



FALL NEWSLETTER

Term: Fall | Issue VIII | Date: October 2024

Message from the President

As President of the Atlantic CFA Society, I want to extend my deepest thanks to all of you for your continued support and participation in our society's activities. This summer has been an exciting and successful season for our community, thanks to your engagement.



One of the highlights was our 2024 Annual Forecast Dinner, held on May 21st at the Halifax Convention Centre. The event brought together financial professionals from across the region, and we were fortunate to hear from our Keynote Speaker, Mark Everitt, CFA, Head of Investment Research and Strategy at BlackRock Alternative Investors. Mark's presentation on alternative investments and the integration of data and technology into strategy was truly thought-provoking and left us all with much to consider in today's evolving financial landscape.

Looking forward, we have several exciting events planned. One of the key upcoming events is the CFA Charter Award Ceremony, where we will proudly present new CFA charterholders with their official charters. This is an important milestone in the careers of these individuals, and it's a wonderful opportunity for us to celebrate their hard work and commitment to the high standards of our profession. I hope you'll join us in welcoming and supporting the next generation of CFA charterholders, at either our event in Fredericton on October 24th, or in Halifax on October 29th.

We are also planning additional educational and networking opportunities throughout the year, designed to help you stay connected and informed within our vibrant community. Please keep an eye on our communications for further details.

Once again, thank you for your involvement, and I look forward to seeing you at our upcoming events!

Tristan McBride
President, Atlantic CFA Society

32ND ANNUAL FORECAST DINNER

Thank you to
our sponsors:

We would like to extend our thanks to all who attended the 2024 Annual Forecast Dinner on Tuesday, May 21st, at the Halifax Convention Centre. The evening was a tremendous success, and it was a pleasure to connect with such a distinguished group of professionals from the financial industry.

A special thanks to our Keynote Speaker, Mark Everitt, CFA, Head of Investment Research and Strategy at BlackRock Alternative Investors, who delivered an inspiring and thought-provoking presentation. Mark's insights on alternative investments, enhanced investment strategies using data and technology, and macroeconomic research provided invaluable perspectives that we hope resonated with all attendees.



We appreciate your continued support and participation in this annual event. Your engagement helps strengthen our community and fosters meaningful discussions on the challenges and opportunities within the financial industry.

Thank you once again for joining us, and we look forward to welcoming you at future events!

We would also like to once again thank our sponsors who make these events possible.



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Member Social, Charter Award, and Economic Update

We're excited to invite you to an engaging evening of networking and economic insights! Join us for a **Member Social, Charter Award Ceremony**, followed by an **Economic Update Session** led by **Royce Mendes**, Managing Director and Head of Macro Strategy at Desjardins Group. Royce will cover key topics such as:

- The current state of labour markets in Canada and the US
- The challenges of achieving soft landings in developed economies
- The impact of Canada's mortgage renewal wall and population slowdown
- Whether rate cuts can help the Canadian economy recover




This is a fantastic opportunity to network with fellow members and gain valuable insights into the economic forces shaping the future.

-  **Date:** October 24, 2024
-  **Time:** 5:30 PM - 7:30 PM
-  **Location:** Delta Fredericton, Governor's Ballroom
-  [Event Registration](#)






Upcoming Society Events

[CFA Atlantic Society Social, Charter Award Ceremony, and Economic Update - Fredericton](#)

-  **Date:** 24 Oct 2024,  5:30pm-7:30pm
-  Delta Fredericton, Fredericton, NB



[CFA Atlantic Society Social & Charter Award Ceremony - Halifax](#)

-  **Date:** 29 Oct 2024,  5:30pm-7:30pm
-  Halifax Club, Halifax, NS

[See website for the most up-to-date event list.](#)

SAVE THE DATE!

[33rd Annual Forecast Dinner – Save the Date!](#)

-  **Date:** 20 May 2025
-  Halifax Convention Center, Halifax, NS

[See website for details on past events.](#)

University Outreach

The CFA local Atlantic society hosts many webinars, in person seminars, and acts a sponsor to local university events. We use our presence to bring awareness to students across all disciplines on the professional designation and the career prospects affiliated. Please visit our website for information about in person sessions in your area and webinars.

Society Board of Directors

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