



**CFA Society  
Egypt**

# FREQUENTLY ASKED QUESTIONS

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## ABOUT CFA<sup>®</sup> PROGRAM

1. **Q: What are the benefits of completing the CFA Program?**

A: The CFA Program equips you with the practical and fundamental knowledge you need for a wide variety of career choices in the investment profession. CFA Charterholders find that through earning the CFA Charter, they can unlock the potential to working within numerous investment specialties and markets across the globe, regardless of their previous educational background. It also better equips them to change specialties as their careers evolve.

Check out this link for more [details](#).

2. **Q: I am confused between CFA, MBA, and CA. What should I do?**

A: Each of these three programs has a different focus. CA/ACCA/ICMAB/CIMA focuses on the accounting profession; MBA gives a broad-based knowledge of the business world and CFA focuses on finance (with special emphasis on investment management). You should pursue the one that you find the most interesting as well as relevant to your career aspirations.

3. **Q: How do I know if CFA Program is right for me?**

A: You may take the CFA Institute assessment to learn whether becoming a Charterholder (and joining the ranks of elite investment professionals) is right for you [here](#).

4. **Q: What is the value of a charter?**

A: - Strong global network of top industry professionals.  
- Recognized commitment to ethics and professionalism.  
- Real-world skills for making complex and latest development on investment decisions  
- Recognized and welcomed by markets and employers globally.  
- Fluency in both practical investment analysis and investment management skills.  
- Access to career-advancing tools and education.

5. **Q: Where do CFA Charterholders work?**

A: **Top Five Global Charterholders Job Title:**

1. Portfolio Manager
2. Research Analyst
3. Chief Level Executive
4. Consultant
5. Risk Manager

**Top Five Global Charterholders Practice Types:**

1. Equities
2. Fixed Income
3. Private Equity
4. Derivatives
5. Real Estate

6. **Q: How do I become a CFA Charterholder?**

A: You become a CFA Charterholder by passing each of the three levels of the CFA exam, and by then achieve qualified work experience requirements. Visit CFA Institute [Become a CFA Charterholder](#) page to know more.

7. **Q: Can you briefly explain what the three levels of the CFA Program look like?**

A: The course of study is organized into three levels, and each level requires passing a six-hour exam. The program curriculum increases in complexity as you move through the three levels:

**Level I:** Focuses on investment tools and ethical and professional standards. The Level I curriculum mainly focuses on recalling formulas and definitions from memory, and most of the material is a straightforward introduction to the concepts covered.

**Level II:** Emphasizes the application of investment tools and concepts with a focus on the valuation of all types of assets.

**Level III:** Focuses on synthesizing all of the concepts and analytical methods in a variety of applications for effective portfolio management and wealth planning.

8. **Q: How long do I have to complete the CFA Program?**

A: There is no specified time frame to complete the program, and there is no limit to the number of times you can take an exam.

9. **Q: What are the subjects or topics tested on the exam?**

A: The exam will cover the following topics across all levels with focus areas and weightage varying by exam level:

- Ethical and Professional Standards
- Quantitative Methods
- Economics
- Financial Reporting and Analysis
- Corporate Finance
- Equity Investments
- Fixed Income
- Derivative Investments
- Alternative Investments
- Portfolio Management and Wealth Management

10. **Q: Can I get exempted on some topics covered in the exam?**

A: No; CFA Institute does not offer any exemption for the CFA Program exam.

11. **Q: What is the cost of appearing for the exam?**

A: A one-time program enrollment fee is required when you register for your first Level I CFA Program exam. For more details please click [here](#).

You must also pay the exam registration fee for the appearance of the exam. The exam registration fees for each of the 3 levels are similar but there are discounts available if registration is made early. For more details please click [here](#).

12. **Q: When is the exam conducted?**

A: The CFA Institute will offer the CFA exam on a more regular schedule.

Level I will be offered four times a year in February, May, August, and November.

Level II will be offered three times a year in February, August, and November.

Level III will be offered twice a year in May and August/September.

Check out this link for more [details](#).

