



**CFA Society
Spain**

Growth & Impact 2025–2026

June 2026

CFA Spain – Board



Luis Buceta, CFA
President



Sila Piñeiro, CFA
Vicepresident



**Gemma Hurtado
San Leandro, CFA**
Treasury



**Jaime Albella,
CFA**



**Guendalina Bolis,
CFA**



**Jose María Martínez
San Juan, CFA**



**Alejandro
Rodríguez, CFA**



**Pilar Garicano,
CFA**



**Guillermo
Barandalla, CFA**



Kike Briega, CFA

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Mónica Gordillo, CFA
Women in Finance



Augusto Caro, CFA
Sustainability



Alvaro Manteca, CFA
Communication



Nicolás Berenguer, CFA
CIPM



José Luis Blázquez, CFA
Advocacy



Rafael Fayos, CFA
Corporates



Alejandro Rodríguez, CFA
Alternatives



Íñigo Serrats, CFA
HH & Employers



José Luis de Mora Gil-Gallardo, CFA
Nominations



Pedro Pablo García, CFA
Assets Owners



Juan Molina, CFA
Education



Gemma Valero, CFA
Philanthropy



Jose María Martínez
San Juan, CFA Sponsors



Pau Labró, CFA
Barcelona



Alfredo Ruiz de Azua,
CFA Bilbao



Alirio Sendrea, CFA
Hispanic Americas



Ana Claver Gaviña, CFA
Asset Managers



José Luis de Mora Gil-Gallardo, CFA
Governance



Javier Fernández, CFA
Artificial Intelligence

CFA Spain – Staff



Olatz Aurrekoetxea
Executive Director



Esther Miguez
Executive Manager



Andrea Wolfes
Office Manager



Laura Aparicio
Auxiliar administrativo

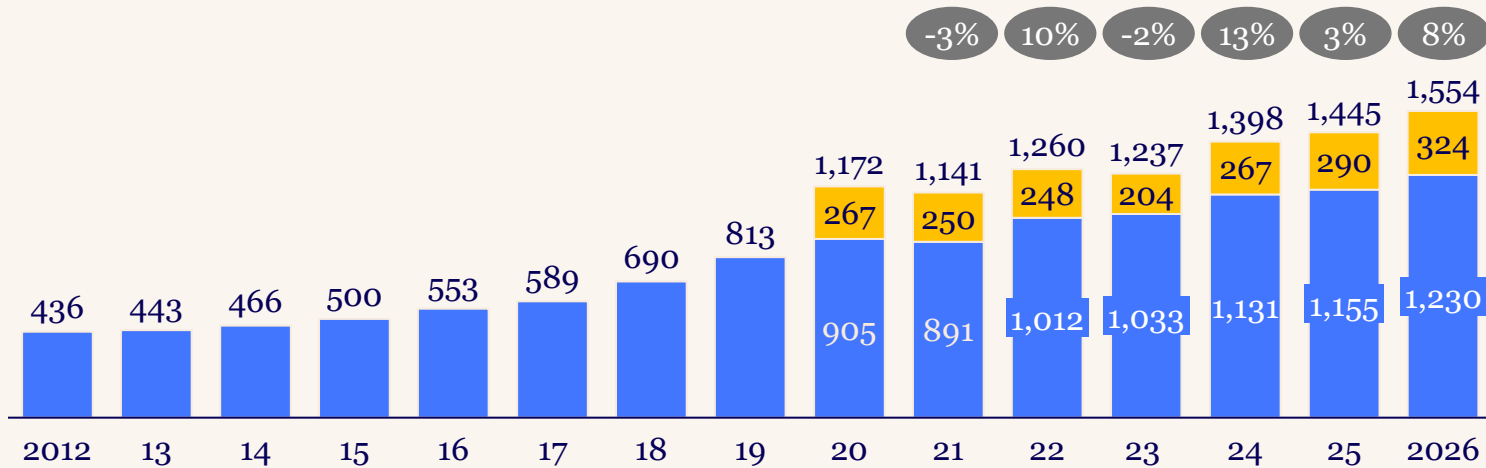


Email: info@cfaspain.org

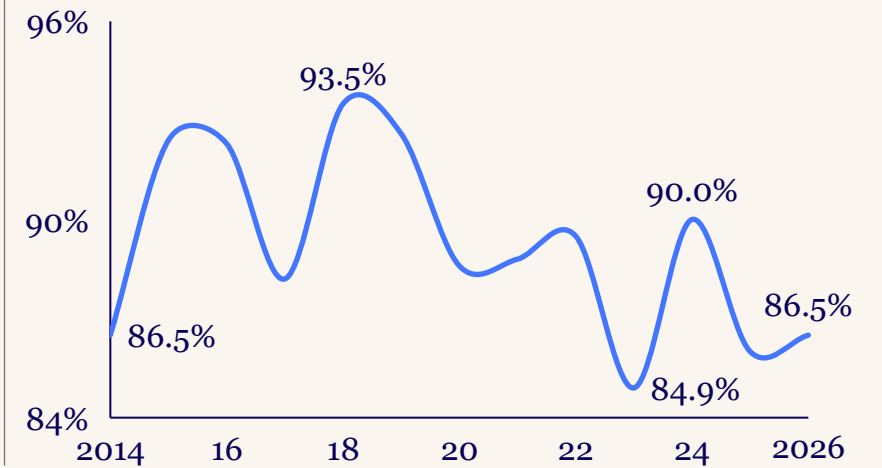
CFA Spain Society Membership snapshot

Active membership proportion by active type

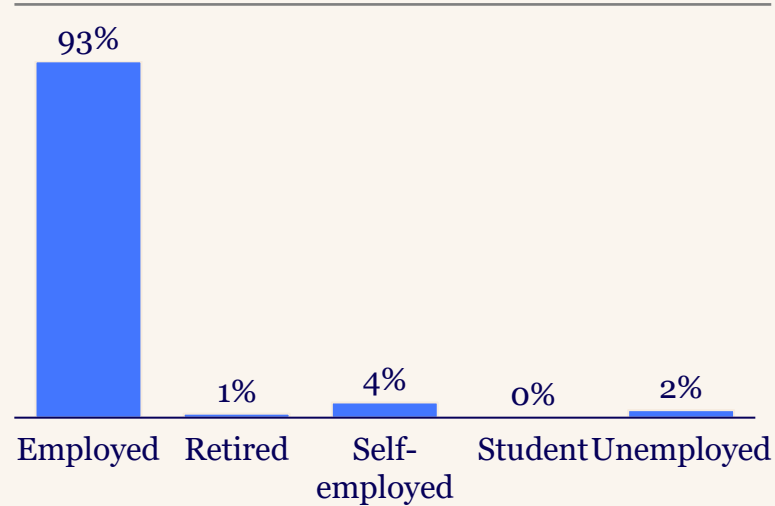
● Annual change total members
 ■ AA ■ Regular members



