Bill Manegio, CFA, Executive Director, is a Client Advisor for JP Morgan Funds in the Northeast. Bill has been working with Independent Financial Advisors and RIA's for eighteen years. As a Client Advisor Bill is tasked with communicating JP Morgan's Market Insights to Financial Advisors and Portfolio Managers throughout his region. A portion of Bill's time is spent giving group presentations on the current state of the Economy and Markets. Prior to his thirteen years at JP Morgan, Bill spent five years at Deutsche Asset Management in a similar capacity. Prior to this role, Bill worked on a Wealth Management team for Morgan Stanley out of Chicago. Bill obtained his BS in Industrial Engineering from Lehigh University and completed MBA coursework at the University of Chicago. Bill is a CFA Charterholder and has his Series7 and 66 licenses.