**13. Q: Where are the exams being held in Egypt?**

A: Historically, the exams have been held in Future University in Egypt, Fifth Settlement, Cairo. However, the exam center can change from one exam to another, so please make sure you check the updated locations on the CFA Institute website.

**14. Q: Which calculators are permitted for the CFA exam?**

A: Only two calculator models are authorized for use during CFA® Program exams as indicated [here](#)

## ENROLLMENT REQUIREMENTS

**1. Q: Do I need to enroll in CFA Program and pay my registration fees for the Level I CFA exam at the same time?**

A: Yes. The one-time CFA Program enrollment fee and the registration fee for the Level I CFA exam need to be paid together.

**2. Q: I will be a final-year student at the time of attempting the CFA exam. Is that acceptable?**

A: Yes. Your selected exam window must be 11 months or fewer before your graduation month for your bachelor's degree or equivalent program. You must also complete your degree program prior to the date of sitting for your Level II exam.

**1. Q: Do I need to submit my college degree or mark-sheet at the time of registering for the exam?**

A: No. CFA Institute does not ask for degree or mark-sheet at the time of registration. However, CFA Institute may request proof of education (copy of diploma/degree, mark-sheet, any other relevant documents) to be submitted at any stage of your journey as a candidate or even after becoming a member to demonstrate entrance requirements were met.

**2. Q: How much work experience do I need to sit for the exam?**

A: This depends on your enrollment requirement selection. If you select to enroll in CFA Program through the Bachelor's Degree or Final-Year Student requirement then no work experience is required to sit for the exam. However, if you select to enroll via the Professional Work Experience requirement, then a combination of 4,000 hours of professional work experience and/or higher education that was acquired over a minimum of three sequential years is required by the date of registration. Please note that you must have four years of investment related work experience to apply to become a regular member of CFA Institute and earn your CFA charter

**3. Q: I have two years of work experience that I earned while also studying for my bachelor's degree for two years. Can I register as a candidate using the Professional Work Experience path?**

A: No. To qualify via the Professional Work Experience requirement, your work experience and education cannot be overlapping. This means they may not have been accrued over the same period of time.

**4. Q: Do I need to submit proof of my work experience while registering through the Professional Work Experience path?**

A: No. CFA Institute does not ask for proof of work experience at the time of registration. However, CFA Institute may request proof (letter of employment, salary slips, any other relevant documents) to be submitted at any stage of your journey as a candidate or even after becoming a member in order to demonstrate entrance requirements were met.

5. **Q: In case of violations, what are the actions that are likely taken by CFA Institute?**

A: Failure to follow the guidelines by CFA Institute towards entrance requirements or registration requirements for CFA Program may result in cancellation of a current exam registration, withholding of exam results, voiding of past exam results, and may lead to investigation and disciplinary action by the Professional Conduct Program of CFA Institute.

## REGISTRATION & PAYMENT

1. **Q: Should I own an international travel passport to register and sit for the exam?**

A: CFA Institute requires that every CFA® Program candidate have a valid international travel passport to register and sit for the exam.

Kindly refer to the identification policy [here](#).

2. **Q: What are the required steps for a successful CFA exam registration and scheduling?**

A: Registering for your CFA exam is now a two-step process:

- Step 1: **Enroll** in the CFA exam through the CFA on [CFA Institute website](#).
- Step 2: After you complete the registration process and your payment is processed, you will see the “**schedule your exam**” option in your [CFA Program file](#). This will take you to the **Prometric scheduling** tool where you will be presented with available testing centers with dates and times. You must complete this step by the scheduling deadline. **If you do not receive a confirmed date and time, you are not yet successfully scheduled for an exam.**

3. **Q: Who will provide information and confirmation about my exam?**

A: **Prometric:** Once you have chosen your exam date and test center location, Prometric will send you an appointment confirmation email, keep you apprised of any pertinent scheduling changes and tell you of location-specific situations. Use [this link](#) to confirm your appointment details.

If you are concerned about a change or cancellation message you received from Prometric, please use [Contact Prometric](#) directly.

**CFA Institute:** CFA Institute will provide you with a series of emails containing basic information about the exam, the resources they will make available to you, and how to use these resources. As the exam grows closer, CFA Institute will send reminders about mock exams, general exam policies and other considerations.

