



**CFA Society  
Nebraska**

## **Student Membership Application**

### **Benefits:**

The membership of CFA Nebraska represents a wide range of careers and organizations within the field of finance and investments. One of the most important benefits to becoming a member of CFA Nebraska is the ability to interact and network with fellow members. An added benefit is the opportunity to learn from industry professionals through lunch presentations and other events. The goal of the Student Membership is to afford these same opportunities to area college students. The benefits of becoming a member don't stop there. In addition to networking opportunities, your Student Membership means:

- Free admission to CFA Nebraska luncheons (\$25 value).
- Discounted admission to special CFA Nebraska events such as the Value Investing Dinner.
- Member mailings informing you about upcoming CFA Nebraska events.

### **Criteria:**

To be considered for Student Membership in the CFA Society Nebraska, the following criteria must be met:

- You must be enrolled in a university/college as one of the following:
  - I. a full-time undergraduate student pursuing a bachelor's degree, or
  - II. a university/college as a full- or part-time graduate student pursuing a graduate degree.
- You must agree to be bound by the CFA Institute *Code of Ethics and Standards of Professional Conduct*.

CFA Institute membership is not required for Student Membership in the CFA Society Nebraska. An individual may be a Student member of the CFA Society Nebraska for a combined maximum of three years. The membership year is July - June.

### **Application:**

Applicants are required to submit the following documents and payment in order to be considered for student membership:

- Completed Student Membership Application, signed by an instructor at the college/ university where you are enrolled. (Applies to initial application and renewals.)
- 200-500 word essay on importance of ethics in the conduct of business in the global economy. (Required only with initial application. Not needed for renewals.)
- \$25 annual membership dues (credit card or check payable to CFA Society Nebraska). Dues are not prorated. (Applies to initial application and renewals.)

### **Section A. How did you hear about the CFA Society Nebraska Student Membership?**

- ☐ CFA Society Nebraska website
- ☐ Student Organization
- ☐ CFA Member
- ☐ Research Challenge
- ☐ Professor
- ☐ Other \_\_\_\_\_

**Section B. Professor Authorization:**

I, \_\_\_\_\_, an instructor/professor of \_\_\_\_\_  
(subject area) hereby recommend this student for membership in CFA Society Nebraska. I  
certify that this student is enrolled in good standing at:

\_\_\_\_\_ (name of college/university).

\_\_\_\_\_  
Signature of Instructor

\_\_\_\_\_  
Date

**Section C. Applicant Information:**

Name \_\_\_\_\_  
LAST FIRST M.I.

Address (current) \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Address (permanent) \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Email \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_ - \_\_\_\_\_

College/University \_\_\_\_\_

Program of Study (Major, Degree) \_\_\_\_\_

Expected Graduation Date \_\_\_\_/\_\_\_\_/\_\_\_\_ Status: Full Time Part Time

**Section D. Essay Question:**

Regular and Affiliate Members of the CFA Society Nebraska must understand and comply with all applicable laws, rules and regulations (including the CFA Institute Code of Ethics and Standards of Professional Conduct) of any government, regulatory organization, licensing agency, or professional association governing their professional activities.

Please submit an original, typewritten essay of 200-500 words that describes the importance of ethics in the conduct of business in the global economy. Please attach this essay to the application.

**Section E. Payment:**

Note: if your application is not accepted, your dues will be refunded.

- ☐ I have enclosed a check in the amount of \$25 made payable to CFA Society Nebraska.
- ☐ Please send an electronic invoice to be paid promptly. (The invoice will be sent via PayPal but there is an option for paying with a debit or credit card.)

**Section F. Applicant Statement:**

I, \_\_\_\_\_, hereby affirm that I meet the criteria for student membership.

I assert that the typed essay included with this application is my own original work.

I understand that Regular and Affiliate members of the CFA Society Nebraska must act with integrity, competence, diligence, respect, and in an ethical manner with the public, clients, prospective clients, employers, employees, colleagues in the investment profession, and other participants in the global capital markets. I understand that CFA Society Nebraska expects me, as a Student Member, to follow these same guidelines in my academic and professional life.

I agree to comply with all the applicable rules, bylaws and dues assessments.

\_\_\_\_\_  
Signature

Completed application should be sent to:

\_\_\_\_\_  
Date

CFA Society Nebraska  
P.O. Box 80685  
Lincoln, NE 68501

Call or email with any questions:

[admin@cfanebraska.org](mailto:admin@cfanebraska.org)

402-796-2505