

CFA SOCIETY MILWAUKEE SCHOLARSHIP

2027 CFA Exams

Applications must be received by November 1, 2026

CFA Society Milwaukee is offering eight scholarships for the 2027 CFA exams. Each scholarship will cover the CFA Institute registration fee to help candidates defer the cost of pursuing the CFA designation. Applicants must fulfill all CFA candidate requirements to be eligible for a scholarship. Note that scholarships are not available to CFA Society Milwaukee officers, directors, employees, or their immediate families.

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- Scholarships are open to candidates pursuing all levels.
 - Candidates are ineligible if their current employer provides any financial assistance for participation in the CFA program.
 - Scholarships can be awarded even if a candidate has already registered for 2027 exams.
 - Candidates must sit for the exam in 2027 and provide proof in order to receive a scholarship payment.
 - Candidates who are college students at the time of registration can sit for the exam in any location.
 - Candidates who are not students must reside within the jurisdiction of the CFA Society Milwaukee (Fox Cities, Milwaukee, Racine, Kenosha, etc.).
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Complete the following:

Personal Information:

Name: _____

Mailing Address: _____

City / State / Zip: _____

Home Phone: _____ Work Phone: _____

Email: _____

Are you a member of a CFA Institute Society?: Yes _____ No _____

Educational Background:

Are you a student?: Part time: _____ Full-time: _____ Level of school completed: _____

Name of undergraduate college/university: _____

Name of graduate college/university: _____

Highest degree held: _____

If no degree is held, when do you expect to receive your degree?: _____

Current field of study: _____

Employment Background:

Are you employed?: Part time: _____ Full-time: _____

Name of employer: _____

Address of employer: _____

Occupation: _____

May we contact your supervisor: Yes _____ No _____

If yes, name of supervisor: _____ Phone: _____

Exam Details

Which exam level will you be sitting for? ☐ Level I | ☐ Level II | ☐ Level III

What month will you be taking the exam?: _____

Where will you be sitting for the exam?: _____

Open Response Questions:

Why do you want to achieve the CFA Charter?

Briefly describe your involvement in activities and organizations:

Briefly describe your financial need for this scholarship:

Please attach the following:

- Resume
- Letter of recommendation from supervisor or professor

(Signature)

(Date)

Email this information to: **info@cfamilwaukee.org**