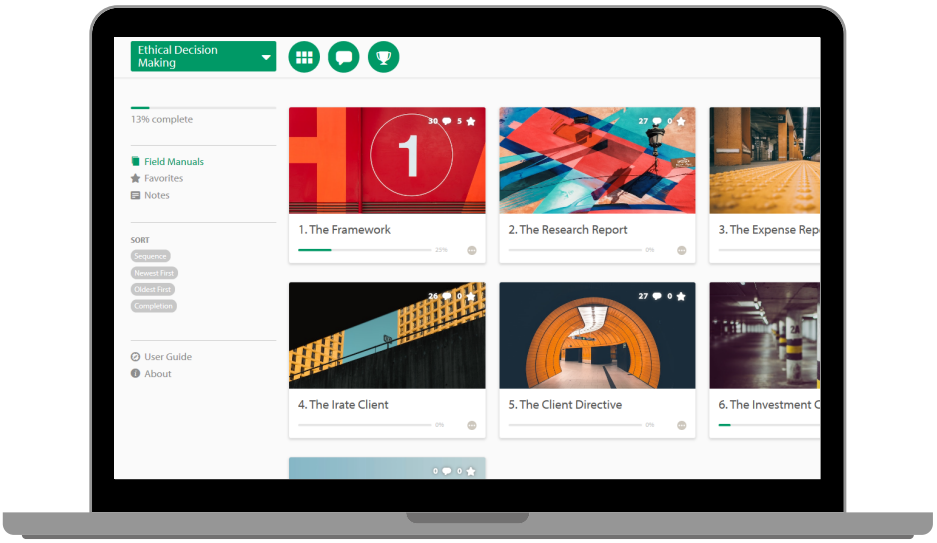
CFA Institute

ETHICS LEARNING LAB

ETHICAL DECISION MAKING
FOR INVESTMENT PROFESSIONALS

The Ethical Decision Making (or EDM) for Investment Professionals program tests participants ability to navigate tricky ethical situations you may face as investment professionals.



OUTCOMES & IMPACT

Participants will

- learn and practice a framework for successfully navigating ethical conflicts in their professional lives.
- share different perspectives on ethical dilemmas with fellow participants.
- understand their strengths and weaknesses in the ethical decision-making process.
- earn 1.5 hours of CE/SER credit.

SCHEDULE A SESSION FOR FREE

To schedule a private session for your society, email ethicstraining@cfainstitute.org.

To learn more about the Ethical Decision Making program or to register for a public session, visit cfainstitute.org/ethics/ethical-decision-making.

ABOUT THIS PROGRAM & ITS FORMAT

This interactive and engaging program is offered entirely online through the CFA Institute Ethics Learning Lab. After an overview of the CFA Institute Ethical Decision-Making Framework, participants will evaluate and analyze real-world case studies presented in a variety of ways and accompanied by quizzes, polls, discussion prompts, and reflections on the issues involved.

Designed to mimic the interactions you would have with others in a classroom or the workplace, you will have the opportunity to engage with fellow participants and to track your progress on the leaderboard. The course takes as little as 90 minutes to complete. You will explore the application of the Ethical Decision-Making Framework with your fellow teammates by sharing comments and voting for your favorite comments. This social approach encourages interaction, making the experience a meaningful, memorable, and enjoyable way to earn professional learning credit in Standards, Ethics, and Regulation (SER).

SOCIETY BENEFITS

The EDM for Investment Professionals program will

- provide an interactive, engaging digital learning experience for your members.
- replicate in-person programming in a safe, virtual setting
- deliver ethics content that is critical to the heart of the CFA Institute mission to advance ethics and education in the investment profession.
- allow your society to reach a widely dispersed membership who may not be able to attend an in-person event.
- enable society members to earn CE/SER credit.

WHAT OTHERS ARE SAYING...

“This program provided me with good insight and practical scenarios in managing ethical dilemmas.”
“Really nice layout and easy to go through.”
“The cases are extremely helpful in understanding the Ethics Framework…”
“Thank you, it helped me a lot in making decisions on a daily basis.”