FORECAST DINNER

Tuesday, May 21, 2024



Thank you to
our sponsors:



Join us for this year's Annual Forecast Dinner on Tuesday, May 21st, 2024, at the Halifax Convention Centre.

We're thrilled to announce our Keynote Guest Speaker: Mark Everitt, CFA, Head of Investment Research and Strategy at BlackRock Alternative Investors. Get ready to be inspired!

Mark Everitt, CFA, leads the Alternatives investment strategy with the aim of enhancing investment processes using data and technology. He collaborates with expert investors and macroeconomic thought leaders to produce research insights. Mark has over 25 years of experience in the financial industry, having held roles in management consulting with Price Waterhouse and NatWest Markets, and as a managing director for market and liquidity risk with BNP Paribas.

Tickets can be purchased through below link:

[2024 CFA Society Atlantic Canada 32nd Annual Forecast Dinner](#)

We are also collecting nominations for Terry Milne Volunteer Award. Please check out the nomination process through our registration site.



2024 CFA University Research Challenge



In February, the CFA Society Atlantic Canada hosted the CFA Research Challenge. Universities from across the region participated in the event. We would like to congratulate the winning team, Patrick Doyle, Adebukanla Fabamwo, Ryan Hebert, Urvashi Sharma, and Alex Sturge from The University of New Brunswick. We would like to thank the teams from Saint Mary's, Dalhousie, St. Francis Xavier, and Memorial University for their participation in the event. A special thank you on behalf of the Society to Mark Fraser and Kyle Weeden for organizing the event and all the judges who volunteered.

Congratulations to our newest charter holders

In November we hosted a member social, where our newest charter holders were presented with their charters. They had the opportunity to meet other members of the Atlantic Society.



CONTACT US

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2024 CFA Atlantic Ethics Challenge



In February, the CFA Society Atlantic Canada hosted the CFA Ethics Challenge. Universities from across the region participated in the event. We would like to congratulate the winning team from Saint Mary's University (Priscilla Gyemfa Ansong, Nidhi Gogri, Rehan Habib, Penghuan Huang, Suja Roselin Jose Vikas). We would like to thank the teams from The University of New Brunswick and St. Francis University for their participation in the event. Thank you to Jeff Ponthier, Meghan Martin, and Jack Dallaire for volunteering to judge the event. A special thank you to Stephen Moore, Mitchell Craig, Jessie Zheng, and Jon MacLanders for organizing the event.

Upcoming Society Events

CFA Atlantic After-Work Candidate Social

Date: 16 Apr 2024, 6:30pm-9:30pm
Gorsebrook Lounge, SMU
Halifax, NS

Manulife Investment Management - Lunch and Learn

Date: 25 Apr 2024, 11:45am-1:30pm
Halifax Club
Halifax, NS

2024 CFA Society Atlantic 32nd Forecast Dinner

Date: 21 May 2024, 5:00pm-9:00pm
Halifax Convention Center
Halifax, NS

[See website for the most up-to-date event list.](#)

Past Society Events

BMO GAM Lunch and Learn – 26 Mar 2024



PIMCO Lunch and Learn – 30 Jan 2024

Society Social and Charter Award – 23 Nov 2023

[See website for details on past events.](#)

University Outreach

The CFA local Atlantic society hosts many webinars, in person seminars, and acts a sponsor to local university events. We use our presence to bring awareness to students across all disciplines on the professional designation and the career prospects affiliated. Please visit our website for information about in person sessions in your area and webinars.

Society Board of Directors

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