

Private Equity's Second Act: Exploring Today's Secondaries Market and Tomorrow's Trends

Tuesday, August 19th | 1:30 - 2:30pm

Virtual Event



Featuring:
James Gamett, CFA,
CFP



Featuring:
Matt Kelsay

The private equity secondaries market has emerged as a significant, yet often underappreciated, segment of the broader private markets. This session will offer a comprehensive overview of the landscape, covering traditional LP-led and GP-led transactions as well as the growing role of direct secondaries. As the market continues to evolve, a solid understanding of these structures is increasingly important for financial professionals and advisors alike.

**Join us as we welcome James Gamett and Matt Kelsay with
Sweetwater Private Equity**

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1:30 - 2:30 pm (AZ)

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Speakers' Bios:

James Gamett, CFA, CPA

Founder & CEO, Sweetwater Private Equity

Mr. Gamett started Sweetwater in January 2016. He is the Founder and Managing Partner of Sweetwater Private Equity and a member of the firm's investment committee. Prior to Sweetwater, James was Co-founder & President of Madison Creek Partners, a healthcare services company. While at Madison, James oversaw and completed six acquisitions of eleven healthcare facilities. By the time he left, Madison had reached over a thousand employees and exceeded \$70 million in annual revenues and \$10 million in EBITDA. Prior to starting Madison, James was a Partner & Head of Secondaries at StepStone Group (NASDAQ: STEP), a \$67 billion global private capital investment firm. He served on the firm's Investment Committee and as lead partner for several institutional clients. During his private equity career, he has helped execute hundreds of secondary transactions totaling billions in invested capital. He is a CPA and a CFA charterholder. James holds an MBA from the Anderson School at UCLA and graduated with a B.S. in Accounting from Brigham Young University with University Honors.

Matt Kelsay

Partner, Sweetwater Private Equity

Mr. Kelsay joined Sweetwater in 2016 and currently serves as a Partner and a member of the investment committee. Matt helped lead Sweetwater's first advisory mandate by providing follow-on investment recommendations, occupying Board seats, and developing a liquidation strategy for a State-managed venture fund comprised of 97 technology and healthcare assets. Prior to joining Sweetwater, Matt founded and managed Coast Security & Investigations, a private investigation agency providing research and due diligence services to seed-stage investors and corporations engaged in M&A activity. Matt holds an MBA from the Kenan-Flagler Business School at UNC Chapel Hill and a B.S. in Marketing from California State University, San Marcos.