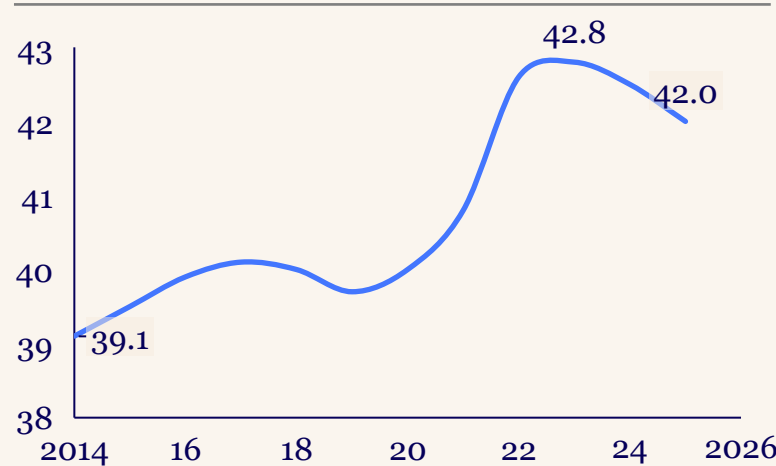
Membership retention



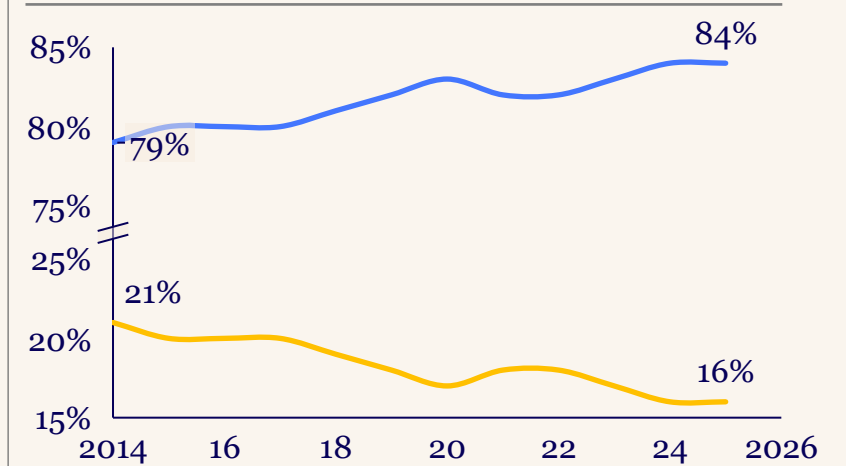
Employment Status



Average Age¹



Gender

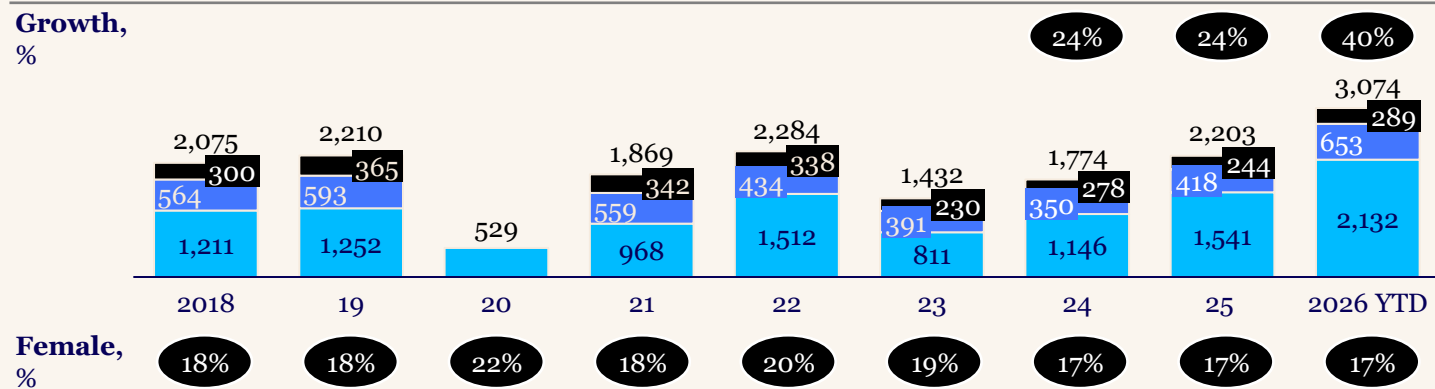


1: Average computed

Source: CFA Society Spain – March 2026. Excludes AA in demographics

CFA Program registrations at an all-time high

CFA Registration by Fiscal Year

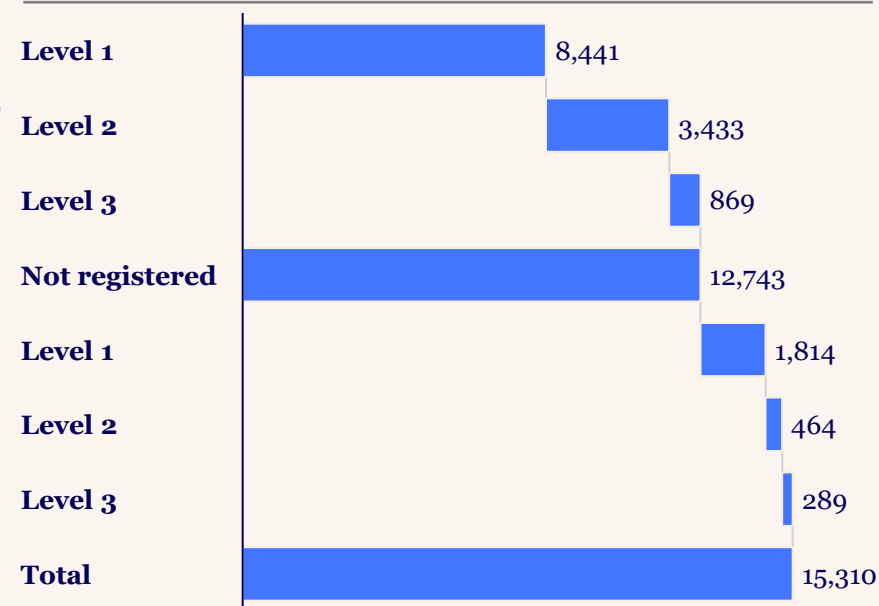


| Fiscal year | Level 1 | | Returning | Total | | | |
|-------------|----------|-----|-----------|-------|------|-------|------|
| | New | | | | | | |
| 2024 | | 496 | 320 | 816 | | | |
| | 2023 Aug | 92 | +53% | 54 | +21% | 146 | +40% |
| | 2023 Nov | 201 | 759 | 118 | 319 | 1,146 | |
| | 2024 Feb | 128 | | 104 | 232 | | |
| 2025 | 2024 May | 338 | +37% | 111 | 449 | +35% | |
| | 2024 Aug | 158 | | 60 | 218 | | |
| | 2024 Nov | 246 | 1,042 | 178 | 424 | 1,541 | |
| | 2025 Feb | 189 | | 112 | 301 | | |
| 2026 | 2025 May | 449 | +41% | 149 | 598 | +38% | |
| | 2025 Aug | 196 | | 95 | 291 | | |
| | 2025 Nov | 288 | 1,464 | 178 | 466 | 2,132 | |
| | 2026 Feb | 299 | | 128 | 427 | | |
| 2026 May | 681 | | 267 | 948 | | | |
| 2027 | 2026 Aug | 273 | | 66 | 339 | | |

Main Highlights

- **CFA registrations:** In current fiscal year, we reached record high and kept fast-growing momentum in New Level 1 candidates
- **% of Female registration:** after a slight increase in years 2020-2022, there's been a drop again
- **Previous candidates:** there is a pool of ~13k people who have sat for the CFA exam

Current Candidate base CFA Society Spain¹


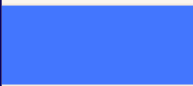
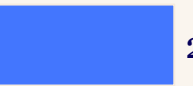
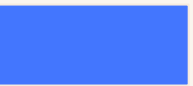
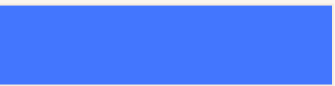



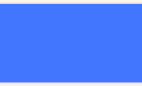
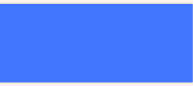






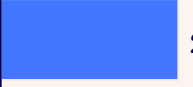
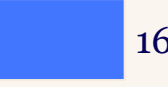
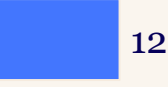


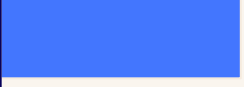
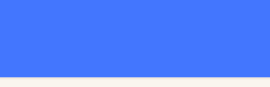
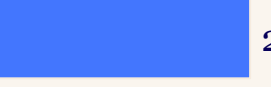






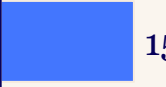

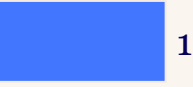


1. Not Registered=Previously registered for an open exam at this level but not currently registered for an open exam. Registered=Currently registered for an open exam at this level.

