



# 21st Annual Forecast Dinner

*Partner with us to make a difference.*

Our annual Forecast Dinner is our premier event held at the start of each year to bring together investors and investment professionals and foster an environment of camaraderie and education. This event has become one of the leading financial forecast events in the country, regularly hosting over 400 attendees. Each year we bring together investment industry experts from the fields of fixed-income, equity, and/or economics to discuss the current economic environment and how they see markets progressing for the upcoming year. We hope your firm will join us for this special occasion and support us at a level commensurate with your vision for our organization.

Your pledge of support will assist CFA Society Mississippi in our ongoing effort to provide high quality programming to members, candidates, and the upcoming generation of investment professionals. It will also identify your firm as one that understands the need to support the highest professional and ethical standards in the financial services industry by endorsing a professional investment organization such as the CFA Society Mississippi. Partnering with us positions your company in front of our constituents, providing exposure to and interaction with this targeted group of high-profile individuals. Our events, which are directly marketed to finance industry professionals from around Mississippi and Northern Louisiana, have a proven track record of providing great insight and generating interesting conversations, sure to entertain clients and colleagues, and provide invaluable networking opportunities with the region's most talented investment professionals.

[Click here to complete the online sponsorship form and/or to register.](#)

[Click here to watch our Forecast Dinner Promotional Video.](#)

## Forecast Dinner Details:

**Date:** Thursday, February 20, 2025

**Time:** 5:30 - 8 PM CST

**Location:** Country Club of Jackson

## Why should you sponsor?

- Valuable financial support for Society events and resources
- Promotion and marketing of company logo in emails, Society social channels, event program, event banners and signage, and verbal recognition at event
- Exposure to 400+ industry professionals and attendees
- Alignment of your firm with the highest professional and ethical standards in the financial and investment industry

## Top 10 Employers of Society Members

- |   |   |
|---|---|
| 1. Southern Farm Bureau Life/Casualty Insurance | 6. Magnolia Capital (MAG CAP) Advisors  |
| 2. BankPlus                                     | 7. Federal Reserve Bank of Philadelphia |
| 3. Cadence Bank                                 | 8. Ergon                                |
| 4. Raymond James & Associates                   | 9. Morgan Stanley                       |
| 5. Trustmark                                    | 10. Regions Financial                   |

## For more information

Contact CFA Society Mississippi via email:  
[info@mississippi.cfasociety.org](mailto:info@mississippi.cfasociety.org)



# 21<sup>st</sup> Annual CFA Society Mississippi Forecast Dinner

Thursday, February 20, 2025 – Country Club of Jackson

## Registration Form

|          |       |
|----------|-------|
| Name:    | Firm: |
| Address: |       |
| Phone:   | Fax:  |
| Email:   |       |

| ATTENDEE REGISTRATION   | PRICE    | QTY | SUBTOTAL |
|---|----------|-----|----------|
| Individual  | \$ 100   | x   | =        |
| Table* (Seats 8 and includes listing in program)  | \$ 800   | x   | =        |
| I consent to having my name and employer provided to sponsoring firms, upon their request. <input type="checkbox"/> Yes <input type="checkbox"/> No |          |     |          |
| SPONSORSHIP REGISTRATION  |          |     |          |
| Sponsor**   | \$ 3,500 | x   | =        |
| <b>TOTAL PAYMENT ENCLOSED</b>   |          |     |          |

\*Are you interested in donating seats to local college students? ☐ Yes, Number of Donated Seats: \_\_\_\_ ☐ No

\*\* Sponsorship includes: listing with corporate logo in program; public recognition at the event; logo placement on ads and website; logo placement on signage at event entrance. Please email a current, high-quality logo file (preferably an EPS, SVG, or Adobe Illustrator file type, so the quality of the logo is not skewed) to [info@mississippi.cfasociety.org](mailto:info@mississippi.cfasociety.org).

***You may register and pay online by clicking here.  
OR Mail this completed registration form with your check payable to:***

CFA Society of Mississippi  
Tony Edwards, CFA  
c/o BankPlus  
1200 Eastover Drive, Suite 300  
Jackson, MS 39211

***Registration forms must be received by February 7, 2025.  
Reservations limited to 500 guests.***