

## **Christina Worley, CPA/PFS, CFP®, CFA**

### **Placements Chair and Past President**

Christina Worley, CPA/PFS, CFP®, CFA is the founder and managing member of Castle Wealth Management, a SEC Registered Investment Advisory firm that manages over \$400 million. Mrs. Worley founded the firm after moving to Florida from the Northeast with her husband in 1995. Prior to founding the firm, she worked at Arthur Young and Co. as an auditor, at Merrill Lynch International Bank as a Financial Analyst and at Metropolitan Life Insurance Company as Territorial Controller of Real Estate Investment's, all these positions were in New York City. She received her CPA first in New York State and later qualified for her Florida CPA license. She obtained her PFS, CFP®, and CFA Charter designations after moving to Florida.

Mrs. Worley graduated from the Wharton School of the University of Pennsylvania at age 19. She belongs to many local professional associations. She is a past member of the FICPA state level Women in Leadership Committee and chaired their Mentoring subcommittee. She is currently a Past President of the CFA Society of South Florida. She has taught in the Junior Achievement program at the middle school and high school levels, as well as other Financial Literacy and events to educate teens and women in Finance. She was recognized by South Florida Business Leader Magazine as a Top Women Business Leader in 2011 and was nominated as an Experienced Leader by the FICPA Women's Leadership Summit in 2011 and 2014. She has spoken frequently at local Private Wealth events in past years. She has been a long serving volunteer Board Member by Gubernatorial Appointment of the Palm Beach Country Early Learning Coalition, which has an annual budget of over \$100 million, and has Chaired their Audit committee for the last few years. She currently serves as a volunteer on the Board of the West Palm Beach Center for Arts and Technology.

She has been happily married to her husband Scott, for 35 years, and they have three sons and one grandson.