Source: CFA Institute – March 2026. Total CFA Program registrations grew by +4% in EMEA and -4% globally. New Level registrations increased +11% in EMEA and +10% globally

CFA Spain LinkedIn Account main metrics



| | Followers | Growth | | | Penetration ¹ |
|----------------------|--|---|--|--|--|
| | | 2025-2024 | 2024-2023 | 2023-2022 | |
| CFA Society Portugal |  7,601 |  22 |  22 |  19 |  73 |
| CFA UK |  29,272 |  9 |  12 |  15 |  43 |
| CFA Society Spain |  17,542 |  18 |  26 |  29 |  36 |
| CFA Society Italy |  8,241 |  20 |  16 |  12 |  14 |
| CFA Society France |  7,690 |  27 |  36 |  25 |  11 |
| CFA Society Germany |  6,104 |  33 |  21 |  24 |  7 |
| CFA Institute | 911,734 |  15 |  16 |  17 | |

CFA Spain has the **third largest penetration rate** among peer societies and one with the **largest growth rates** in the last 3 years

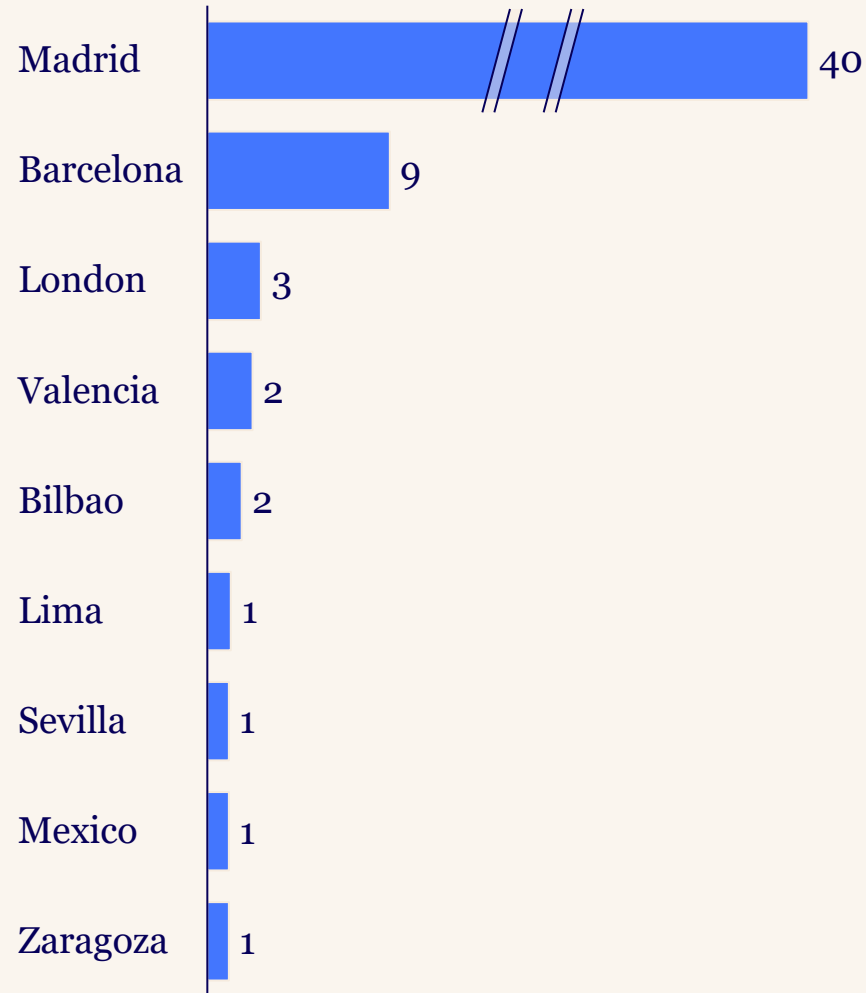
1: Calculated as Followers per 100k population

Source: Pages view (Desktop + Mobile) LinkedIn CFA Spain Account – 15th March 2026

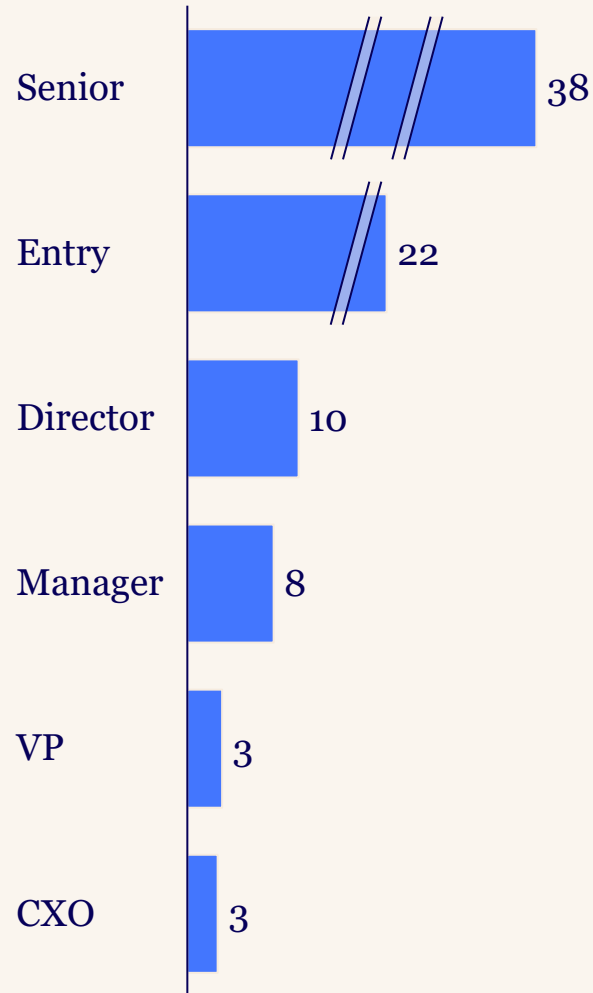
Followers' demographics



Location (%)



Seniority (%)



Job Function (%)



CFA Charterholders by employers

Ambassador Program

Top employers 2025 and Company Support

| Company | # Respondents | Employer Support ¹ |
|--------------------------|---------------|-------------------------------|
| | 2025 | 2025 |
| 1 BBVA | 145 | 97% |
| 2 Santander | 86 | 60% |
| 3 CaixaBank ² | 38 | 24% |
| 4 Sabadell | 17 | 50% |
| 5 KPMG | 17 | 7% |
| 6 Kutxabank ³ | 13 | 50% |
| 7 PwC | 12 | 73% |
| 8 Zurich | 12 | 80% |
| 9 J.P.Morgan | 12 | 100% |
| 10 S&P Global | 12 | 100% |
| 11 Deloitte. | 12 | 20% |
| 12 EY | 11 | 75% |
| 13 BancaMarch | 9 | 63% |
| 14 ARCANO | 9 | 86% |

| Company | # Respondents | Employer Support ¹ |
|-------------------------|---------------|-------------------------------|
| | 2025 | 2025 |
| 15 Deutsche Bank | 9 | 67% |
| 16 UBS | 8 | 88% |
| 17 wtw | 8 | 100% |
| 18 AXA | 8 | 71% |
| 19 bankinter. | 7 | 0% |
| 20 FitchRatings | 7 | 86% |
| 21 Morgan Stanley | 7 | 17% |
| 22 Moody's | 7 | 80% |
| 23 IBERDROLA RENOVABLES | 6 | 60% |
| 24 BNP PARIBAS | 5 | 20% |
| 25 VidaCaixa | 5 | 80% |
| 26 CRÉDIT AGRICOLE | 5 | 40% |
| 27 Julius Bär | 5 | 0% |
| 28 renta4banco | 5 | 60% |

| Company | # Respondents | Employer Support ¹ |
|------------------|---------------|-------------------------------|
| | 2025 | 2025 |
| 29 a&g | 5 | 80% |
| 30 BESTINVER | 5 | 100% |
| 31 Ibercaja | 5 | 100% |
| 32 GRUPO MUTUA | 5 | 20% |
| 33 santalucía | 4 | 0% |
| 34 mapfre | 4 | 75% |
| 35 MORNINGSTAR | 4 | 75% |
| 36 Allianz | 4 | 100% |
| 37 Goldman Sachs | 4 | 100% |
| 38 A&N | 4 | 50% |
| 39 UniCredit | 4 | 100% |
| 40 Telefónica | 4 | 50% |
| Total | 1,155 | 51% |

