



JAPAN INVESTMENT CONFERENCE 2026

**「Moving Forward to a Global Assets Management Power II:
Diversification and Beyond: New Frontiers in Asset
Management」**

Overview

2026年5月27日（水） | 東京コンベンションホール
Wednesday May 27 Tokyo Convention Hall

SPEAKERS (SUBJECT TO CHANGE)

Keynote Speech



TBD



Kazuto Uchida
President, Government Pension Investment Fund



Seiji Kihara
Member of the House of Representatives

Part I



David von Eiff
Director, Global Industry Standards, CFA Institute



Shigeki Muramatsu
Managing Executive Officer, Global Chief Investment Officer, Head of Investment, Asset Management One



Kenichiro Kitamura
Operating Officer, General Manager, Investment Planning & Research Department, Meiji Yasuda Life Insurance



Seiji Maruyama
Managing Director, Chief Investment Officer, Head of Fixed Income Investment, PGIM Japan

Part II



Michio Saito
Executive Fellow, Nomura Institute of Capital Research



Nana Otsuki
Senior Fellow, Pictet Japan



Annalisa Barrett
Senior Advisor, KPMG Board Leadership Center



James B. Rosenwald III, CFA
Founding Partner and Chief Investment Officer, Dalton Investments



James Halse, CFA
Co-founder and Managing Director, Senjin Capital

Part III



Zuhair Khan, CFA
Managing Director, Chief Investment Officer, Union Bancaire Privée (UBP)



Nao Makino
Partner, Head of Research, Kaname Capital



Tsuyoshi Maruki
CEO & Representative Director, Strategic Capital



Tracy Gopal, CFA
Founder of Third Arrow Strategies and the JBDN



Sophie Fallman
Managing Partner, Head of Asia Pacific - Global Client Group, Brookfield Asset Management



Toshihiro Toyoshima
Representative Director, CEO, Mercuria Investment



Reijiro Samura
President and CEO, CIO, Alternative Investment Capital



Katsura Suezaki
Asset Management Team Manager, Asset Management Department, AXA Life Insurance



Takaomi Tomioka
Co-Head of Carlyle Japan, Partner



Togo Okonogi
General Manager of Investment Due Diligence Private Asset Investment, Senior Advisor, Nissay Asset Management

AGENDA (SUBJECT TO CHANGE)

Simultaneous interpretation (program subject to change)