**Contact CFA Institute directly if:**

- You are having difficulty accessing your account or need to change your personal information.
- If you have not yet scheduled your exam and have general questions.
- If you are having trouble connecting to your study resources.

4. **Q: I have passed the early registration fee deadline. Can I appeal for the early registration fee provided that I have valid reasons?**

A: No. CFA Institute does not accept any appeal on the registration fee. Every registration must follow the specific deadline stated in CFA Program website [here](#).

5. **Q: What are the registration deadlines, fees and invoicing option?**

A: **Registration deadlines** will apply to all levels of candidates registering for the exam for the first time.

**Fees and deadlines** will be published on the CFA Institute website [here](#). There will be an enrolment fee before one can begin the CFA Program or register for the Level I exam for the first time. **Invoicing** is available for computer-based exams during early registration period only.

6. **Q: How can I make the payment?**

A: The CFA Institute accepts different methods of payment as indicated [here](#).

## EXAM RESULTS & PASS RATES

1. **Q: How long will I be able to get the exam results?**

A: Results from **computer-based (CBT)** exams are expected to be available approximately 6-7 weeks after the close of an exam window.

Candidates will receive periodic messages to keep them updated on the progress of exam results, and additional information will be published to [this page](#) as it becomes available

2. **Q: How will I be able to access my results?**

A: You may access your results [here](#). You will receive a result of "pass" or "fail" along with information on your topic level performance. (Candidates who pass Level III will not receive detailed results.) Candidates can use the [CFA Institute exam performance guide](#) to help them interpret their percentile rank. CFA Institute will notify you when your official exam results are available. After candidates receive their CFA exam results, they may register for the next exam. We encourage candidates who do not pass to use the exam result information to guide their studies and to re-take the exam at a later date. Candidates can take as much time as they need before registering for the next exam.

3. **Q: What are the pass rates?**

A: The 10-year average pass rate across all three levels is 44%. Check out this [link](#) for more details on the pass rate.

## STUDY TOOLS & RESOURCES

1. **Q: Will I be getting the study materials upon registering? And will there be an additional cost?**

A: Yes, you will be getting the online study materials upon registering and it is included in the registration fee. Once you are a registered candidate, you gain access to a wealth of information to help you study for exams and excel in your career.

CFA Institute offers educational materials to help candidates master the program curriculum with resources like:

- Online Learning Ecosystem
- Personalized Study Plans
- Flashcards
- Practice Questions
- Mock Exams
- Candidates Discussion Board

For more details, kindly click [here](#).

2. **Q: Do you offer classes? How can I apply?**

A: **InvesTudy Program** is one of CFA Society Egypt's leading initiatives created by a group of professional volunteers providing free-of-charge CFA preparation classes in our premises. New courses and how to sign up will be announced on our social media. Just follow us on our different social media outlets.

3. **Q: Where can I study CFA online?**

A: The [Learning Ecosystem](#) is a customized online learning program that makes studying engaging, efficient, and effective. Once you are a registered candidate, you gain access to a wealth of information to help you study for exams and excel in your career. Just click on [Log in to access the Learning Ecosystem](#)

Additionally, **CFA Society Egypt** is in the process of releasing online e-content for the CFA Program.

4. **Q: Are there any videos for Level II?**

A: CFA Society Egypt is in the process of releasing online e-content for Level II.

## REFUNDS

1. **Q: If I am not able to sit for the exam, may I request a refund or transfer my registration to the next exam?**

A: Yes, but please refer to the refund policy [here](#).

## SCHOLARSHIPS

1. **Q: Does CFA Institute offer scholarships?**

A: Yes, please refer [here](#) for the full lists of scholarships. You may also use the CFA Institute Scholarship Assessment Tool to find the scholarship best suited for you [here](#).

2. **Q: When will this year's Access Scholarship application open?**

A: There is no specific date, but we expect the application process to open mid-April. Announcement will be made on CFA Institute website and CFA Society Egypt pages.

3. **Q: Should I register for the exam then apply for a scholarship?**

A: No. Students should not register for the CFA Program prior to submitting a scholarship application. In fact, registering for the exam will block access to the scholarship application.

