



CFA® charter

Achieve the highest distinction in the investment management profession.



CFA Society Greece

CFA Society Greece – Level I - Preparatory Course Booklet

Course Duration: November 2025 – May 2026

Target CFA® Exam Dates: May 2026 – August 2026

The CFA® Program

The Chartered Financial Analyst (CFA®) Program is designed to equip candidates with the knowledge and skills necessary to compete and excel in today's complex and evolving investment industry. It is the gold standard for the investment industry. Charterholders enjoy a mark of distinction throughout the world.

Level I Preparatory Course offered by CFA Society Greece

CFA Society Greece being the official member of the CFA institute in Greece, an association of local investment professionals that promote professional development, ethical & professional standards within the investment industry, is offering Online Preparatory Courses for a holistic preparation of the candidates.

Reasons to consider joining the Course

By subscribing to the CFA Society Greece Level I course, you will have the following **benefits**

Structured instruction Weekly online classes performed on Saturdays provide structure for a disciplined pace of preparation. The focus is on the comprehension of the assigned materials in the Study Guides with an emphasis on the Learning Outcome Statements (LOS). Total duration amounts to approximately 90 hours that span from mid November 2025 until beginning of May 2026.

Supplementary Study Materials Included. As an extra bonus at no additional charge, the *Schweser Essential™ Prep Package* (Retail Price: \$799) is provided to all candidates (physical copies are available on demand), including: Schweser (Study) Notes™ // Schweser's QuickSheet™ // SchweserPro™ QBank (Online) // Practice Exams, Vol. 1 & Vol. 2 // InstructorLink™ (partial access) // Searchable FAQs & Exam-tips Blog // Online Practice Exams.

Practice Tests & Mock Exams. Two interim practice tests and two final mock exams, which are provided by Schweser, Kaplan, will assist candidates in assessing their strengths and weaknesses. These will be held in the context of the continuous monitoring of the candidates' progress throughout the course that will be evaluated on the basis of attendance to the weekly sessions as well as practice and mock exam scores.

Top-notch Instructors. All sessions will be taught by multiple instructors who have been selected for their subject-matter expertise and excellence. All of them are holders of the CFA® charter and have a long track of professional and / or academic experience in the topics that they teach.

Mentoring from CFA charterholders. As an extra service at no additional charge, all candidates will have the necessary support and guidance from CFA charterholders who were recently awarded their CFA charter and will act as mentors.

Course Fees

The total cost is  €1.400, and more information will be provided to interested parties



An "Early booking" discount (10%) applies if registration and payment take place by the 15th of October.

Note: Registration for the CFA Society Greece Level I course does NOT constitute enrollment in the CFA® Exam.

Course Administration

For additional information please refer to the following contact:

 **CFA Society Greece**
email: training@cfa.gr

How to Apply Secure your place

now  **Fil-in the application form by 31/10/2025**

Additional Benefits

Being part of CFA Community Greece - Participate with indicative/discounted fees in exclusive local networking and access to members-only educational events – Gain a valuable professional development - Opportunities to connect & meet with industry leaders



The Value of the Charter

Powerful Global Network of top industry professionals - **Strong Foundation and Commitment** to ethics and professionalism - **Real-world Skills** for making complex investment decisions - **Recognized and welcomed** by markets and employers globally - **Unmatched Expertise** in both practical investment analysis and management skills - **Access** to career-advanced tools and education.

THE PATH TO BECOMING A CFA CHARTERHOLDER

- Pass three levels of the CFA exam including Practical Skills Modules
- Submit reference letters
- Achieve qualified work experience
- Apply for CFA Institute charterholder membership

[View the current CFA Program
key dates and fees](#)



Eligibility Requirements

To enroll in the CFA Program and register for the Level I CFA exam, you must have an international travel passport and meet one of the following eligibility requirements:

- **Current University Student**
Be within 23 months of completing your undergraduate degree
- **Bachelor's Degree**
Completed a bachelor's program or equivalent program & received a university/college degree
- **Professional Work Experience**
Have a combination of 4,000 hours of work experience and/or college/university education that was acquired over a minimum of three sequential years and achieved by the date of enrolling for the Level I exam. Dates of education and professional work experience cannot overlap.

The Benefits



DEMONSTRATING YOUR EXPANSIVE KNOWLEDGE AND SKILLS > Designed with your future in mind, the CFA® Program provides a strong foundation for investment analysis and real-world portfolio management skills. Ongoing input from industry experts ensures that the curriculum remains relevant and prepares charterholders to enter today's market desk.



DEMONSTRATING YOUR EXPANSIVE KNOWLEDGE AND SKILLS > Designed with your future in mind, the CFA® Program provides a strong foundation for investment analysis and real-world portfolio management skills. Ongoing input from industry experts ensures that the curriculum remains relevant and prepares charterholders to enter today's market desk ready.



VALUE IN AN EVOLVING INDUSTRY > As a globally recognized credential in the investment management profession, earning the CFA charter demonstrates to employers that you have the knowledge and commitment to thrive in today's complex and evolving investment industry.

Disclaimers - CFA Institute does not endorse, promote, review or warrant the accuracy of the products or services offered. The CFA Society Greece, the CFA Institute Logo, CFA® and Chartered Financial Analyst® are a few of the trademarks that are owned by CFA Institute. CFA Society Greece has the right to cancel the course if a sufficient number of participants in not gathered.