

Donna Matheson, CPA, CFA

Donna Matheson brings a wealth of experience from a career in Financial Services, Not for Profit management and Endowment oversight. As a Senior Vice President at JPMorgan Chase, she held financial management roles in Global Markets and Corporate Finance and led merger integration programs. After over 20 years in Financial Services, she transitioned to the Not-for-Profit sector as the CFO of Greenwich Academy.

She is currently a not-for-profit board member and teaches a course at the Career Management Center of the University of Texas at Dallas. Donna is active in University of Rochester Alumni and Leadership Councils. Donna has an MBA from the University of Rochester Simon Business School and a BA from the University of Rochester. She is a member of the AICPA, CFA Institute, CFA Society DFW and CFA Society Stamford.