

Donna Matheson, CFA

Donna Matheson has broad business experience that spans Financial Services, Not for Profit management and Endowment oversight. As a Senior Vice President at JPMorgan Chase she held financial management roles in Global Markets and Corporate Finance and led merger integration programs. After over 20 years in Financial Services, she transitioned to the Not-for-Profit sector to become the CFO of Greenwich Academy.

She is currently a not-for-profit board member and does pro bono consulting in the community. Donna is active in University of Rochester Alumni and Leadership Councils. Donna has an MBA from the University of Rochester Simon Business School and a BA from the University of Rochester. She is a member of the AICPA, CFA Institute, CFA Society Stamford and CFA Society Dallas/Fort Worth.