

**CFA SOCIETY MADISON SCHOLARSHIP
2025 CFA Exams**

Applications must be received May 1, 2025

Scholarships for \$800 towards the 2025 CFA exams are available through the CFA Society Madison to help candidates defer the cost of pursuing the CFA designation. Applicants must fulfill all CFA candidate requirements to be eligible for a scholarship. Scholarships are not available to CFA Society Madison officers, directors, employees or their immediate families.

- **Candidates are ineligible if their current employer provides any financial assistance for participation in the CFA Program.**

- **Scholarships can be awarded even if a candidate has already registered for the 2025 exams.**
- **Candidates must sit for the exam in 2025 and provide proof in order to receive a scholarship payment.**
- **Candidates must sit for the Exam in Madison, WI, USA and are from the Madison area.**
- **Any Candidate who receives CFA Institute's Access Scholarship for 2025 is not eligible for the CFA Society Madison Scholarship in 2025.**

Complete the following:

Name: _____

Mailing Address: _____

City: State: Zip: _____

Home Phone: (____) _____ Work Phone: (____) _____ Fax: (____) _____

E-mail: _____

Are you a member of a CFA Institute Society? Yes No If yes, give name: _____

Are you employed? Part-time Full-time Name of employer: _____

Address of employer: _____

Occupation: _____

May we contact your supervisor? Yes No

If yes, name of supervisor: _____ Phone: _____

Are you a student? Part-time Full-time Level of school completed: _____

Name of undergraduate college or university: _____

Name of graduate college or university: _____

Highest degree held: _____

If no degree is held, when do you expect to receive your degree? _____

Current field of study: _____

Name of Professor: _____ Phone: _____

Which exam level will you be sitting for? Level I | Level II | Level III

What month will you be taking the exam? _____

Please complete the questions on page 2 of this application.

Why do you want to achieve the CFA® Charter?

Briefly describe your involvement in activities and organizations:

Briefly describe your financial need for this scholarship:

Briefly describe your professional goals and what role CFA Society Madison may play in you accomplishing those goals:

Please attach the following: Resume or biography
 Letter of Recommendation

(Date)

(Signature)

Submit application and relevant attachments to cfa@cfamadison.org