1. Computed with only those that responded to this field in survey

2. Includes VidaCaixa

3. Includes Fineco

Ambassadors (1/3)



Pablo Martín Pascual, CFA
Head of Quality Funds



Francisco Romero, CFA
Head of Global Investment Process
and Coordination



Cristina Rodriguez, CFA
Managing Director Santander Asset
Management



Augusto Caro, CFA
Global Head of SRI



Monica Valladares, CFA
Secretaria General
CaixaBank Asset
Management
(Madrid)



Marc Sedo, CFA
Senior Director M&A
(Barcelona)



Carlos Cremades, CFA
Investment Banking
(Madrid)



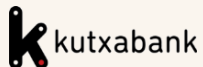
Víctor Serrano Calvo, CFA
Credit Risk Analyst
(Barcelona)



Patricia Ribelles, CFA
Investment Fund Specialist
(Madrid)



Juan Sebastián Noriega, CFA
Senior Consultant



Miguel Roqueiro, CFA
Managing Director - Fineco



Miguel Cortabarría, CFA
Financial Advisor - Fineco



Pablo Martínez-Pina, CFA
Partner - Head of Financial Services
Deals in Spain



Iñigo Lasa, CFA
M&A Senior Associate

Ambassadors (2/3)



Luca Bottiglione, CFA
Investment Management

J.P.Morgan



Nacho Villanueva, CFA
Private Bank

Deloitte.



Alfredo Vasallo, CFA
Director



Javier Marín, CFA
Senior Manager



Alfredo Salcedo, CFA
Partner

MARCH A.M.
BancaMarch



Carlos Ruiz, CFA
Chief Investment Officer



César Hernández
Portfolio Manager

ARCANO



Yerko Arandia, CFA
Alternative Asset
Management

Deutsche Bank



Sila Piñeiro, CFA
Director Wealth Management
PB, Deutsche Bank



Iñigo Iturriaga, CFA
Head of Multi-Manager
Solutions



Daniel Urrutia, CFA
Senior Portfolio Manager



**Brenda Szymanowski
Meroni, CFA**
Senior Associate

bankinter.



Julio Rada, CFA, Cad
Head of Equities



Javier González, CFA
Portfolio Manager & Equity
Analyst

Ambassadors (3/3)

FitchRatings



Pau Labró, CFA
Director, Financial
Institutions



Beatriz Oreja, CFA
Private Markets Investor
Relations

Morgan Stanley



Pilar Garicano, CFA
Managing Director



Patricia Lizarraga, CFA
Treasury Management



Javier Cuesta, CFA
Manager



Cristina Cárdenas, CFA
Head of Corporate Solutions
Sales Iberia



Santiago Castillo, CFA
Director



Francisco Julve, CFA
Head of Third-Party Products



Miriam Fernandez, CFA
Head of Thematic Investment
& Fund Manager



Jake Neher, CFA
Alternative Investments -
Venture Capital
(Mutuactivos)



Juan Llona, CFA
Fund Manager



Fernando Orrillo, CFA
Associate



Rafael Fayos, CFA
Finance Manager

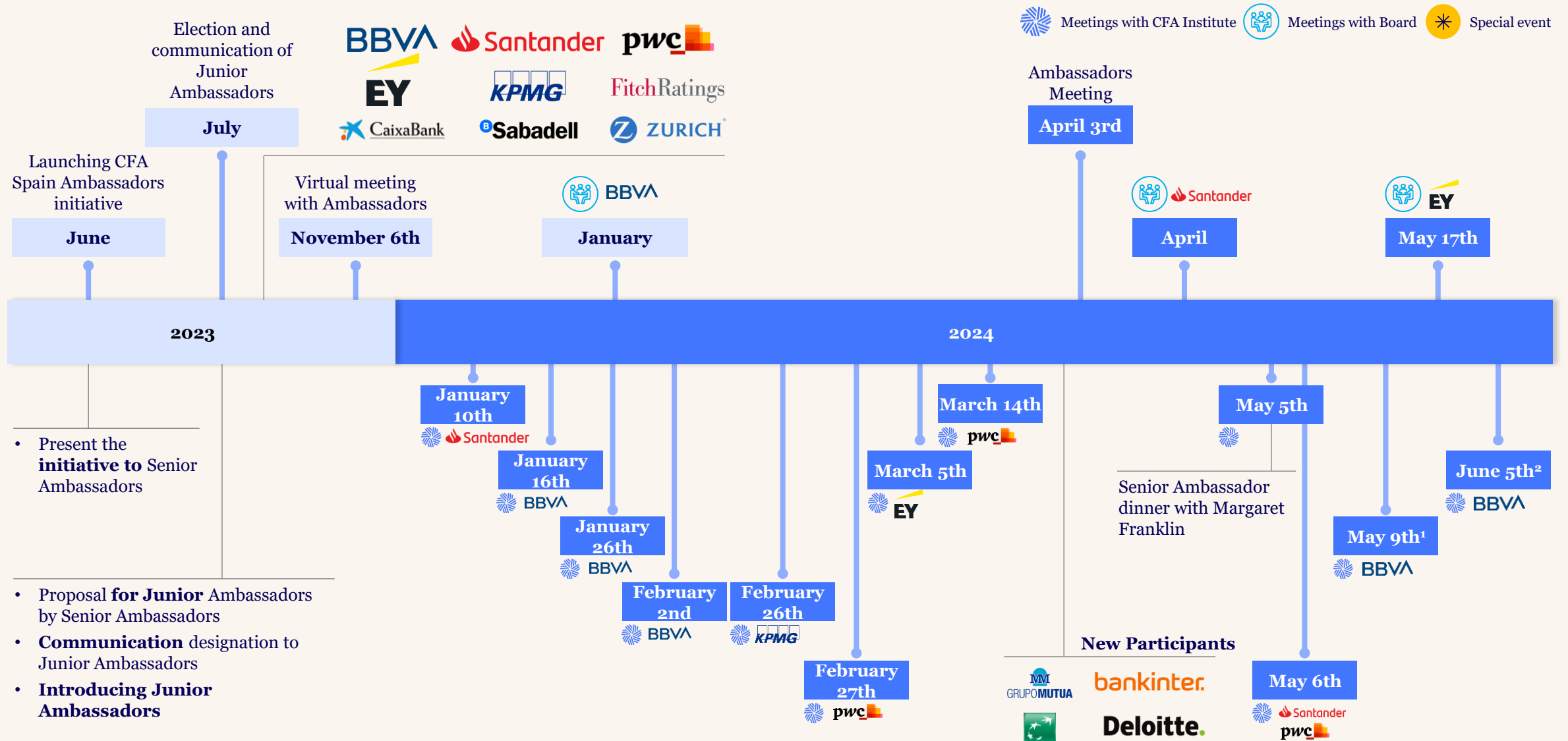


Jaime Arroyo, CFA
Managing Director



Javier Rouillet, CFA
Senior Vice President

CFA Spain Ambassadors Initiative (1/2)