4. **Q: Are scholarships transferrable?**

A: No. Scholarships may not be transferred to another student, and they cannot be applied to a future exam offering.

5. **Q: The early registration deadline is approaching, but scholarship decisions have not been made. Should I register in case I do not get a scholarship?**

A: No. Students who applied but were not selected to receive a scholarship will receive the early registration price regardless of the time of their scholarship application submission. That is, if you submit a scholarship application at any time during the application window but are not selected for a scholarship, you will still receive the early registration price.

6. **Q: What happens when I submit an application?**

A: A scholarship application confirmation email will be sent to you upon submission of your application informing you that CFA Institute has successfully received your application.

7. **Q: What should I be aware of if I am awarded a scholarship?**

A: If awarded a scholarship, **you must complete the registration process** before the final registration deadline date. The scholarship award reduces the exam registration fee to USD350 and waives the one-time program enrollment fee and will automatically be reflected in your account.

8. **Q: Once awarded, how do I know when and how to register?**

A: If you are awarded a scholarship, you will be notified via email within 2-3 weeks of selection that you received the award. Below is the text of the scholarship award email that you will receive.

*Congratulations!*

*You have been awarded a CFA Program Student Scholarship for the [appropriate month/year] exam! To redeem your award, enroll/register here for your exam. The reduced scholarship rate of \$350 USD which includes the eBook has been applied to your account. The print curriculum is available separately for an additional \$150 USD + shipping/tax/duties.*

*Your scholarship is associated with this email address and will not work correctly if you create an account with an alternate email. If you encounter a problem with your registration, contact us. Your scholarship will expire on [appropriate registration deadline date] which is the last day to register for the [appropriate month/year] exam. You may complete your enrollment/registration by paying with your personal credit card, check, and/or wire transfer.*

*Please note that all CFA Program candidates must meet the Entrance Requirements for the CFA Program and adhere to the Official Scholarship Rules.*

*An international travel passport is required for enrollment/registration; your name as shown on CFA Institute records must be the same as your name on the passport.*

*It is your responsibility to completely register for the [appropriate month/day] exam prior to the final enrollment/registration deadline of [appropriate registration deadline]. As you know, only Level I of the CFA Program exam is offered in December.*

*Thank you for your participation in the program.*

*If we may be of further assistance, please contact us.*

*Best regards,*

*CFA Institute Global Scholarships Administration*

9. **Q: What do I receive if I am NOT awarded a scholarship?**

A: Below is the text of the email that students will receive if their application is not selected for award or if their application is not reviewed

*Dear scholarship applicant,*

*Thank you for submitting a CFA® Program Student Scholarship application. We regret to inform you that your scholarship application was not selected for an award. If you need any assistance, please contact us.*

*Best regards,*

*CFA Institute Global Scholarships Administration*

## RESEARCH CHALLENGE



1. **Q: What is CFA Institute Research Challenge?**

A: The CFA Institute Research Challenge is an annual, global competition that provides university students with hands-on mentoring and intensive training in financial analysis. For more information, please click [here](#).

2. **Q: How the challenge works?**

A: Local CFA® Societies work with universities to assemble teams of three to five undergraduate and/or graduate students. Teams research and analyze a designated publicly traded company; prepare a written report on that company that supports a buy, sell, or hold recommendation; receive advice and support from a faculty advisor and an industry mentor; and present and defend their findings to a panel of industry experts.

3. **How can I participate in the Research Challenge?**

A: Typically, teams are selected and organized by a professor or department head at the university. Speak with your professors to let them know of your interest and to learn more. For more information, please click [here](#) and view the Official Rules.

4. **Q: How can my university participate in the challenge?**

A: - Find out if your university participates by asking your professor or contacting us on [rc@cfaegypt.org](mailto:rc@cfaegypt.org).  
- If your university does participate, contact your faculty advisor and ask for details on how to become a team member.  
- If you learn your university has not participated before, ask a professor to become the faculty advisor.  
- The faculty advisor should contact us on [rc@cfaegypt.org](mailto:rc@cfaegypt.org) for more information.

