



**CFA Society
New Mexico**

25TH ANNUAL FORECAST DINNER

Thursday | February 12, 2026 | 5:30 - 9:00 PM

Inn & Spa at Loretto | 211 Old Santa Fe Trail, Santa Fe, NM 87501

Distinguished Featured Panelists -



Peter Madsen

Chief Investment Officer
Utah's School & Institutional Trust Funds Office



Frank Mihail, CFA, CAIA

Chief Investment Officer
North Dakota Trust Lands



Jon Clark

State Investment Officer
New Mexico State Investment Council

ABOUT CFA SOCIETY NEW MEXICO

CFA Society New Mexico is a statewide organization of investment management and research professionals. Our mission is to lead the investment profession in the State of New Mexico by promoting the highest standards of ethics, education, and professional excellence for the ultimate benefit of society.

Key Membership Facts:

- Over 120 society members
- Majority of members have 10+ years in the industry
- 94% of local members are CFA Charterholders



MORE INFORMATION

JJ Milder - jjmilder.2015@outlook.com

25TH ANNUAL FORECAST DINNER SPONSORSHIP OPPORTUNITIES



CFA Society
New Mexico

PLATINUM

\$6,000

SOLD

Forecast Dinner Seating - VIP Location

- Includes 2 tables with 8 seats each
- Opportunity to select the moderator for panel discussion
- Sponsor logo on CFA Society New Mexico Homepage
- All of Gold Level sponsorship benefits

GOLD
\$3,000

SOLD

Forecast Dinner Seating - Prime Location

- Includes 1 table with 8 seats
- Sponsor logo & link on Forecast Dinner webpage
- Sponsor logo included in Forecast Dinner Communications
- Sponsor logo on signage at Forecast Dinner
- Sponsor logo in program
- Option to handout literature at registration table

SILVER
\$2,500

Forecast Dinner Seating - Priority Location

- Includes 1 table with 8 seats
- Sponsor logo & link on Forecast Dinner webpage
- Sponsor name included in Forecast Dinner Communications
- Sponsor logo on signage at Forecast Dinner
- Sponsor logo in program

TABLE
\$1,700

Forecast Dinner Seating

- Includes 1 table with 8 seats

WINE & COCKTAIL HOUR - SOLD

\$3,000

- Includes 2 registrations
- Sponsor logo on signage throughout cocktail reception
- Sponsor name in program