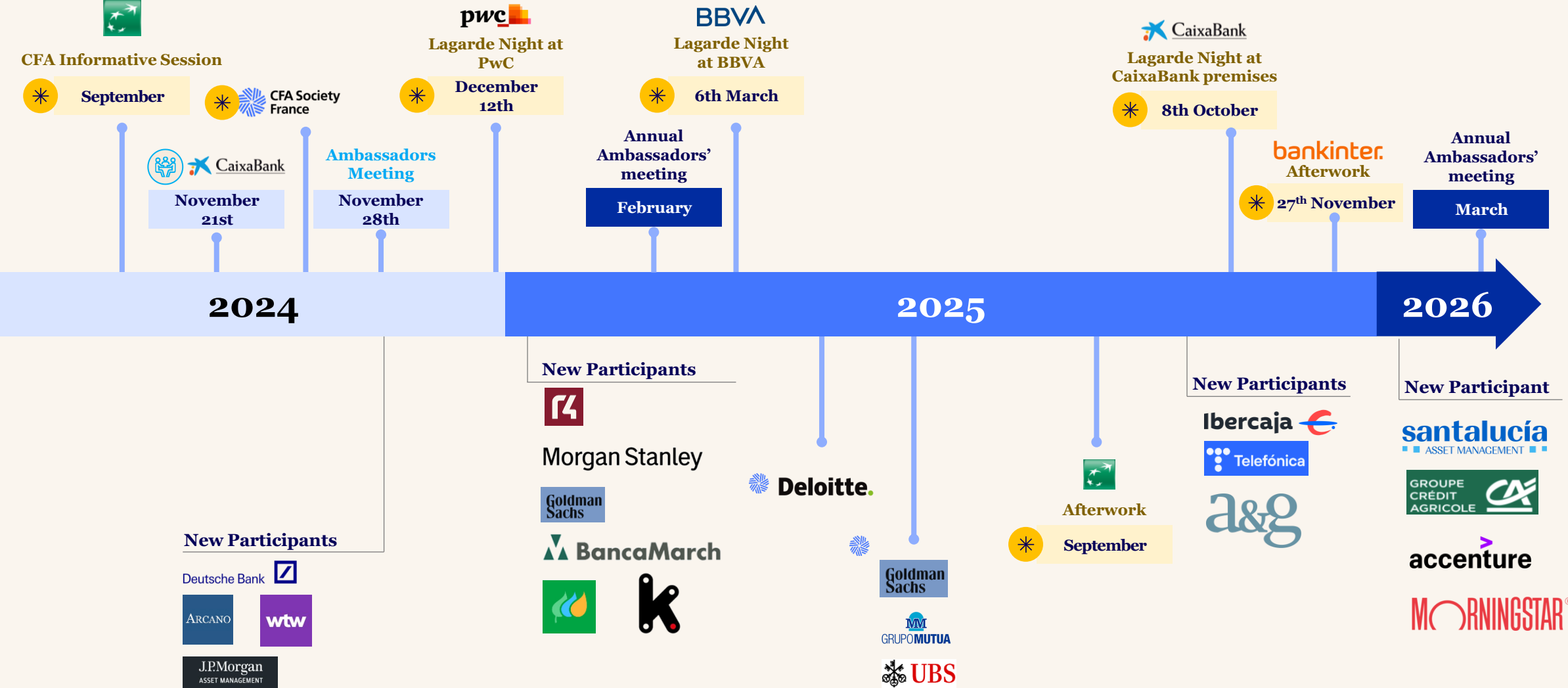


1. Webinar on CFA Institute qualifications for BBVA AM Global team;

2. Track & Report solution

CFA Spain Ambassadors Initiative (2/2)

 Meetings with CFA Institute
  Meetings with Board
  Special event



Certified Advisor-CAd Program



The Certified Advisor-CAd Certificate is issued by CFA Society Spain since late 2017. It is recognized by Spain's national securities regulator, the [CNMV](#), as meeting the requirements of the European Union's MiFID II directive for investment professionals who engage in any type of client advisory. Candidates who pass the exam will be able to use the CAd Certification as a professional designation

[More information](#)



Requirements:

- Having passed at least CFA Level 1 exam
- Being a member of CFA Society Spain

Exam fee: 95 EUR

[Next exams](#)



Certified Advisor-CAd's must renew the certificate annually, providing supporting documents that certify having completed at least 20 hours of professional training during the year prior to renewal. A renewal fee of 25EUR is required to be paid to complete the process

Documents must be diplomas, certificates, or similar records showing the participant's full name, completion date, and number of training hours

Any document that does not meet these requirements will not be considered valid for certificate renewal.

[More information and CPDs](#)

CFA Spain – Outstanding society Award Winner



Outstanding Society Award Winner

This award category recognizes societies with exceptional across-the-board performance for initiatives carried out between September 2023 and August 2024

