

Junior Investment Analyst

Lumida Wealth

About the job

About Lumida

Lumida Wealth is a digitally native, independent investment advisor specialising in alternative investments. We're on a mission to redefine wealth management—bringing together **investment excellence, innovative thinking**, and the best of trust and estate planning in a seamless **digital experience**. Recognized by industry media and trusted for our differentiated, non-consensus insights, Lumida is reshaping how modern investors build and preserve wealth.

Who You Are

📊 **Market-Curious** – You're energized by financial markets, macro trends, and the evolving world of digital assets.

📖 **Always Learning** – You're committed to mastering investing and thrive on continuous learning and research.

📝 **Analytical & Thoughtful** – You enjoy synthesizing information into actionable insights and compelling narratives.

🗣️ **Strong Communicator** – You write clearly, think critically, and can communicate complex topics effectively.

💻 **Tech-Savvy** – You're fluent in tools like Google Sheets, Trading View, GPT, and Koyfin.

📊 **Detail-Oriented** – Accuracy and precision are second nature to you, whether it's building a chartbook or tracking exposure.

🚀 **Self-Starter** – You're proactive, organized, and operate well with minimal supervision.

🏆 **High-Achiever** – You bring discipline and focus from past experiences in high-performing environments (academics, athletics, or professional roles).

🔄 **Open to Feedback** – You value mentorship and are always looking to improve.

What You'll Be Doing

- Conduct and support research on macro trends, sector analysis, company earnings, and crypto protocols.
- Maintain and expand Lumida's chartbooks across Macro, Crypto, Banking, and other investment themes.
- Track market news, trends, and investment narratives—turning them into actionable insights.
- Digest and summarize research content from podcasts, earnings calls, sell-side reports, and internal CIO meetings.
- Monitor exposure to sectors, themes, and factors; help propose strategic adjustments.

- Track thematic stock baskets (e.g., GLP1s, meme stocks, crypto equities) and contribute to our daily market narrative.
- Support the implementation of long and short investment strategies.
- Analyze trade execution and assist with slippage review.
- Participate in tax loss harvesting reviews and implementation.
- Contribute to a culture of high ownership, precision, and performance.

What We're Looking For

- Strong interest in investing, markets, and digital assets.
- Excellent research, writing, and analytical skills.
- Ability to break down complex topics and communicate them clearly.
- Comfortable working independently in a fast-paced, research-driven environment.
- Eager to learn from senior team members and grow within the firm.
- Bonus points if you're already consuming market content daily (podcasts, newsletters, reports, etc.).

✓ Minimum Qualifications

- 1–3 years of experience in a professional or academic finance-related setting
- Background in finance, economics, or a quantitative/technical field
- Proficiency with tools like Google Sheets, GPT, Koyfin, Trading View
- Excellent written communication and analytical abilities
- Strong preference for candidates actively pursuing the CFA Charter
- Deep curiosity and commitment to understanding and mastering financial markets

Why Join Lumida?

✈ Work directly with a seasoned founder – Gain firsthand insights and mentorship from leadership with deep industry experience.

🌐 Be at the frontier – Join a dynamic, innovative firm at the cutting edge of crypto, wealth tech, and alternative investments.

🔥 Collaborate with talent – Team up with passionate professionals on a mission to transform the future of finance.

📈 Grow with us – Enjoy real opportunities for learning, development, and upward mobility in a fast-scaling company.

💰 Get rewarded – Competitive salary, equity upside, and a comprehensive benefits package.

At Lumida, you will join a team that values the holistic growth of both clients and employees. We offer an environment conducive to **continuous learning, intellectual development, and impactful community engagement, all built on a foundation of exceptional investment expertise.**

Can't wait to have you onboard!

To apply: <https://www.linkedin.com/jobs/view/4255804083>