5. **Q: I am an undergraduate; can I join the challenge with a university other than mine?**

A: Unfortunately, you cannot join; it is the university that nominates the students participating in the competition as its representatives. For more information, please click [here](#).

6. **Q: What is the deadline for the new teams to participate in the CFA Institute Research Challenge?**

A: The deadline for the new teams to participate in the CFA Institute Research Challenge is by the end of September each year.

7. **Q: Is there a specific number of team members that can participate in the CFA Research Challenge?**

A: University teams consist of three to five undergraduate or graduate students that produce the written report and the presentation. For more information, please click [here](#) and view the Official Rules.

## COMPUTER-BASED TESTING (CBT)

### RESCHEDULING WITHIN THE SAME WINDOW

1. **Q: Can I re-schedule my exam?**

A: Yes, you can. If you need to reschedule your exam appointment in your exam window, you will be charged a non-refundable **USD250** fee and any applicable taxes. You may not use this change to move to a new testing window.

2. **Q: I registered for an appointment in a different location when registration opened up as there were no appointments available in my desired location. As the appointments are now added, can I reschedule to my original desired location without any additional charges?**  
A: You may change the date or location of your exam appointment within a testing window for a fee of USD250. This policy does not apply to a change of testing windows, from August to November, for example. A deferral is required to move your exam to a future testing window.
3. **Q: How do I re-schedule my exam?**  
A: For general rescheduling before the deadline for your exam window, visit the link on your sheet [Candidate Tile](#).
4. **Q: What if I am rescheduled for a date that won't work for me?**  
A: Sometimes it may be necessary to reschedule your appointment for a date that is sooner than your original appointment. We realize this may be inconvenient.  
If your rescheduled appointment does not work with your schedule, you can attempt to contact Prometric at 1-800-310-6402 or 443-751-4833 for assistance with rescheduling. Due to high call volume, you may experience long wait times.  
**If there is no test center within a 50-mile radius, your appointment will be cancelled,** and you will need to contact CFA Institute for more options. You may be eligible for a deferral to another exam window. Contact sheet [CFA Institute](#) for more information.

## CANCELLATIONS

1. **Q: What happens if my exam is cancelled and not rescheduled?**  
A: In the event your exam is cancelled, you will first hear from Prometric via email. This email will come from donotreply@prometric.com. Please label this address as a safe sender so that this email does not go to your junk folder.  
CFA Institute will contact you within 15 days of the cancellation to provide you with additional information and your options.
2. **Q: When will I be able to re-register if my exam is cancelled?**  
A: If it is necessary to cancel your exam, CFA Institute will provide you with information on the available testing windows within 15 days of your cancellation. You will have until the registration deadline for each of these testing windows to reregister. For example, if you select the November exam, you will have until 10 August to register. See all the deadlines [here](#).

## DEFERRALS

1. **Q: Can I defer my exam?**  
A: Yes, you may. For registered candidates who cannot sit for their scheduled exam and want to move to a new exam window, CFA Institute provides the following options:
- Paid Deferral.
  - Emergency Deferral.
- For more details, please click [here](#).
2. **What is the difference between an emergency deferral and a paid deferral?**

A: CFA Institute understands the need to provide flexibility for candidates. Those in situations involving qualifying major hardships, and can provide the required documentation, are eligible for an emergency deferral.

They also understand that sometimes life just gets in the way. If for any reason you feel it is necessary to defer your scheduled exam, we now offer an option to defer for a fee.

3. **Q: Why does the paid deferral fee cost USD399?**

A: CFA Institute contracts with our exam administrator and incurs extra expenses anytime a candidate changes their plans. We pay for your absence from an expected exam and the cost to arrange for seating for a future exam, as well as the cost of extending your Learning Ecosystem access.

4. **Q: I have decided I want to defer my exam. What can I expect next?**

A: **If you are eligible for an emergency deferral**, it will take up to 6 weeks for us to review and process your request. You will receive an email once your account has been updated.

**If you pay to defer your exam**, your registration and scheduled exam appointment will be cancelled immediately. You will receive an email containing your registration voucher code for your next exam. Your voucher code will also be available in your Candidate Tile.

