



**CFA Society
Orange County**

CELEBRATING
40
YEARS

THURSDAY

April 30, 2026

4:45PM-6:30PM

\$10 per person

INVESTOR SPEAKER SERIES

The Importance of Adaptability & Resilience in Investment Management

Please join us for our upcoming Investor Speaker Series event featuring Sanjay Ayer, Portfolio Manager and Equity Research Analyst at WCM Investment Management, one of the most respected growth-oriented investment firms in the country. Sanjay is a very thoughtful investor with an enviable track record and will draw on his experience to share how adaptability and resilience are crucial to long-term success in investment management.

The Investor Speaker Series event is an exclusive and interactive event designed to bring our members up close with some of the most accomplished investment professionals in our region. Each gathering features ample time for in-depth and meaningful Q&A. Whether you're a seasoned practitioner or early in your career, you'll leave with fresh perspective and deeper insights into the art of investing.



Sanjay Ayer, Portfolio Manager and Equity Research Analyst, WCM Investment Management

Sanjay joined WCM in 2007; his primary responsibilities are portfolio management and equity research for WCM's global, fundamental growth strategies. Since he began his investment career in 2002, Sanjay's experience includes a position as Equity Analyst at Morningstar, Inc. in Chicago, where he covered the gaming, cruise, and online travel industries, and an earlier position at J. & W. Seligman & Co. in New York as a performance analyst. Sanjay graduated Phi Beta Kappa from Johns Hopkins University (Maryland) with a B.A. in Economics and B.S. in Applied Mathematics.



Quail Hill Community Center
39 Shady Canyon Drive, Irvine, CA 92603

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