



Student Membership Fact Sheet

Why should I become a student member? What benefits are there?

- Network with professionals in the industry
- Participate in developing and protecting the interests of the profession
- Stay abreast of trends that affect the industry in your market
- Take advantage of local continuing education opportunities
- Access additional resources, such as job announcements and newsletters
- Gain scholarship eligibility for taking CFA exams

What activities are accessible to me as a member?

- Monthly luncheons featuring industry experts on a wide range of topics
- Social functions providing opportunities for professional networking
- Annual Investment Roundtable event highlighted by a panel of industry veterans
- Recognition occasions for members achieving the CFA charter

What are some of the topics covered by the luncheon speakers?

- Changes to the Bloomberg Barclays US Aggregate Index (Diamond Hill Capital Management)
- Private foundation makeup, advantages, and hurdles (The Dayton Foundation)
- Success in a Low-Return World, Using Risk Management and Behavioral Finance to Achieve Market Outperformance (Fund Evaluation Group)
- LIBOR Reform (Federal Home Loan Bank of Cincinnati)
- A Comprehensive Guide to Exchange Traded Funds (ProShares)

What are costs associated with a Student Membership?

- Annual membership fee of \$20.00
- Luncheon/event fee \$20.00 per occasion

How do I sign up for a Student Membership?

- Visit <https://www.cfasociety.org/dayton/Pages/Membership.aspx>
- For questions, contact Mitch Bodenmiller, Membership Chair, mbodenmiller@mybuckingham.com.