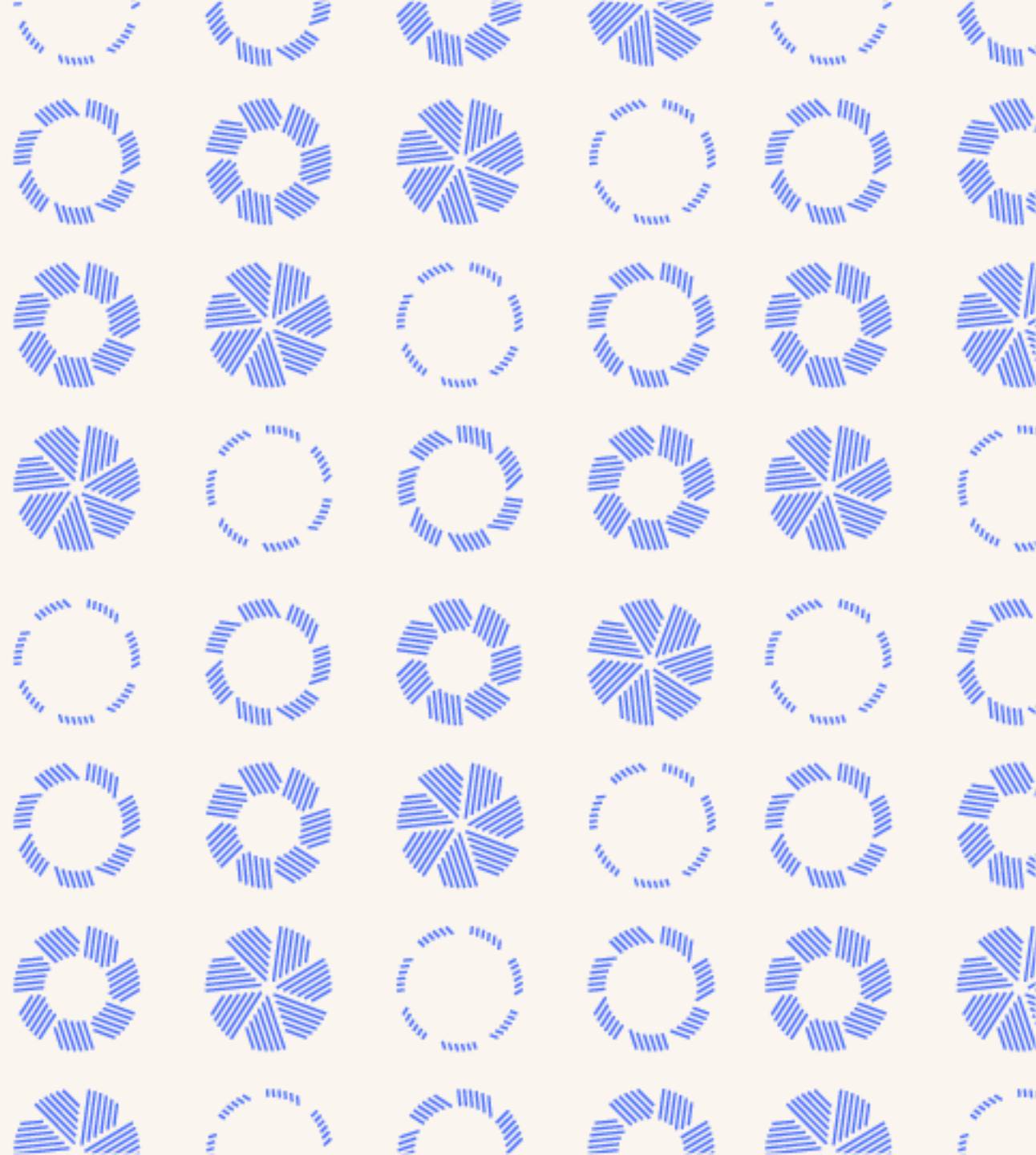


Events 2025-2026



**CFA Society
Spain**

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Events March – May 2025



TORNEO DE PÁDEL BARCELONA



EXPERTS IN LATAM SERIES ECUADOR

| Evento | Fecha | Asistentes |
|--|------------|------------|
| Mitos y datos de la gestión indexada | 13/03/2025 | |
| Conferencia Comité Asset Owners -En Búsqueda de la Excelencia y el Impacto: El Rol del Endowment | 13/03/2025 | 14 |
| Desafíos y oportunidades en la gestión de activos. Asset Managers | 20/03/2025 | |
| The ABC of investment in insurance | 25/03/2025 | |
| Torneo de Pádel de Barcelona 2025 | 27/03/2025 | |
| Torneo de Mus Madrid 2025 | 28/03/2025 | |
| Experts in LatAm Series Ecuador: logros, retos y oportunidades económicas en la mitad del mundo | 08/04/2025 | 9 |
| Empowering Talks: Tarde de fútbol con Patricia Gonzalez | 09/04/2025 | 22 |
| TIDE Barcelona 2025- International Edition | 24/04/2025 | 29 |
| Green Bonds: the new contender | 29/04/2025 | |
| Cierre Programa Mentoring | 06/05/2025 | 9 |
| Universo de Renta Fija: Una visión 360 en tiempos de cambio | 12/05/2025 | 27 |
| Disección del Venture Capital | 20/05/2025 | 29 |
| Experts in LatAm: Perspectivas de cambio sobre Colombia con Flavia Santoro | 21/05/2025 | 13 |



“Torneo de Mus”



“Empowering Talks: Tarde de fútbol con Patricia Gonzalez”



“TIDE Barcelona 2025”

Events May - July 2025



XIII EMPLOYERS & HEADHUNTERS DINNER



**CENA ANUAL Y ENTREGA DE DIPLOMAS
BARCELONA 2025**

| Evento | Fecha | Asistentes |
|--|------------|------------|
| Inteligencia artificial para finanzas sostenibles: por qué pueden ayudar | 22/05/2025 | |
| Lagarde Night Madrid | 24/05/2025 | 24 |
| Lagarde Night Barcelona | 24/05/2025 | |
| Convirtiendo el caos en oportunidades: cómo anticipar riesgos reputacionales para que no se conviertan en una crisis | 29/05/2025 | 14 |
| Evento del comité de ESG con FIDE en la bolsa | 30/05/2025 | |
| Lagarde Night Madrid: ¿Conoces Cobas AM? | 05/06/2025 | 40 |
| XIII Employers & Headhunters Dinner de CFA Society Spain | 19/06/2025 | 193 |
| Club de Inversión | 23/06/2025 | 29 |
| Financial Statement Analysis for value investing with professor Stephen Pennman | 25/06/2025 | |
| Residencial BTR / BTS – Real Estate Dinner by Q-Living | 26/06/2025 | |
| Torneo de Pádel Madrid 2025 | 10/07/2025 | |
| Lagarde Nigth Madrid con el Comité de Corporates | 16/07/2025 | 20 |
| Cena anual y entrega de Diplomas Barcelona 2025 | 17/07/2025 | 33 |
| Presentación de la Sovereign Impact Initiative (SII) | 17/07/2025 | 20 |



“Lagarde Night Madrid”



E&HH Madrid



**“Cena anual y entrega de diplomas
Barcelona”**

Events September – December 2025



XII TORNEO DE GOLF MADRID 2025



CAREER DAY

| Evento | Fecha | Asistentes |
|---|-------------------|------------|
| Evento con Funds Society Leaders Summit | 10/09/2025 | |
| Lagarde Night Madrid | 11/09/2025 | |
| Asamblea General | 23/09/2025 | |
| Encuentro de family office 2025 – organizado por CFA Society Spain, con el patrocinio de EY | 24/09/2025 | |
| XII Torneo Golf Madrid 2025 | 21/09/2025 | |
| Alternative Evenings con EY | 25/09/2025 | 125 |
| I Encuentro Sevilla | 25/09/2025 | 7 |
| La sostenibilidad en tiempos de Trump : oportunidades, riesgos y retos | 30/09/2025 | |
| Lagarde Night. La Caixa | 08/10/2025 | |
| Learn from Her con Belén Blanco | 09/10/2025 | 41 |
| Career Day | 15/10/2025 | |
| Evento exclusivo por el Comité de Alternativos–Private Equity | 16/10/2025 | |
| EADA – AI con Salvador Más | 30/10/2025 | 51 |
| I Encuentro Sociedades Hispanas | 17/11/2025 | |
| Cena Anual y Entrega de Diplomas Madrid 2025 | 20/11/2025 | 120 |
| VII Employers & Headhunters Dinner Barcelona 2025 | 27/11/2025 | 60 |
| Inteligencia Artificial: aplicaciones Fintech | 02/12/2025 | 41 |
| Lagarde Night Madrid | 18/12/2025 | 10 |



“Lagarde Night – La Caixa”



“Learn from her – Belén Blanco”



“Evento exclusivo por el Comité de Alternativos–Private Equity”



“Finacial Statement Analysis for value investing with professor Stephen Pennman”



“Presentación de la Sovereign Impact Initiative (SII)”



“Club de inversión”

Events Barcelona



Lagarde Nights - Barcelona



Entrega de diplomas- Barcelona



“Moody’s Ratings”



“Cena con Margaret Franklin”



“Lagarde Night Bilbao”



“Torneo de Padel Madrid”



Cena EE&HH Barcelona



“XI Torneo de Golf Madrid”



“Universo de renta fija”



“Diseción del venture Capital”



“Experts in Latam, con Flavia Santoro”



“Career Day”



“EADA- Salvador Más”



“Encuentro Family Office 2025”



“Funds Society Leaders Summit”



“Cena anual y Entrega de Diplomas Madrid 2025”



“VII Employers & Headhunters Dinner Barcelona 2025”

