



## **Senior Portfolio Analyst**

ENUM · Karāchi, Sindh, Pakistan (On-site)

### **Role Overview:**

We are hiring a Senior Portfolio Analyst to lead and elevate analytical, research, and executional workstreams supporting senior leadership and U.S.-based clients. This is a high-responsibility role that requires deep buy-side familiarity, strategic thinking, and the professionalism to interface with sophisticated financial stakeholders.

### **Key Responsibilities:**

#### **Portfolio & Investment Leadership**

- Lead portfolio analysis, rebalancing efforts, and asset allocation reviews
- Create reporting packages for HNW clients, advisors, and institutional allocators
- Drive fund, sector, and macroeconomic research to support allocation strategy
- Produce high-quality investment memos, market updates, and quarterly commentary
- Leverage platforms such as Bloomberg Terminal, Morningstar Direct, YCharts, and Excel

#### **Operational & Client Engagement Oversight**

- Oversee CRM management, sales pipeline reporting, and investor engagement workflows
- Coordinate closely with compliance, operations, and third-party service providers
- Guide onboarding efforts, document readiness, and execution processes
- Serve as a communication bridge between internal teams and U.S.-based clients
- Provide mentorship and structure to junior analysts and interns

### **Ideal Candidate Profile:**

- MBA in Finance or related field (LUMS preferred)

- CFA Level I (minimum); CFA Level II/III is a strong plus
- 3–5 years of experience in asset management, private equity, fund research, or portfolio operations
- Advanced Excel, PowerPoint, and analytical writing skills
- Strong working knowledge of platforms like Bloomberg, YCharts, Morningstar, or Orion
- Excellent command of English, with the confidence and clarity to communicate with senior stakeholders
- Demonstrated ability to lead deliverables and operate autonomously in a performance-driven environment

**To apply: <https://www.linkedin.com/jobs/view/4257143521>**