

Program (subject to change)

Language: Japanese/English (Simultaneous Interpretation available)

Simultaneous interpretation (program subject to change)

Session	Time		Lecture
Opening	9:20	9:25	Opening Remarks Brenda Hou, CFA, CGMA, GAICD (Senior Head, APAC, Global Partnerships & Client Solutions, CFA Institute)
Keynote Speech			
	9:25	9:40	Speech Financial Services Agency (TBC)
	9:40	10:00	Speech Kazuto Uchida (President, Government Pension Investment Fund)
Part I: Prospects for the Bond Market's Revival as Monetary Policy Normalization Unfolds			
	10:00	10:30	Speech Trends in Transition finance and their Implications David von Eiff (Director, Global Industry Standards, CFA Institute)
	10:30	11:00	Speech Rediscovering the Appeal of Yen Bonds: Opening New Doors for Global and Domestic Investors Shigeki Muramatsu (Managing Executive Officer, Global Chief Investment Officer, Head of Investment, Asset Management One)
Networking	11:00	11:15	Break Networking Coffee Break (Sponsor Exhibit)
	11:15	12:10	Panel I Prospects for the Bond Market's Revival as Monetary Policy Normalization Unfolds (Tentative) Panelist: Kenichiro Kitamura (Operating Officer, General Manager, Investment Planning & Research Department, Meiji Yasuda Life Insurance), Seiji Maruyama (Managing Director, Chief Investment Officer, Head of Fixed Income Investment, PGIM Japan), Michio Saito (Executive Fellow, Nomura Institute of Capital Research) : Nana Otsuki (Senior Fellow, Pictet Japan)
Sponsor Presentation I			
	12:10	12:25	Speech I
	12:25	12:40	Speech II
Networking	12:40	13:30	Lunch Networking Lunch (Sponsor Exhibit)
Keynote Speech			
	13:30	13:45	Speech Seiji Kihara (Member of the House of Representatives (7 terms), Chairperson, Finance Committee of the Liberal Democratic Party)
Sponsor Presentation II			
	13:45	14:00	Speech III
	14:00	14:15	Speech IV
Part II: Practices and Challenges of Engagement in Equity Investment			
	14:15	14:45	Speech Challenges and Outlook for Investor Engagement (Tentative) Annalisa Barrett (Senior Advisor, KPMG Board Leadership Center)
	14:45	15:15	Speech Challenges and Outlook for Investor Engagement (Tentative) James B. Rosenwald III, CFA (Founding Partner and Chief Investment Officer, Dalton Investments)
	15:15	16:15	Panel II The Impact of Investor Engagement on Investment Performance: Challenges and Outlook (Tentative) Panelist: James Halse, CFA (Co-founder and Managing Director, Senjin Capital), Zuhair Khan, CFA (Managing Director, Chief Investment Officer, Union Bancaire Privée (UBP)), Nao Makino (Partner, Head of Research, Kaname Capital), Tsuyoshi Maruki (CEO & Representative Director, Strategic Capital), Moderator: Tracy Gopal, CFA (Founder of Third Arrow Strategies and the JBDN)
Networking	16:15	16:35	Break Networking Coffee Break (Sponsor Exhibit)
Part III: The Current Status, Challenges, and Outlook for Frontier Alternative Investment Management in Japan			
	16:35	17:05	Speech The Outlook for Private Asset Markets and Investment Strategies (Tentative) Sophie Fallman (Managing Partner, Head of Asia Pacific - Global Client Group, Brookfield Asset Management)
	17:05	17:35	Speech The Expanding World of Alternative Investments and Expectations for CFA Charterholders Toshihiro Toyoshima (Representative Director, CEO, Mercuria Investment)
	17:35	18:35	Panel III The Frontier of Private Asset Management in Japan: Current Landscape, Key Issues, and Future Prospects (Tentative) Panelist: Reijiro Samura (President and CEO, CIO, Alternative Investment Capital), Katsura Suezaki (Asset Management Team Manager, Asset Management Department, AXA Life Insurance), Takaomi Tomioka (Co-Head of Carlyle Japan, Partner), Moderator: Togo Okonogi (General Manager of Investment Due Diligence Private Asset Investment, Senior Advisor, Nissay Asset Management)
Closing	18:35	18:40	Closing Remarks Masato Degawa, CFA (President, CFA Society Japan)
Networking	18:40	20:30	Reception Networking Reception

2026/03/09