Session	Lecture
Opening	Opening Remarks Brenda Hou, CFA, CGMA, GAICD (Senior Head, APAC, Global Partnerships & Client Solutions, CFA Institute)
Keynote Speech	
	Speech Financial Services Agency (TBC)
	Speech Kazuo Uchida (President, Government Pension Investment Fund)
Part I: Prospects for the Bond Market's Revival as Monetary Policy Normalization Unfolds	
	Speech Trends in Transition finance and their Implications David von Eiff (Director, Global Industry Standards, CFA Institute)
	Speech Rediscovering the Appeal of Yen Bonds: Opening New Doors for Global and Domestic Investors Shigeki Muramatsu (Managing Executive Officer, Global Chief Investment Officer, Head of Investment, Asset Management One)
Networking	Break Networking Coffee Break (Sponsor Exhibit)
	Panel I Prospects for the Bond Market's Revival as Monetary Policy Normalization Unfolds (Tentative) Panelist: Kenichiro Kitamura (Operating Officer, General Manager, Investment Planning & Research Department, Meiji Yasuda Life Insurance), Seiji Maruyama (Managing Director, Chief Investment Officer, Head of Fixed Income Investment, PGIM Japan), Michio Saito (Executive Fellow, Nomura Institute of Capital Research) : Nana Otsuki (Senior Fellow, Pictet Japan)
Sponsor Presentation I	
	Speech I
	Speech II
Networking	Lunch Networking Lunch (Sponsor Exhibit)
Keynote Speech	
	Speech Seiji Kihara (Member of the House of Representatives (7 terms), Chairperson, Finance Committee of the Liberal Democratic Party)
Sponsor Presentation II	
	Speech III
	Speech IV
Part II: Practices and Challenges of Engagement in Equity Investment	
	Speech Challenges and Outlook for Investor Engagement (Tentative) Annalisa Barrett (Senior Advisor, KPMG Board Leadership Center)
	Speech Challenges and Outlook for Investor Engagement (Tentative) James B. Rosenwald III, CFA (Founding Partner and Chief Investment Officer, Dalton Investments)
	Panel II The Impact of Investor Engagement on Investment Performance: Challenges and Outlook (Tentative) Panelist: James Halse, CFA (Co-founder and Managing Director, Senjin Capital), Zuhair Khan, CFA (Managing Director, Chief Investment Officer, Union Bancaire Privée (UBP)), Nao Makino (Partner, Head of Research, Kaname Capital), Tsuyoshi Maruki (CEO & Representative Director, Strategic Capital), Moderator: Tracy Gopal, CFA (Founder of Third Arrow Strategies and the JBDN)
Networking	Break Networking Coffee Break (Sponsor Exhibit)
Part III: The Current Status, Challenges, and Outlook for Frontier Alternative Investment Management in Japan	
	Speech The Outlook for Private Asset Markets and Investment Strategies (Tentative) Sophie Fallman (Managing Partner, Head of Asia Pacific - Global Client Group, Brookfield Asset Management)
	Speech The Expanding World of Alternative Investments and Expectations for CFA Charterholders Toshihiro Toyoshima (Representative Director, CEO, Mercuria Investment)
	Panel III The Frontier of Private Asset Management in Japan: Current Landscape, Key Issues, and Future Prospects (Tentative) Panelist: Reijiro Samura (President and CEO, CIO, Alternative Investment Capital), Katsura Suezaki (Asset Management Team Manager, Asset Management Department, AXA Life Insurance), Takaomi Tomioka (Co-Head of Carlyle Japan, Partner), Moderator: Togo Okonogi (General Manager of Investment Due Diligence Private Asset Investment, Senior Advisor, Nissay Asset Management)
Closing	Closing Remarks Masato Degawa, CFA (President, CFA Society Japan)
Networking	Reception Networking Reception

2026/03/09

CONFERENCE DETAIL

* EB: Early Bird Early-Bird Registration will close on May 6 or as soon as the number of registrants reaches the capacity. (Price after May 7 in parenthesis)

Theme	Moving Forward to a Global Assets Management Power II: Diversification and Beyond: New Frontiers in Asset Management-	
Date	Wednesday, May 27, 2026	
Time	9:30 (Reception starts at 9:00) ~ 18:30 (followed by until 20:00)	
Venue	Tokyo Convention Hall < http://tokyo.conventionhall.jp/access.html > Tokyo Square Garden 5F, 1-1 Kyobashi 3 chome, Chuo-Ku Tokyo 104-0031 Japan	
Price	CFA Society Japan Members (Regular, Professional, Affiliate, Associate)	EB* JPY 6,000 (JPY 10,000)
	CFA Institute Members (Other Society Members)	EB* JPY 6,000 (JPY 10,000)
	CFA Institute Members (Non-CFA Society Members/CFA Candidates)	EB* JPY 10,000 (JPY 15,000)
	CFA Candidates	EB* JPY 10,000 (JPY 15,000)
	Members of Supporting Organizations	EB* JPY 10,000 (JPY 15,000)
	Public	EB* JPY 20,000 (JPY 25,000)
Target Audience	Chief executive officers (CEOs), chief investment officers (CIOs), directors, people in planning departments, investment-related departments, and other investment management-related departments in the financial industry. People in ESG-related departments at general business companies. People involved in investment management-related regulations at government and other public offices. People on the side of asset owners, such as public and private pension funds.	
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