Events January – March 2026



FINAL RESEARCH CHALLENGE 2026



TORNEO DE MUS

| Evento | Fecha | Asistentes |
|---|-------------------|------------|
| Engagement in Emerging Markets: The Korean case” | 14/01/2026 | 9 |
| Liderazgo Financiero en tiempos de Disrupción: El nuevo CFO | 22/01/2026 | 22 |
| Entrega de Premios Concurso de Carteras | 04/02/2026 | 41 |
| Cena Anual y Entrega de Diplomas Bilbao 2025 | 05/02/2026 | 19 |
| Lagarde Night Madrid | 05/02/2026 | 40 |
| Lagarde Night Barcelona | 05/02/2026 | 8 |
| Webinar Ciclo Educativo – Sesión 1 | 11/02/2026 | 55 |
| Solving the Strategic Minerals Dilemma | 18/02/2026 | 20 |
| The role of digital assets in the investment portfolio | 19/02/2026 | 34 |
| Webinar Ciclo Educativo – Sesión 2 | 25/02/2026 | 33 |
| Final Research Challenge 2026 | 26/02/2026 | 60 |
| Women in Finance: II Evento de Networking | 05/03/2026 | 43 |
| Webinar Ciclo Educativo – Sesión 3 | 11/03/2026 | 33 |
| Torneo de Mus Madrid - 2026 | 13/03/2026 | 46 |
| Hidden Investment Treasures | 18/03/2026 | 46 |
| Torneo de Padel – Barcelona 2026 | 18/03/2026 | 26 |
| Lagarde Night Madrid | 19/03/2026 | 34 |
| Webinar Ciclo Educativo – Sesión 4 | 25/03/2026 | 23 |
| Diversificadores bajo presión: geopolítica, crédito privado y nuevos riesgos en el horizonte. | 26/03/2026 | 43 |



Torneo de Pádel Barcelona



“Diversificadores bajo presión”



“Hidden Investment Treasures”



Lagarde Night Madrid



“The role of the digital assets”

Events – Bilbao



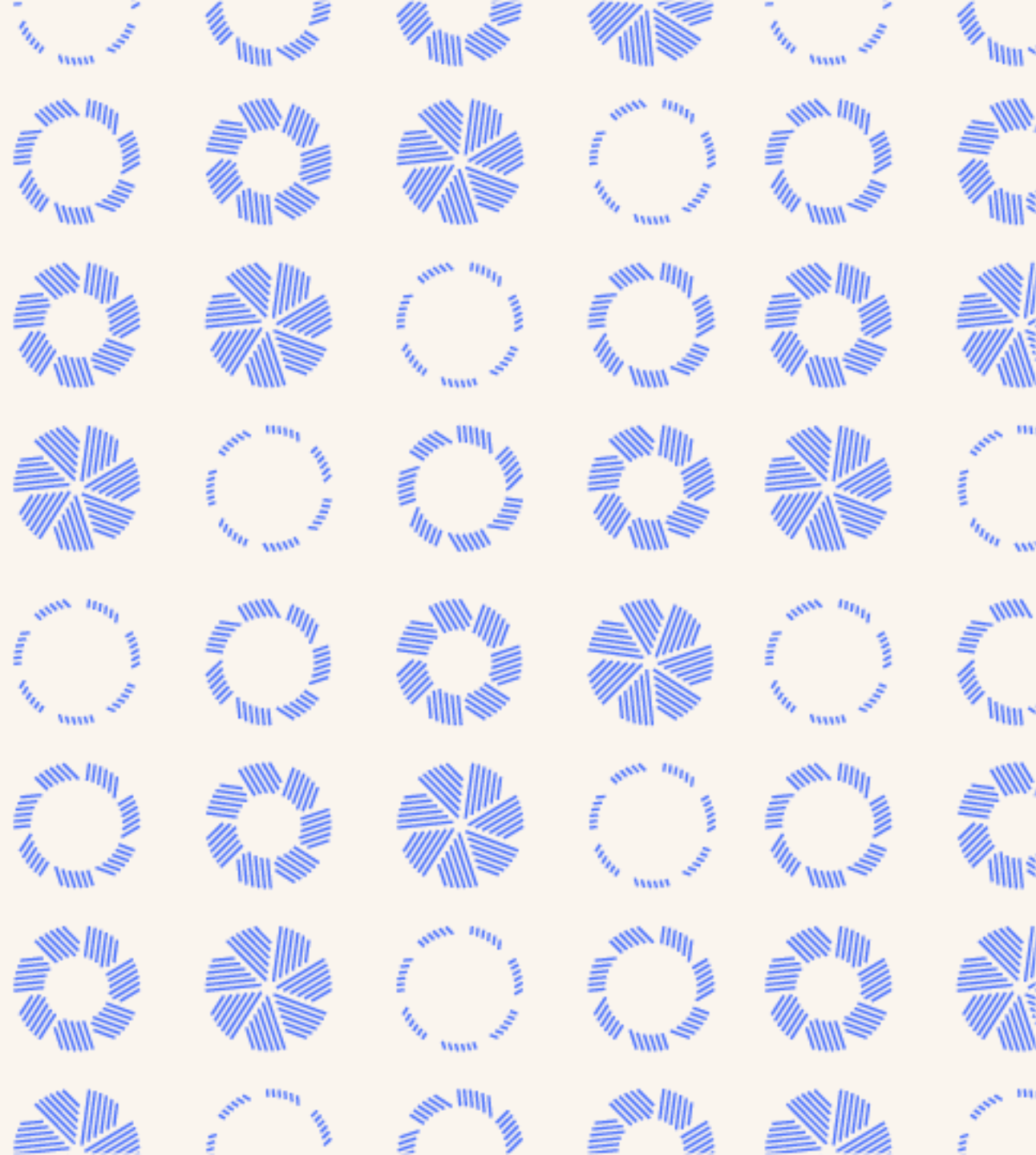
“Cena anual y Entrega de Diplomas Bilbao 2026”

Back up



**CFA Society
Spain**




















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CFA Spain by CFA candidates

of Candidates – 2026 YTD

Level 1 Level 2 Level 3

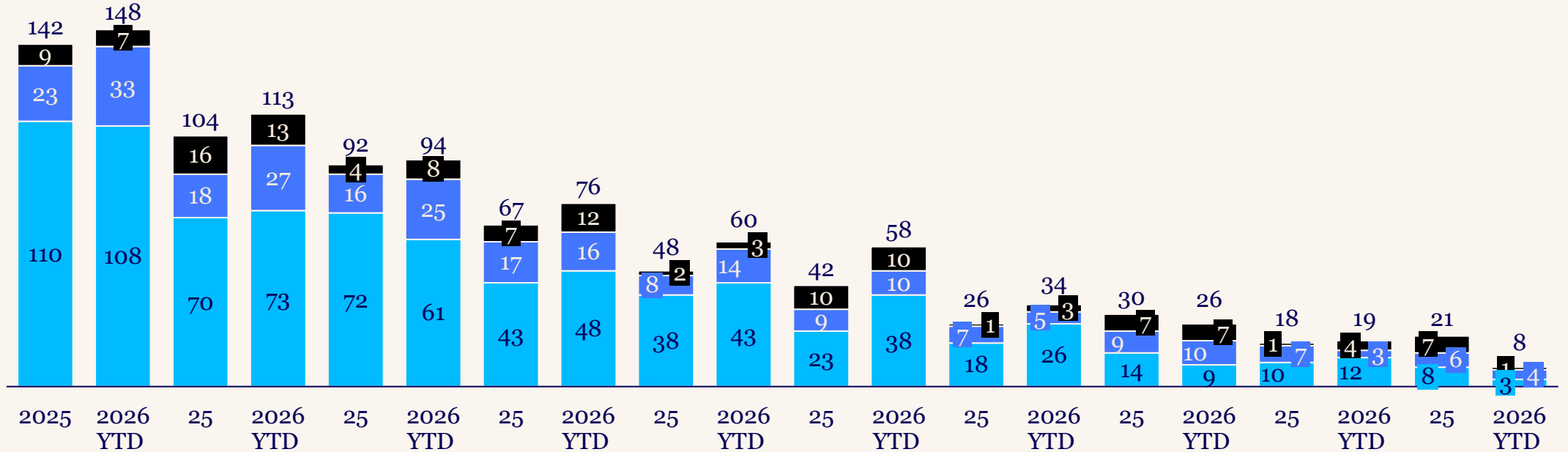
| | | | | | | | |
|---|-----|----|----|---|---|---|---|
|  | 108 | 33 | 7 |  | 3 | 3 | 1 |
|  | 73 | 27 | 13 |  | 2 | 5 | |
| Deloitte. | 61 | 25 | 8 |  | 4 | | 2 |
| BBVA | 48 | 16 | 12 |  | 5 | 1 | |
|  | 43 | 14 | 3 | ARCANO | 1 | 1 | 3 |
|  | 38 | 10 | 10 | FitchRatings | 1 | 4 | |
|  | 26 | 5 | 3 |  | 1 | 2 | 1 |
|  | 9 | 10 | 7 |  | | 2 | 2 |
| bankinter. | 12 | 3 | 4 |  | | 1 | 2 |
|  | 7 | 2 | 2 | wtw | | 1 | 1 |
|  | 3 | 6 | |  | 2 | | |
|  | 6 | 3 | | J.P.Morgan | 2 | | |
|  | 4 | 1 | 4 | Goldman Sachs | | 2 | |
|  | 3 | 4 | 1 | Morgan Stanley | | | 1 |

