

PRIVATE CREDIT LUNCHEON & PANEL

Join us for an event discussing opportunities in private credit outside traditional corporate direct lending. As private markets present opportunities, they've also in many ways become more saturated with capital, lower-spread, and more homogeneous. Asset-Based Finance and CLO investing offer investors diversification, return opportunities, and the ability to structure debt in a more unique manner—transferring or sharing risk. For taxable UHNW investors, vehicle structure can also add elements of tax efficiency.

Key Takeaways:

- ✓ Education on the pillars of private credit.
- ✓ Ways to achieve diversification and potential return enhancement within private credit.
- ✓ Structuring deals to share and/or transfer risk, and bespoke covenants.
- ✓ New structures that enhance after-tax return in a tax-inefficient asset class.

SPEAKERS



Robert Klein

Robert brings over 30 years in investment banking, credit portfolio management, and structured finance. He has led major CLO investment teams at CIFC and Prospect Capital and previously held senior roles at American Capital, American Securities, and American Industrial Partners. He began his career in M&A at First Boston and Morgan Stanley. He holds a JD from Stanford and a BA from Yale.



Sean Hinze

Sean Hinze is Managing Director on Neuberger Berman's Specialty Finance team, focusing on hard assets, infrastructure and other niche asset classes. He previously managed specialty finance and special situations strategies at PIMCO and began his career in investment banking at Goldman Sachs. He served six years in the U.S. Army and Air Force and holds an MBA from UCLA Anderson and a BS in Aerospace Engineering from the University of Texas at Austin.

SCHEDULE:

12:00pm | Registration
12:15pm | Panel
1:00pm | Lunch



The Pacific Club
4110 MacArthur Blvd,
Newport Beach, CA 92660

Tickets: \$25 per person