5. **Q: Where do I find the deferral form?**

A: You must wait until the deferral form is available for your window to submit your deferral request. Deferral requests for August will be accepted starting 1 August.

6. **Q: Will I continue to have access to the Learning Ecosystem?**

A: You will continue to have access to your Learning Ecosystem account throughout your deferral period. If you register for an exam in a future calendar year, your LES will be updated at that time with the new curriculum

7. **Q: What if I buy a deferral but need to change my plans again?**

A: Only one paid deferral is permitted for each paid registration. Once the initial deferral is purchased, you cannot defer again. If another change is required, you must pay for a new registration.

8. **Q: What if I buy a deferral but then decide that I can sit for my exam after all?**

A: Choosing and paying for a deferral cancels your registration and scheduled exam appointment (if applicable). It is a binding decision and cannot be changed. Refunds are not available.

## COMPUTER-BASED TESTING FORMAT

1. **Q: Will the testing format remain the same as per previous Paper-Based Testing?**

A: Just as before, all questions are written by a team of experienced charterholders and all questions come directly from the curriculum and are reviewed to be sure they are consistent with the expectations set in the Learning Outcome Statements.

- The Level I exam will continue to be in a multiple-choice format.
- For Level II and Level III, CFA Institute will be using the same item set and essay format (Level III) that we have used in the past but the total number of item sets on the exam may vary slightly.

2. **Q: How can I familiarize myself with the exam computer software?**

A: Candidates can familiarize themselves with software features of the exam by visiting the exam software tutorial [here](#), and the tutorial can be found on the CFA Institute landing page on Prometric’s website in the candidate resources dashboard [here](#).

3. **Q: Will there be mock exams available to candidates with the new CBT format?**

A: Mock exam will be provided in the Learning Ecosystem available to the registered candidates to practice.

4. **Q: Will every candidate receive the same sets of questions? If yes, how many sets of questions will there be for CBT?**

A: CFA Institute is unable to share the number of sets that will be available, but CFA Institute will ensure that candidates experience will be consistent and tested fairly.

## MEMBERSHIP

### CFA SOCIETY EGYPT MEMBERSHIP

1. **Q: What is CFA Society Egypt?**

A: CFA Society Egypt, a non-profit organization (NPO), is a member of the CFA Institute Global Network of Societies. Founded in 2006, CFA Society Egypt serves the growing requirements of investment professionals and fosters integrity, investment literacy, and professional development as a leader in educating and promoting the highest standards of ethical and professional conduct in Egypt.

2. **Q: How many membership types are there with CFA Society Egypt?**

A: There are two types of membership: regular membership and affiliate membership.

3. **Q: What are the requirements to apply for CFA Society Egypt membership?**

A: **Regular Member:** Each applicant seeking to become a Regular Member of CFA Society Egypt must meet the following requirements:

- A good conduct and behavior.
- Not less than 25 years old.
- An active member of CFA Institute.

**Affiliate Members:** Those who do not meet the eligibility requirements of regular memberships can apply for this type of membership.

4. **Q: How much is the fee for CFA Society Egypt membership?**

A: Annual membership fees for regular membership or affiliate membership is USD60 non-refundable and non-transferable, paid annually. Annual dues will be pro-rated for those joining for the first time.

5. **Q: I’m CFA candidate, should I be a member?**

A: Candidates are not automatically members in CFA Institute and/or the local society, but they are eligible for affiliate membership.

6. **Q: I currently study Level 1, how can I become a member of CFA Society Egypt?**

A: You have to be a CFA Institute regular member first, then you can proceed to the application process, where you will select “Egypt” as a local society.

**7. Q: What are the benefits of the CFA Society Egypt membership?**

A: Membership provides a diversity of rewards and benefits to investment management professionals:

- An opportunity to fully participate in a comprehensive and highly regarded professional educational program.
- CFA Society Egypt News, a newsletter published quarterly, featuring program updates, the President's message, employment opportunities and other news of interest.
- Regular luncheon meetings on topical programs relating to timely issues, bull vs. bear debates on current topics or industries, and occasional meetings with various industrial companies' management.
- Special luncheons on professional topics.
- Attendance by Regular Members of Annual General Meeting of CFA Society Egypt.
- Substantial discounted fees for all society activities, such as educational offerings, luncheon meetings, the market outlook dinner, and the annual meeting.
- Social and networking events.