Candidates' growth by employers

■ Level 3 ■ Level 2 ■ Level 1

Evolution of CFA Candidate in 2025 and 2026 YTD

xx Candidate growth by levels



| | pwc | BBVA | Deloitte | EY | KPMG | Bankinter | Sabadell |
|---------------------|------|------|----------|-----|------|-----------|----------|
| Level 3 | -22% | 71% | 100% | 50% | 0% | 0% | -86% |
| Level 2 | 43% | -6% | 56% | 75% | 11% | 11% | -33% |
| Level 1 | -2% | 12% | -15% | 13% | 65% | -36% | -63% |
| Total Growth | 4% | 13% | 2% | 25% | 38% | -13% | -62% |

Some of our ambassador statements



“I’m working on having my firm become an annual sponsor of the CFA program starting in 2026. The firm has already shown willingness to sponsor this year’s Headhunters Dinner in Barcelona. The firm’s policy is very supportive of the CFA, although I’ve occasionally had to assist individual charterholders in specific cases to ensure they received support with their membership payments. I also organized a talk in Barcelona for CFA candidates, ESG certificate holders, and other interested professionals to discuss the CFA program”



Pau Labro,
CFA – Ambassador 



“When I started as Ambassador, the policy of reimbursing exam fees for each level – as long as the candidate passed – was already in place, but there was nothing defined regarding annual memberships. However, the company used to cover some of them on an ad hoc basis. I worked with HR to formalize the policy so that CFA membership fees are now officially reimbursed for all charterholders. This year, the unification was completed and the first round of reimbursements was processed for everyone”



Santiago Castillo,
CFA – Ambassador



Feedback June's Society Exchange Call

“CFA Society Spain has done a terrific job in developing a model of engagement with the Spanish financial community and represents a role model for the other societies”

**Anna Paola Marchi, CFA
Board Member, CFA Society Italy**

“CFA Society Spain’s Ambassadors Program is a powerful reminder that to build a great initiative, you don’t always need a large budget — just strong collaboration and purpose. It’s an inspiring example for other societies”

**Sarwat Ahson
Executive Director, CFA Society Pakistan**

“We’re exploring the possibility of replicating it in our region, leveraging the natural synergies between Spain and Argentina and the overlap of top employers such as Santander.”

**Agustín Ortiz, CFA
President, CFA Society Argentina**

“This program has enabled us to engage with firms, gain a deeper understanding of the learning ecosystem, and collaborate effectively at both regional and global levels. The ambassadors understand our objectives and help us navigate the nuances within their respective organizations. Under Kike’s passionate leadership, we have built a strong and productive network across Spanish firms”

**Faryal Farooq
Director Partnerships & Client Solutions, Europe**

Regular meetings are held and ambassadors are recognized when incorporated into the program



Faryal Farooq and Hector Mendez from CFA Institute joined this session and presented corporate offering (CFA Institute certificates, support to firm's L&D..)

 **CFA Society Spain**
15,575 followers
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🌟 ¡Expansión del Programa Embajadores de CFA Society Spain!

Siete nuevas entidades se han unido a nuestra red de embajadores:
👉 **UBS, Goldman Sachs, Morgan Stanley, Kutxabank-Fineco, March Asset Management, Renta 4 e Iberdrola.**

👉 Con estas incorporaciones, ¡ya son 24 firmas líderes comprometidas con la misión de CFA Society Spain!

👉 ¡Gracias por vuestro apoyo y confianza! Seguimos creciendo juntos.

#CFA #EmbajadoresCFA #TalentoFinanciero 🇪🇸 🌐

Show translation

NUEVOS EMBAJADORES CFA SPAIN

| | | | | |
|---|--|---|--|--|
|   Ihigo Iturriaga, CFA Head of Multi-Manager Solutions |   Miguel Roqueiro, CFA Managing Director Fineco Banca Privada Kutxabank |  Patricia Lizarraga, CFA Treasury Management |   Fernando Orrillo, CFA Associate |   Javier Criado Andres, CFA Portfolio Manager |
|  Daniel Urrutia, CFA Senior Portfolio Manager |  Miguel Cortabarría, CFA Financial Advisor at Fineco Private Banking Kutxabank |  Javier Cuesta, CFA Senior Investment Manager |  Pilar Garicano, CFA Executive Director |  Santiago Castillo Pino, CFA Director |

 You and 280 others

4 comments · 4 reposts

CFA Spain – Sponsors Committee



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San Juan, CFA



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Alberto García, CFA



+34 672 659 729



Email: sponsorships@cfaspain.org

CFA Society Spain sponsorship model spans four tiers with distinct visibility and reach

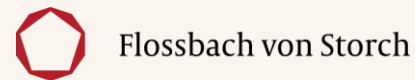
| Activation channel | Annual Sponsors | Committee Sponsors | Event | Portfolio Competition Sponsors |
|---|-----------------|-----------------------------|--------------------------|--------------------------------|
| Always-on communications (newsletter) | ✓ | ✓ <i>Committee Event</i> | ✓ <i>Ad-hoc Event</i> | ✓ <i>Concurso Carteras</i> |
| Social media posts | ✓ | ✓ | ✓ | ✓ |
| Institutional visibility (website, annual recognition, diploma event) | ✓ | ✓ | ✗ | ✗ |
| Sponsored event (branding & mention) | ✗ | ✓ | ✓ | ✗ |
| Cross-event visibility | ✓ | ✗ | ✗ | ✗ |
| Exclusivity | ✗ | ✗ | ✓ | ✗ |

Four sponsorship tiers with distinct visibility models: Annual (year-round, institutional exposure), Committee (targeted to specific communities such as Alternatives, ESG, Women in Finance, and Iberoamérica), Event (single-event sponsorship across flagship and social events), and Portfolio Competition (dedicated to the investment competition).

Committee sponsorships provide **focused engagement within specific audiences**, with visibility limited to events and activities organized by the sponsored committees.

Event sponsorships offer **high-impact, one-off visibility with potential exclusivity**, covering both flagship events (e.g., Annual HH Dinner) and social / sport events (e.g., golf or mus tournaments).

Annual Sponsors



Committees Sponsors

Alternative Investments



Global Investors

WELLINGTON
MANAGEMENT®



The TIKEHAU CAPITAL logo is set within a dark blue rectangular background. It features a large, white, serif letter "K" on the left, and the words "TIKEHAU" and "CAPITAL" stacked vertically in a white, serif font to its right.

Sustainability



J. Safra Sarasin



The Federated Hermes logo features the words "Federated" and "Hermes" in a blue, serif font, with a blue, stylized graphic element consisting of three horizontal bars of varying lengths to the right.

WIF (Women in Finance)

