

# CREDIT ANALYSIS AND VALUATION WORKSHOP 2026

16 and 23 May 2026

9:00AM - 5:00PM

Venue: Ortigas

## Speaker



**Mr. Allan Tripon, CFA**  
Corporate Finance Head -  
Portfolio Company  
PT&T

## Registration Fees

- Early Bird Rate : Php20,158.88  
(until January 09, 2026 only)
- Regular Rate. : Php23,518.88  
(until May 07, 2026 only)
- CFA Members/Faculty/Sponsors Rate: Php14,558.88  
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## Speaker

### Mr. Allan Tripon, CFA

Corporate Finance Head - Portfolio Company  
PT&T



Allan Tripon Jr. is a seasoned finance executive with extensive experience in corporate finance, investments, treasury, and strategy across multinational firms. A Chartered Financial Analyst (CFA) and Certified Public Accountant (Top 15 in the CPA Board Examination), Allan has successfully structured multimillion-dollar deals, managed over \$1 billion in global cash operations, and advised international clients on mergers, acquisitions, and market entry strategies. He has led high-performing teams in both corporate and consulting settings, driving process improvements, operational turnarounds, and strategic growth initiatives. A Magna Cum Laude graduate of the University of the Philippines, Allan combines deep technical expertise with a practical, operator mindset—helping businesses unlock value and achieve sustainable growth.

## Overview

This course provides participants with a general overview of the fundamentals of corporate credit including methods and techniques that analysts can use when assessing credit risk.

## Topics Covered

- Introduction to Corporate Credit Risk
- 5 C's of Credit
- Fundamental credit analysis: macroeconomic environment and business risk assessment
- Capital Structure, Seniority Ranking and Structural Subordination
- Financial Ratio Analysis
- Rating Agencies, Credit Ratings and Their Role in Debt Markets
- Credit Risk Vs. Return: Yields and Spreads
- High- Yield, Sovereign and Non-Sovereign Credit Analysis
- Modeling Credit Risk and The Credit Valuation Adjustment
- Credit Scores and Credit Ratings
- Interpreting Changes in Credit Spreads



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