In addition to these membership benefits, CFA Society Egypt connects you more closely with CFA Institute -- by keeping you up to date on CFA Institute initiatives, giving you access to CFA Institute high-quality speakers, and offering you a collective voice to pursue CFA Institute goals of attaining continued knowledge and high ethical standards in the global as well as local investment community.

**8. Q: What is my role as a member?**

A: An important aspect and benefit of membership is the access that members have to others in the investment community. Through their presence at CFA Society Egypt programs, members gain admission to a large network of associates, senior investment professionals, and corporate executives who will challenge and motivate them as they pursue their professional goals.

Our members also have the opportunity to distinguish themselves by serving on society committees. Committee members organize many of our events and programs. Committee volunteer experience helps members to position themselves as vital participants in their profession.

The work of this society, like most societies, is best carried forward by the combined efforts of a large number of energetic people working together in a common cause; not by one person or a small group of people doing all the work under the fierce and expectant gaze of the membership. You will get more out of membership if you put something into it by joining with your peers in association for the betterment of all.

The society encourages new members to take an active part in committee activities, such as Education, Programs, Membership, Professional Placements and Public Relations. This provides an ample opportunity to network, build relationships, enjoy associations with peers, and develop contacts within the industry, as well as provide impetus to the improvement of the society.

## CFA INSTITUTE MEMBERSHIP

**1. Q: How many membership types are there with CFA Institute?**

A: There are two types of membership: Regular Membership and Affiliate Membership. For more details, please click [here](#).

**2. Q: What member benefits are included?**

A: **Regular Members** have access to the latest research, continued professional learning content, member directory, and exclusive volunteer opportunities. This is in addition to voting rights for CFA Institute Board of Governor elections  
**Affiliate Members** have access to the latest research, continued professional learning content, member directory, and exclusive volunteer opportunities.

3. **How much is the fee for the CFA Institute membership?**

A: CFA Institute membership annual fee for regular membership or affiliate membership is USD275 non-refundable and non-transferable. Annual dues will be pro-rated for those joining for the first time.

For more details, please click [here](#).

## MEMBERSHIP APPLICATION/RENEWAL

1. **Q: How do I start my application to become a member of CFA Institute and CFA Society Egypt?**

A: To become a member of CFA Institute and CFA Society Egypt, you may visit CFA Institute [Become a Member](#) page for all related resources and information.

2. **Q: How can I renew my membership?**

A: To renew your membership, kindly refer to CFA Institute Membership Renewal page [here](#) to stay current, connected, and effective in your financial profession.

3. **Q: Is there any application resources provided to guide me through the application?**

A: Take advantage of CFA Institute membership application resources [here](#) to help you apply and become a CFA Institute member or you may also reach out to the membership team at [membership@cfainstitute.org](mailto:membership@cfainstitute.org).

4. **Q: How to write a work description to apply for membership?**

A: For each work description, explain your job duties and how they relate to the investment decision-making process. Review our work experience description examples [here](#) to understand how to write a qualifying work description. Applicants should demonstrate their impact to the investment decision-making process and indicate how job duties produce work products that add value.

5. **Q: What to expect after I apply (i.e. approval duration, review process, membership activation etc.)?**

A: The steps [here](#) will guide you through the application review process and answer frequently-asked questions related to estimated timelines and application statuses.

6. **Q: How can I manage my application?**

A: Log in to your account to edit your CFA Institute and society applications and to check on your application status.

7. **Q: How do I notify CFA Society Egypt of a change of personal information (i.e. employer, email address, contact number)?**

A: The best way to change your personal information is to update your profile on CFA Institute website by logging in to your CFA Institute account and use the manage membership tool.

# CFA SOCIETY EGYPT VOLUNTEER

1. **Q: How to become a volunteer in CFA Society Egypt?**

A: We appreciate your desire to volunteer at CFA Society Egypt to help us in our activities. You can just follow our pages on social media where the **Internal Committees of CFA Society Egypt** will announce their need for volunteers.