

## Agenda

### 9:30 – 10:00 Registration & Coffee

### 10:00 –10:10 Welcome & Opening Remarks

**Violeta Spyropoulou, CFA**, President of the Board of Directors, CFA Society Greece, Head of Equities, Eurobank Asset Management

### 10:10 –10:25 Introductory Speech

**“Seeking opportunities in an era of geopolitical transformation”**

**Stavros Ioannou**, Deputy CEO, Group Chief Operating Officer (COO) & International Activities, Eurobank SA

### 10:25 –10:40 Honorary Presentation:

**“ATHEX in 2025 and beyond: Building value in an evolving economic landscape”**

**Yianos Kontopoulos**, CEO Athens Exchange Group

### 10:40-11:00 Headlining Keynote Speech:

**“Investment Outlook: Deciphering Trade and politics”**

**Georgios Leontaris, CFA**, Chief Investment Officer, HSBC Global Private Banking Switzerland and EMEA

### 11:00 – 11:45 Panel Discussion 1 – Macro and Economic Trends

This opening panel discussion will explore the market outlook and key trends shaping global markets. How are the latest economic trends shaping investment decisions? By gaining insights from top experts, we will uncover perspectives on potential portfolio developments and strategies to capitalize on emerging opportunities, aiming for stronger returns and a competitive edge.

**Coordinator: Dimitris Kallergis, CFA**, CMT, Deputy Head of Investments, Angelicoussis Shipping Group

#### Panelists:

1. **Cecilia Barazzetta**, Macro Research & Product Specialist, Eurizon Capital SA
2. **Georgios Leontaris, CFA**, Chief Investment Officer HSBC Global Private Bank
3. **Ilias Lekkos**, Group Chief Economist, Wealth & Asset Management, Assistant General Manager at Piraeus Bank

### 11:45 – 12:15 Coffee Networking Break

### **12:15 – 13:00 Panel Discussion 2 – Latest trends in the Wealth Management Industry**

How has the wealth management industry evolved over the last couple of years? What are the key trends that shape the private wealth management industry in the coming years? How can companies improve investor outcomes and differentiate themselves from competition? How will the next wealthy generation liaise in the evolving landscape? This panel discussion will address these issues and provide insights for the audience

**Coordinator: Christos Kontos, CFA**, Founding Partner & CEO, ELIA Investment Advisors AG

#### **Panelists:**

1. **Michalis Malafekas, CFA**, Partner Gravity Private Wealth
2. **Francesco Camerlingo**, CEO Octium International Insurance Agent AG
3. **Renato Lucibello**, Senior Client Advisor, J.P. Morgan Asset Management
4. **Hannes Roffmann, CFP**, Associate Director Wealth Management, Berenberg

### **13:00 – 13:45 Panel 3 – The role of private equity in Deals**

How has private equity's role evolved in M&A and financing transactions over the past few years? How can we measure the success of a deal beyond financial returns? What are the key factors private equity investment professionals look for when evaluating a potential investment? How private equity funds unlock value to businesses?

**Coordinator: Solon Molho**, Lecturer American College of Greece

#### **Panelists:**

1. **Nick Kaliagkopoulos**, Partner Big Pi Ventures
2. **Nicholas Chryssanthopoulos**, Senior Partner EOS Capital Partners
3. **Vanessa Stachtou**, Investment Manager, Elikonos Capital
4. **Dimitris Douvris**, Partner, Head of Deals Services, Grant Thornton Greece

### **13:45 – 14:00 Closing remarks**

**Violeta Spyropoulou, CFA**, President of the Board of Directors, CFA Society Greece, Head of Equities, Eurobank Asset Management

### **14:00 – 15:30 Lunch & Networking**

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## Speakers

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**Violeta Spyropoulou, CFA,**  
President of the Board of Directors,  
CFA Society Greece, Head of Equities,  
Eurobank Asset Management



**Stavros Ioannou,**  
Deputy CEO, Group Chief Operating  
Officer (COO) & International  
Activities, Eurobank SA.



**Yianos Kontopoulos,**  
CEO Athens Exchange Group

## Panel Discussion 1 – Macro and Economic Trends

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**Georgios Leontaris, CFA,**  
Chief Investment Officer, HSBC Global  
Private Banking Switzerland and EMEA



**Cecilia Barazzetta,**  
Macro Research & Product Specialist,  
Eurizon Capital SA



**Ilias Lekkos,**  
Chief Economist - Assistant General  
Manager at Piraeus Bank



Coordinator:  
**Dimitris Kallergis, CFA,**  
CFA, CMT, Deputy Head of Investments,  
Angelicooussis Shipping Group

## Panel Discussion 2 – Latest trends in the Wealth Management Industry

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**Michalis Malafekas, CFA,**  
Partner Gravity Private Wealth



**Francesco Camerlingo,**  
CEO Octium International Insurance  
Agent AG



**Renato Lucibello,**  
Senior Client Advisor, J.P. Morgan  
Asset Management



**Hannes Roffmann,**  
CFP, Associate Director Wealth  
Management, Berenberg.



Coordinator:  
**Christos Kontos, CFA,**  
Founding Partner & CEO, ELIA  
Investment Advisors AG

## Panel Discussion 3 – The role of private equity in Deals

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**Nick Kaliagkopoulos,**  
Partner Big Pi Ventures



**Nicholas Chryssanthopoulos,**  
Senior Partner EOS Capital Partners



**Vanessa Stachtou,**  
Investment Manager, Elikonos Capital



**Dimitris Douvris,**  
Partner, Head of Deals Services, Grant  
Thornton Greece



Coordinator:  
**Solon Molho,**  
Lecturer American College of Greece