

Senior M&A Analyst

Legacy Advisors · Islamabad, Islāmābād, Pakistan (Remote)

About the job

Company Description

Legacy Advisors is a specialized M&A advisory firm dedicated to assisting independent insurance agency owners with the sale of their businesses. Trusted nationwide, Legacy Advisors provides comprehensive support, including valuation, buyer matching, deal structuring, and post-sale transitions. Our team brings valuable expertise, with backgrounds as former agency owners and private equity professionals. We are committed to maximizing sale value, offering strategic insights into agency M&A and exit planning. Our goal is to be the trusted partner for agency owners navigating confidential exits and successful sales processes.

Role Description

This full-time remote role as a Senior M&A Analyst involves supporting transaction processes, including conducting detailed financial analyses, valuations, and due diligence for insurance agency M&A transactions. Responsibilities include preparing financial models, assessing acquisition opportunities, and assisting in deal structuring and execution. The Senior M&A Analyst will collaborate closely with clients and internal teams to deliver high-quality insights and impactful solutions.

Qualifications

- Strong analytical skills with the ability to interpret financial data and trends
- Proficiency in finance, accounting principles, and valuation methodologies
- Experience in conducting detailed due diligence for M&A transactions
- Familiarity with the insurance industry or professional experience in M&A is a plus
- Bachelor's degree in Finance, Accounting, Economics, or a related field; an advanced degree or relevant certifications (e.g., CPA, CFA) is beneficial
- Highly detail-oriented with excellent problem-solving and critical thinking skills
- Strong written and verbal communication skills for client-facing interactions
- Ability to work independently and effectively in a remote work environment

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