

Sr. Fixed Income Analyst

Summary of the Job

We are seeking an experienced fixed income analyst to join our investment team. A successful candidate will be able to demonstrate a deep understanding of investment principles, and a history of analyzing and recommending fixed income investments, primarily in the securitized product sector, for inclusion in our managed portfolios. The candidate will spend the majority of their time identifying new investment opportunities and monitoring current portfolio holdings and relevant industries. In addition, all analysts participate in regular investment meetings and are asked to contribute to the discussion and evaluation of ideas proposed by other team members.

Hiring Requirements

Primary Location

Omaha - FN Tower

About This Role (primary & additional responsibilities, day-to-day activities)

1. Develop New Investment Ideas: Analyze and propose new investment ideas for our fixed income strategies. Conduct fundamental and structural security research, combined with relative value analysis to form recommendations. Prepare research reports and supporting documentation and present recommendations to portfolio managers.
2. Ongoing Research and Surveillance: Conduct ongoing reviews of existing holdings across our fixed income strategies from a credit, structural and relative value perspective, and monitor sector and industry trends.
3. Investment Committee Meetings: Actively participate in investment committee meetings to improve the overall quality of our research and investment process. Constructively critique the analysis of peers and defend your investment ideas within the quantitative, qualitative and business outlook framework.
4. Trading: Assist in executing trades and building relationships with brokers and other market participants
5. Client/Vendor Relationships: Assist with research and preparation of materials for presentations to current and prospective clients. Aid in maintaining vendor relationships as needed.
 - The Ideal Candidate for This Role... (education, experience, desired skills, other requirements)

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- 7+ years of fixed income securities analysis experience
- BS/BA degree and CFA Charterholder (or progress/interest toward the CFA charter)
- In depth knowledge of the investment industry, finance, accounting, and economics.
- Excellent analytical and decision-making skills, and attention to detail
- Strong written and verbal communication skills.

Secondary Qualifications

- Preference for experience in securitized product sectors (ABS/CMBS/RMBS)
- Experience using Bloomberg and/or other fixed income analytical tools
- Exposure to BondEdge or other fixed income portfolio management applications

Total Base Pay Range

- 124,343.00 - 211,384.00 USD Annual

To Apply:

https://firstnational.wd12.myworkdayjobs.com/fnbocareers/job/Omaha---FN-Tower/Sr-Fixed-Income-Analyst_R-20251528

Recruiter:

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